



Peak Prep Pleasant Valley

Board Meeting Agenda—Regular Board Meeting
Thursday, June 4th, 2026
4:00pm

Meeting Location:

PVSD
600 Temple Ave
Camarillo, CA 93010
Room 24

Remote Meeting Access:

Topic: June 2026 Board Meeting
Time: Jun 4, 2026 04:00 PM Pacific Time (US and Canada)
Join Zoom Meeting
<https://peak-prep-org.zoom.us/j/84082462518?pwd=mbpfKJZDzdO3L3djqxCG1KtnGLcapa.1>

Meeting ID: 840 8246 2518
Passcode: 751937

One tap mobile
+13017158592,,84082462518#,,, *751937# US (Washington DC)
+13052241968,,84082462518#,,, *751937# US

Join by SIP
• 84082462518@zoomcrc.com

Join instructions
<https://peak-prep-org.zoom.us/meetings/84082462518/invitations?signature=16ARpqJlZcV0wNZHtoHfKv1ebDW7wmbXIQ3a0ajyK5w>

MEETING AGENDA & RELATED MATERIALS

Agendas for regular board meetings as defined by the Brown Act will be posted physically within the Charter School's jurisdiction, and on the legislative body's website 72 hours prior to the start of the meeting. Agendas for special meetings as defined by the Brown Act will be posted physically within the Charter School's jurisdiction, and on the legislative body's website 24 hours prior to the start of the meeting. Materials relating to an agenda topic that is a matter of public record in an open session will be made available for the public at www.peak-prep.org or 600 Temple Ave, Camarillo, CA 93010

THE ORDER OF BUSINESS MAY BE CHANGED WITHOUT NOTICE

Notice is hereby given that the order of consideration of matters on this agenda may be changed without prior notice.

REASONABLE LIMITATIONS MAY BE PLACED ON PUBLIC TESTIMONY

The Governing Board's presiding officer reserves the right to impose reasonable time limits on public testimony to ensure that the agenda is completed.

REASONABLE ACCOMMODATION WILL BE PROVIDED FOR ANY INDIVIDUAL WITH A DISABILITY

Pursuant to the Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990, any individual with a disability who requires reasonable accommodation to attend or participate in this meeting may request assistance by contact Superintendent, Dr. Shalen Bishop at Shalen.Bishop@peak-prep.org

FOR MORE INFORMATION

For more information concerning this agenda or for materials relating to this meeting, please contact the Head of School's Office: Dr. Shalen Bishop at Shalen.Bishop@peak-prep.org.

This legislative body conducts business under the meeting requirements of the Ralph M. Brown Act.

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I. PRELIMINARY MATTERS

A. Call to Order:

Meeting was called to order by Board Director at: _____

B. Roll Call

Board Member	Present	Absent
Patty Lerner		
Bob Rust		
Chris Johnston		

C.. Motion to adopt the agenda was moved by ____ _

Roll Call Vote:

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

II. PUBLIC COMMENT

The public may comment on any item that is on the agenda or any other item that is in the Board's jurisdiction through written comments submitted before the meeting or live at the meeting. No presentation shall be more than two (2) minutes. Individuals desiring to address the Board are requested to email Dr. Bishop (Shalen.Bishop@peak-prep.org) prior to the start of the meeting, or otherwise by lining up at the designated spot for public comment designated by the Board at the time public comment is opened. Board members are prohibited from responding to or commenting on matters raised by the public that are not on the agenda. (Gov. Code § 54954.2(a))

Public comments may also be presented live through our Zoom link to the meeting:

<https://peak-prep-org.zoom.us/j/84082462518?pwd=mbpfKJZDzdO3L3djqxCG1KtnGLcapa.1>

(Same as Zoom link above, For Phone access see agenda information above)

Members of the public wishing to comment via Zoom shall use the “raise hand” function and will be called on to present.

III. Information, Discussion, and Action items

A) Approval of Consent Agenda. *Agenda items presented in this section compose the Consent Agenda and are routine of nature. Unless an item is moved to the Action section at the request of a board member, they will be approved by the board as a group as the first action on the agenda. Each item approved shall be deemed to have been read in full and adopted as recommended.*

1. Approval of Financial Statement. *The Chief Business Official recommends that the Board of Directors approve the revenue and expenditures as listed on the April 1st-April 30th, 2026 Financial Statements.*

2. Approval of Board Report of Commercial Checks
The Chief Business Official recommends that the Board of Directors approve the commercial payments as listed on April 1st-April 30th, 2026 Board Report of Checks.

3. Approval of Board Report of Purchase Orders
The Chief Business Official recommends that the Board of Directors approve the purchase orders as listed on April 1st-April 30th, 2026, Board Reports.

4. Approve Minutes from 5/07/2026 Board Meeting(s).

5. Graduation Requirements

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

B) Executive Director Report (No Action, just reporting out different aspects of the school program)

a. Highlights

- b. Programs/Academic Resources updates, if any.
- c. Upcoming Compliance Dates

C The Board will review and consider the approval of the new Bright Thinker, Imagine Learning, and Stride curriculum contracts. These are the major curriculums we use and are already aligned in the budget. In addition, they are same curriculum we have used for the past few years to provide families choices and support individual families: Bright Thinker, Imagine Learning, Stride

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

D) The Board will review, discuss, and consider approving the 2025-2026 Prop 30 Spending Plan. This plan is the anticipated use of the 2025-26 Prop 30 Education Protection Account Funds

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

E) The Board will review and consider the approval of the CARS Spring Release Application. The Consolidated Application (ConApp) is used by the California Department of Education (CDE) to distribute categorical funds from various federal programs to county offices, school districts, and direct-funded charter schools throughout California.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

F) The Board will review, discuss, and consider approving the new 2026-2027 salary schedule. The adopted budget reflects this change with sustainability, and the new salary schedule includes the new job descriptions approved. This also includes the new longevity and higher degree stipends.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						

G) The Board will review and consider the approval of the Board Resolution of the current TK Teacher placement. The Board and Executive Director determine that the following teachers possess professional experience in a classroom setting with preschool-age children meeting the criteria established by the Board that is comparable to the 24 units of education described in Education Code Section 48000(g)(4)(A). Employee Numbers(s): 171, 153, 181, 152, 135, 154

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

H) The Board will review, discuss, and consider approving the Director of Operations over contract days payout. The board will consider paying out any over-contract days (unused vacation days) within the Director of Operations Time Sheet up to 10 days.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

I) The board will review, discuss, and consider approving the updated Arizona State University (ASU) agreement. This agreement is designed to allow our students to do dual enrollment between ASU and Peak Prep.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

J) The Board will review and consider the approval of the Prop 28 Music & Arts Grant Line Item in Adopted Budget including Form A. This is a revision of Prop 28 Music & Arts Grant line item. In addition, there was a slight change to the Form A; however, it doesn't impact the bottom line of the adopted budget.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

K) The Board will review, discuss, and consider approving the annual year-end Board Resolutions and Resolution Memo. Designed to provide authorization for Business Service Authority to make standard financial transactions on behalf of Peak Prep.

- a. Certification of Signatures for the Fiscal Year 2026-27*
- b. Resolution 26-04; Authorization to Allow Appropriation/Budget Transfers; Fiscal Year 2026-27*
- c. Resolution 26-03; Appropriation of the Ending Balance to a Reserve Resolution 26-02;*
- d. Authorization for the Ventura County Office of Education to Make Budget Transfer*

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

L) The board will review, discuss, and consider approving the Renaissance agreement. This agreement includes supplemental instructional resources and internal assessments to support internal verified data.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

M) ***The board will review, discuss, and consider approving the updated Instructional Funds Policy.*** This builds off our current policy and updates it to include additional programs.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

N) ***The board will review, discuss, and consider approving the updated Professional Boundaries and Safe Environment Policy (Senate Bill 848).*** Peak Prep Pleasant Valley (“PPPV”) establishes this Professional Boundaries and Safe Environment Policy to ensure that PPPV remains a safe and nurturing educational and work environment that fosters student learning and engagement and is free of corporal punishment, violence, and sexual offenses. This policy is adopted pursuant to California Education Code section 32100, which requires governing bodies of charter schools to adopt written policies that promote safe environments for pupil learning and engagement.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

O) **The Board shall review, discuss, and consider approving the new job descriptions and salary schedules.** With the growth of our school and needs, these positions will help with additional support and aligns with our LCAP, budget and needs of the school.

1) Policy Program Specialist (26-27 school year)

P) **The Board will review, discuss, and consider the approval of the *Form 990*.** Form 990 is a yearly non-profit tax form that is submitted by our auditors on behalf of Peak Prep. Tax-exempt organizations, nonexempt charitable trusts, and section 527 political organizations file Form 990 to provide the IRS with the information required by section 6033

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

Q) The Board will review, discuss, and consider approving the updated Pleasant Valley School District (PVSD) and Peak Prep Pleasant Valley (Peak Prep) Memorandum of Understanding (MOU) These MOU's are agreements between PVSD and Peak Prep for services provided at our Learning Center:

- 1) MOU for Nursing Services—For emergencies and/or nursing needs while a student is at Learning Center and/or Vision and Hearing/
- 2) MOU for Administrative Services—For emergencies/pressing issues that would require an administrative support onsite.
- 3) MOU for updated facilities. –Rental agreement for the 26-27 school year.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

R) The Board shall review, discuss, and consider approving the new Extreme Weather Policy. California charter schools should begin preparing for new extreme weather policy requirements taking effect this summer. Under Education Code section 33355, school districts, county offices of education, and charter schools must develop, adopt, and implement protocols for extreme weather conditions by **July 1, 2026**. The new requirements apply to outdoor student physical activities, including physical education, school-sponsored sports, and athletic practices and games. The purpose is to ensure schools have clear procedures for modifying or canceling outdoor activities when weather conditions may pose a risk to student health or safety.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

S) The Board shall review, discuss, and consider approving the new School Pathways Student Information System (SIS) agreement. This is our current SIS and updated for the new school year. It is part of our adopted budget and annual renewal.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						

Chris Johnston						
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V. Closed Session

PUBLIC EMPLOYEE PERFORMANCE EVALUATION (Gov. Code section 54957(b)(1).): Executive Director

V. Board Members Remarks and Announcements

VI. ADJOURNMENT

MOTION FOR ADJOURNMENT Motion to Adjourn

Roll Call Vote:

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner						
Bob Rust						
Chris Johnston						

Adjourned at _____

Peak Prep Pleasant Valley

Budget vs Actual

For the period ended April 30, 2026

	Current Year Actual	Total Adopted Budget	2nd Interim Budget	YTD Amount Actual vs. Budget
Revenue				
State Aid - Revenue Limit				
LCFF Revenue	\$ 8,260,803	\$ 9,037,863	\$ 11,027,758	\$ 2,766,955
Economic Protection Account Funding	164,204	190,000	219,012	54,808
State Aid - Prior Year	(142,841)	-	-	142,841
In Lieu of Property Taxes	3,543,559	4,481,920	4,838,074	1,294,515
Total State Aid - Revenue Limit	11,825,725	13,709,783	16,084,844	4,259,119
Federal Revenue				
Federal Special Education - IDEA	-	120,540	124,845	124,845
Special Education - Discretionary	-	-	-	-
Federal Child Nutrition	-	-	-	-
Title I, Part A - Basic Low Income	126,913	121,396	264,513	137,600
Title II, Part A - Teacher Quality	8,879	15,362	32,677	23,798
Title III - Limited English	-	-	-	-
Title V, Part B - PCSGP	-	-	-	-
Charter School Facility Incentive Grant	-	-	-	-
Other Federal Revenue	-	-	10,000	10,000
Prior Federal Revenue	5,709	-	-	(5,709)
Total Federal Revenue	141,501	257,298	432,035	290,534
Other State Revenue				
State Special Education - AB602	708,035	838,669	999,527	291,492
State Child Nutrition	-	-	-	-
School Facilities (SB740)	-	-	-	-
State - Mandated Cost Reimbursement	24,380	23,805	24,380	-
State - State Lottery	137,382	259,350	296,761	159,379
Prior Year Revenues	1,705	-	-	(1,705)
State - Other State Revenue	265,089	290,665	821,448	556,359
Total Other State Revenue	1,136,591	1,412,489	2,142,116	1,005,525
Other Local Revenue				
Food Service Sales	-	-	-	-
Lease and Rental Income	-	-	-	-
Interest Revenue	7,047	-	-	(7,047)
Other Fees and Contracts	-	-	-	-
Other Local Revenue	-	-	530	530
School Fundraising	-	-	-	-
Contributions, Unrestricted	-	-	-	-
Contributions, Restricted	67,543	-	-	(67,543)
Other Local Revenue	-	-	-	-
Total Other Local Revenue	74,590	-	530	(74,060)
Total Revenue	\$ 13,178,407	\$ 15,379,570	\$ 18,659,525	\$ 5,481,118

Peak Prep Pleasant Valley

Budget vs Actual

For the period ended April 30, 2026

	Current Year Actual	Total Adopted Budget	2nd Interim Budget	YTD Amount Actual vs. Budget
Expenses				
Certificated Salaries				
Certificated Teachers' Salaries	3,573,641	3,966,798	4,355,695	782,054
Teachers' Substitute Hours	-	-	-	-
Certificated Teachers' Extra Duties/Stipends	500,069	504,454	631,277	131,208
Certificated Pupil Support Salaries	739,924	845,083	912,569	172,645
Certificated Supervisors' and Administrators' Salaries	981,722	497,042	1,218,293	236,571
Other Certificated Salaries	426,537	984,831	506,065	79,528
Total Certificated Salaries	6,221,893	6,798,208	7,623,899	1,402,006
Classified Salaries				
Classified Instructional Salaries	20,456	70,076	40,217	19,761
Classified Support Salaries	-	-	-	-
Classified Supervisors' and Administrators' Salaries	305,838	315,431	336,652	30,814
Clerical, Technical, and Office Staff Salaries	695,569	768,494	832,343	136,774
Other Classified Salaries	41,571	-	-	(41,571)
Total Classified Salaries	1,063,434	1,154,001	1,209,212	145,778
Benefits				
State Teachers' Retirement System, certificated positions	1,141,192	1,298,458	1,415,927	274,735
Public Employees' Retirement System, classified positions	273,326	309,388	335,786	62,460
OASDI/Medicare/Alternative, certificated positions	68,320	71,548	81,310	12,990
OASDI/Medicare/Alternative, classified positions	-	-	-	-
Medicare certificated positions	104,666	115,307	128,143	23,477
Medicare classified positions	-	-	-	-
Health and Welfare Benefits, certificated positions	1,449,231	1,858,000	1,754,351	305,120
Health and Welfare Benefits, classified positions	-	-	-	-
State Unemployment Insurance, certificated positions	9,832	43,610	6,696	(3,136)
Workers' Compensation Insurance, certificated positions	117,419	111,330	154,015	36,596
Other Benefits, certificated positions	-	-	96,992	96,992
Total Benefits	3,163,986	3,807,641	3,973,220	809,234

Peak Prep Pleasant Valley

Budget vs Actual

For the period ended April 30, 2026

	Current Year Actual	Total Adopted Budget	2nd Interim Budget	YTD Amount Actual vs. Budget
Books & Supplies				
Textbooks and Core Curricula Materials	791,911	350,000	683,236	(108,675)
Books and Other Reference Materials	30,265	6,300	44,031	13,766
School Supplies	403,099	308,332	593,272	190,173
Software	346,604	700,000	569,101	222,497
Office Expense	12,299	25,000	14,659	2,360
Business Meals	19,941	25,500	19,035	(906)
Noncapitalized Equipment	465,477	631,058	434,487	(30,990)
Total Books & Supplies	2,069,596	2,046,190	2,357,822	288,226
Subagreement Services				
Nursing	-	-	-	
Special Education	182,284	250,000	390,097	207,813
Substitute Teacher	-	-	-	-
Transportation	-	-	-	-
Security	-	-	-	-
Other Educational Consultants	438,427	375,376	768,289	329,862
Instructional Services	48,902	-	361,489	312,587
Total Subagreement Services	669,613	625,376	1,519,875	850,262
Professional/Consulting Services				
IT	87,332	80,000	-	(87,332)
Audit and Tax	13,860	23,300	23,498	9,638
Legal	25,047	34,000	56,095	31,048
Professional Development	177,800	139,100	198,119	20,319
General Consulting	35,776	8,200	35,650	(126)
Special Activities	40,532	37,234	75,790	35,258
Bank Charges	-	800	333	333
Printing	3,217	-	3,204	(13)
Other Taxes and Fees	39,401	6,700	28,188	(11,213)
Payroll Service Fee	19,250	16,800	20,717	1,467
Management Fee	251,187	269,142	326,542	75,355
District Oversight Fee	-	137,098	160,848	160,848
County Fees	-	-	-	-
SELPA Fees	-	9,592	11,244	11,244
Public Relations	97,888	60,000	90,531	(7,357)
Scholarship Expense	-	-	-	-
Total Professional/Consulting Services	791,290	821,966	1,030,758	239,468
Facilities, Repairs & Other Leases				

Peak Prep Pleasant Valley

Budget vs Actual

For the period ended April 30, 2026

	Current Year Actual	Total Adopted Budget	2nd Interim Budget	YTD Amount Actual vs. Budget
Rent	-	32,000	32,000	32,000
Additional Rent	17,651	3,200	8,727	(8,924)
Equipment Leases	-	-	-	-
Other Leases	-	-	-	-
Real/Personal Property Taxes	-	-	-	-
Repairs and Maintenance	-	-	-	-
Total Facilities, Repairs & Other Leases	17,651	35,200	40,727	23,076
Operations & Housekeeping				
Auto and Travel Expense	90,062	64,000	67,012	(23,050)
Dues & Memberships	16,331	18,000	14,912	(1,419)
Insurance	53,202	76,000	63,671	10,469
Utilities	-	-	-	-
Janitorial Services	-	-	-	-
Miscellaneous Expense	-	-	-	-
ASB Fundraising Expense	-	-	-	-
Communications	53,558	68,000	68,662	15,104
Postage and Shipping	34,595	16,000	32,329	(2,266)
Total Operations & Housekeeping	247,748	242,000	246,587	(1,161)
Depreciation				
Depreciation Expense	476	2,299	573	97
Total Depreciation	476	2,299	573	97
Total Expenses	\$ 14,245,687	\$ 15,532,881	\$ 18,002,672	\$ 3,756,985
Change in Net Assets	(1,067,280)	(153,311)		
Net Assets, Beginning of Period	2,850,842			
Net Assets, End of Period	\$ 1,783,562			

Peak Prep Pleasant Valley

Check Register

For the period ended April 30, 2026

Check/Voucher No.	Vendor	Description	Check Date	Amount Applied
10832	Division of Family and Medical Le	2024/25/26 Colorado Department of Labor &	04/02/2026	2,179.13
10833	1850 Harbor, LLC DBA Hotel Lulu	Professional Development	04/13/2026	12,716.66
10834	T-Mobil Usa Inc x9231	Communication Svcs - 02/21/26 - 03/20/26	04/16/2026	116.00
10835	T-Mobile x6094	Communication Svcs - 02/21/26 - 03/20/26	04/16/2026	3,960.00
10836	Pink Cat Games	License (2) - 1 Year	04/22/2026	99.98
10837	Cavco Enterprises, Inc. dba Temi	Enrichment Svcs - 03/20/26	04/30/2026	39.00
10838	We Craft Box (New Ownership)	School Supplies	04/30/2026	119.97
ACH	Amazon Capital Services Inc	School Supplies	03/24/2026	366.75
ACH	We Craft Box (New Ownership)	School Supplies	04/14/2026	439.89
ACH	Ventura County Schools Self Fun	MARCH 2026 W/C CHARGES	04/15/2026	13,012.15
ACH	Amazon Capital Services Inc	Books	03/31/2026	69.69
ACH	Amazon Capital Services Inc	School Supplies	03/15/2026	(10.71)
ACH	Amazon Capital Services Inc	School Supplies	04/23/2026	1,033.62
ACH	Amazon Capital Services Inc	School Supplies	04/22/2026	345.32
ACH	Amazon Capital Services Inc	School Supplies	04/03/2026	71.58
ACH	Amazon Capital Services Inc	Books	03/28/2026	91.49
ACH	Amazon Capital Services Inc	School Supplies	03/14/2026	120.38
ACH	Amazon Capital Services Inc	School Supplies	04/07/2026	(325.81)
ACH	Amazon Capital Services Inc	School Supplies	03/23/2026	84.17
ACH	Amazon Capital Services Inc	Books	04/19/2026	306.66
ACH	Amazon Capital Services Inc	School Supplies	04/06/2026	314.40
ACH	Amazon Capital Services Inc	School Supplies	03/23/2026	38.50
ACH	Amazon Capital Services Inc	Books	03/23/2026	259.37
ACH	Amazon Capital Services Inc	Body Boundaries Make Me Stronger (World c	03/09/2026	(10.71)
ACH	Amazon Capital Services Inc	School Supplies	03/20/2026	189.32
ACH	Amazon Capital Services Inc	School Supplies	04/06/2026	232.29
ACH	Amazon Capital Services Inc	Books	04/07/2026	455.68
ACH	Amazon Capital Services Inc	Azar Displays 250099 Three Tier File and Br	04/02/2026	349.42
ACH	Amazon Capital Services Inc	School Supplies	04/07/2026	106.99
ACH	Amazon Capital Services Inc	School Supplies	03/29/2026	42.80
ACH	Amazon Capital Services Inc	School Supplies	04/17/2026	146.82
ACH	Amazon Capital Services Inc	School Supplies	04/03/2026	86.58
ACH	UNUM GROUP	Insurance - 04/26	04/01/2026	324.51
ACH	UNUM GROUP	Insurance - 04/26	04/01/2026	345.17
ACH	UNUM GROUP	Insurance - 04/26	04/01/2026	396.57
ACH	UNUM GROUP	Insurance - 04/26	04/01/2026	879.10
ACH	UNUM GROUP	Insurance - 04/26	04/01/2026	1,802.32
ACH	UNUM GROUP	Insurance - 04/26	04/02/2026	50.00
ACH	UNUM GROUP	Insurance - 04/26	04/02/2026	1,297.88
ACH	UNUM GROUP	Insurance - 04/26	04/03/2026	15.00
ACH	UNUM GROUP	Insurance - 04/26	04/06/2026	45.00
ACH	UNUM GROUP	Insurance - 04/26	04/07/2026	45.00
ACH	UNUM GROUP	Insurance - 04/26	04/09/2026	316.00
ACH	Inova	Payroll Taxes - 03/31/26	04/10/2026	254.03
ACH	Inova	Payroll Taxes - Q4 2025	04/10/2026	58.70
ACH	CalSTRS	STRS/PERS 03/26	04/10/2026	37,868.57
ACH	CalSTRS	STRS/PERS 03/26	04/10/2026	40,721.14
ACH	Inova	Payroll Taxes - 03/25/26	04/10/2026	65,223.07
ACH	CalSTRS	STRS/PERS 03/26	04/10/2026	150,000.00
ACH	Inova	Payroll - 04/10/26	04/10/2026	262,963.16
ACH	HUMANA, INC.	Health Ins. 04/26	04/13/2026	11,890.66
ACH	UNUM GROUP	Insurance - 04/26	04/14/2026	619.89
ACH	American Express	AmEx Payment	04/14/2026	17,154.91
ACH	UNUM GROUP	Insurance - 04/26	04/15/2026	22.22
ACH	UNUM GROUP	Insurance - 04/26	04/15/2026	161.89
ACH	UNUM GROUP	Insurance - 04/26	04/16/2026	337.86
ACH	UNUM GROUP	Insurance - 04/26	04/17/2026	914.00
ACH	UNUM GROUP	Insurance - 04/26	04/21/2026	15.00
ACH	UNUM GROUP	Insurance - 04/26	04/21/2026	85.00
ACH	Anthem Blue Cross	Health Insurance - 05/26	04/23/2026	118,093.92
ACH	UNUM GROUP	Insurance - 04/26	04/23/2026	20.00

Peak Prep Pleasant Valley

Check Register

For the period ended April 30, 2026

Check/Voucher No.	Vendor	Description	Check Date	Amount Applied
ACH	Inova	Payroll Taxes - 04/24/26	04/23/2026	72,230.29
ACH	Inova	Payroll - 04/24/26	04/23/2026	273,152.59
ACH	UNUM GROUP	Insurance - 04/26	04/24/2026	550.00
ACH	UNUM GROUP	Insurance - 04/26	04/27/2026	365.07
ACH	UNUM GROUP	Insurance - 04/26	04/28/2026	619.89
ACH	Ca Dept Of Tax And Fee Admin	Use Tax Q1 2026	04/28/2026	771.00
ACH	UNUM GROUP	Insurance - 04/26	04/29/2026	25.00
ACH	Kaiser Foundation Health Plan In	Health Insurance - 05/26	04/29/2026	23,326.88
ACH	UNUM GROUP	Insurance - 04/26	04/30/2026	144.40
PFPAY-1345	Santa Clarita In Home Tutoring L	Enrichment Svcs - 02/26 - 04/26	04/01/2026	1,460.56
PFPAY-1407	Bright Thinker, Inc.	Bright Thinker Curriculum (Physical) - Grade	04/11/2026	425.53
PFPAY-1421	Mathnasium of Camarillo	Enrichment Svcs - 11/26 - 01/26	04/01/2026	1,700.00
PFPAY-1469	Music Freqs	Enrichment Svcs - 04/26	04/01/2026	855.00
PFPAY-1492	Thinking Tree LLC	School Supplies	04/01/2026	202.49
PFPAY-1494	Action Academy, LLC	Think Lab	04/02/2026	705.00
PFPAY-1495	Amazon Capital Services Inc	Books	04/02/2026	3,555.14
PFPAY-1498	Art of Problem Solving	Tax and Shipping	04/02/2026	624.88
PFPAY-1500	Audra Churchill	Reimb - Meals - 01/29/26	04/02/2026	20.90
PFPAY-1502	Charter Impact	Rush Check Fee - B5644 - PF6250 Rush 2/6	04/02/2026	112.89
PFPAY-1504	Cody Smith	Reimb - Travel - 01/25/26	04/02/2026	940.24
PFPAY-1507	Darla Hanson	Reimb - Mileage - 01/25/26 - 02/23/26	04/02/2026	65.03
PFPAY-1508	Erica Konyak	PD meal	04/02/2026	105.36
PFPAY-1509	Hola Amigo, LLC	Bilingual Starter Program (3-Month)	04/02/2026	170.82
PFPAY-1511	Karin Linehan Weisz	Reimb - Travel - 01/29/26 - 02/25/26	04/02/2026	276.74
PFPAY-1512	Kiwico, Inc.	Kiwi Crate - 3 months (Start with Archery)	04/02/2026	618.72
PFPAY-1513	Knowledge Crates	Tax and Shipping	04/02/2026	139.98
PFPAY-1515	Laura Dinanno	Reimb - Shipping - 03/25/26	04/02/2026	112.81
PFPAY-1516	Lauren Neely	Reimb - Mileage - 01/27/26 - 01/29/26	04/02/2026	127.02
PFPAY-1519	Moorpark Baseball Academy	Homeschool Baseball	04/02/2026	125.00
PFPAY-1520	Mr. D Math, LLC	Conquer the CAASPP Gold 1yr -- Test Prep n	04/02/2026	6,900.00
PFPAY-1521	Music Freqs	Piano lesson book	04/02/2026	1,027.49
PFPAY-1524	Shannon Davison	Reimb - Mileage - 01/27/26 - 01/29/26	04/02/2026	155.58
PFPAY-1525	Sorina Highfield	Reimb - Travel - 09/23/25	04/02/2026	280.90
PFPAY-1526	T.O. Westlake Karate Studio	Karate class	04/02/2026	390.00
PFPAY-1527	Tanya Audish	Reimb - Travel - 02/22/26 - 02/26/26	04/02/2026	131.88
PFPAY-1528	The Dance Company	Registration fee	04/02/2026	645.00
PFPAY-1529	The Los Angeles Jiu Jitsu Club LL	Enrichment Svcs - 02/26 - 04/26	04/02/2026	320.00
PFPAY-1532	Apricot Lane Farms Operations, L	Field Trip - 03/18/26	04/01/2026	525.00
PFPAY-1533	Abigail Tiscornia Trigleth	Reimb - Meals - 01/26/26 - 01/29/26	04/07/2026	412.47
PFPAY-1534	Action Academy, LLC	Enrichment Svcs - 03/26 - 04/26	04/07/2026	182.00
PFPAY-1536	Amazon Capital Services Inc	Books	04/07/2026	4,166.19
PFPAY-1537	Ana Martinez	Reimb - Postage - 03/20/26	04/07/2026	33.61
PFPAY-1538	Apple Inc.	MacBook Air (1)	04/02/2026	1,704.43
PFPAY-1539	April Chisam	Public Relations - 03/26	04/07/2026	2,400.00
PFPAY-1540	Audra Churchill	Reimb - Professional Development - 01/09/2	04/07/2026	125.00
PFPAY-1541	Backpack the World	School Supplies	04/07/2026	114.75
PFPAY-1542	BookShark	School Supplies	04/02/2026	280.77
PFPAY-1543	Bullock's Archery	Enrichment Svcs - 03/26 - 04/26	04/07/2026	140.00
PFPAY-1544	EMH Sports USA, INC.	Enrichment Svcs - 03/26	04/07/2026	110.00
PFPAY-1545	Exploration Education	School Supplies	04/02/2026	134.48
PFPAY-1546	Hola Amigo, LLC	School Supplies	04/07/2026	434.35
PFPAY-1547	Home Science Tools	School Supplies	04/02/2026	90.72
PFPAY-1548	Irene Hsieh	Reimb - Meals - 02/04/26 - 02/25/26	04/07/2026	458.25
PFPAY-1549	Kids Art Box	School Supplies	04/02/2026	220.00
PFPAY-1550	Kiwico, Inc.	School Supplies	04/07/2026	336.38
PFPAY-1551	Knowledge Crates	School Supplies	04/07/2026	95.96
PFPAY-1552	Learn Beyond The Book, LLC	Enrichment Svcs - 01/26 - 04/26	04/07/2026	4,603.00
PFPAY-1553	Miaplaza, Inc.	License (1) - 3 Months	04/07/2026	144.00
PFPAY-1554	Monarchs Athletics	Enrichment Svcs - 01/26 - 03/26	04/02/2026	400.00
PFPAY-1555	MoxieBox Art, Inc.	School Supplies	04/07/2026	84.97
PFPAY-1556	Outschool, Inc.	Enrichment Svcs - 03/26	04/02/2026	70.00

Peak Prep Pleasant Valley

Check Register

For the period ended April 30, 2026

Check/Voucher No.	Vendor	Description	Check Date	Amount Applied
PFPAY-1557	Patrick Dyer	Reimb - Meals - 02/09/26 - 02/16/26	04/07/2026	3,799.89
PFPAY-1558	Rainbow Resource Center	School Supplies	04/07/2026	178.76
PFPAY-1559	Teaching Textbooks LLC	License (1)	04/07/2026	163.90
PFPAY-1560	Woods Forest School	Enrichment Svcs - 09/25 - 10/25	04/07/2026	360.00
PFPAY-1561	Amazon Capital Services Inc	School Supplies	04/14/2026	1,121.86
PFPAY-1564	Bdjtech	Chromebooks (158)	04/14/2026	140,088.73
PFPAY-1565	Cariina, Inc	License (1079)	04/01/2026	12,948.00
PFPAY-1566	Dash Into Learning	School Supplies	04/14/2026	146.71
PFPAY-1571	Lanterns Global Inc.	Enrichment Svcs - 01/26 - 04/26	04/14/2026	1,219.50
PFPAY-1574	Learning Without Tears	School Supplies	04/14/2026	33.11
PFPAY-1576	River Oaks Academy Charter Sch	50/50 Employee Share Qtly - 01/26 - 03/26	04/09/2026	18,706.65
PFPAY-1578	Teachers Pay Teachers	School Supplies	04/09/2026	6.50
PFPAY-1580	American Young Coder Academy	Enrichment Svcs - 03/26 - 05/26	04/15/2026	495.00
PFPAY-1581	Art of Problem Solving	License (1) - Yearly	04/15/2026	64.99
PFPAY-1582	Hooked on Phonics	License (1) - 6 Months	04/10/2026	54.36
PFPAY-1583	Institute for Excellence in Writing	School Supplies	04/15/2026	243.50
PFPAY-1584	Ivy Kids LLC	School Supplies	04/10/2026	136.86
PFPAY-1585	Kiwico, Inc.	School Supplies	04/15/2026	88.90
PFPAY-1586	Lanterns Global Inc.	Enrichment Svcs - 01/26 - 04/26	04/15/2026	1,008.00
PFPAY-1587	Learn Beyond The Book, LLC	Enrichment Svcs - 01/26 - 04/26	04/15/2026	499.00
PFPAY-1588	Math-U-See Inc DBA Demme Lea	School Supplies	04/10/2026	109.75
PFPAY-1589	Schoolhouse Discoveries LLC	School Supplies	04/15/2026	420.65
PFPAY-1590	Trust Ed Solution LLC	Public Relations - 04/26	04/15/2026	2,500.00
PFPAY-1591	Amazon Capital Services Inc	School Supplies	04/14/2026	3,693.19
PFPAY-1592	Beautiful Feet Books	School Supplies	04/14/2026	154.52
PFPAY-1593	Conejo Rec. & Park District	Enrichment Svcs - 02/26 - 03/26	04/14/2026	384.00
PFPAY-1594	Evelyn Mojica	Reimb - Mileage - 03/05/26 - 03/27/26	04/14/2026	458.20
PFPAY-1595	Mission: Renaissance Inc.	Enrichment Svcs - 03/26	04/14/2026	324.00
PFPAY-1596	Ninjacademy LLC	Enrichment Svcs - 10/25 - 03/26	04/14/2026	2,206.00
PFPAY-1597	People for the Ethical Treatment	School Supplies	04/14/2026	200.00
PFPAY-1599	Rainbow Resource Center	School Supplies	04/14/2026	187.35
PFPAY-1600	Rock Tree Sky	Enrichment Svcs - 02/26 - 04/26	04/14/2026	900.00
PFPAY-1601	Underwood Family Farms Lp	Field Trip - 09/24/25 - 12/08/26	04/14/2026	208.00
PFPAY-1606	Amazon Capital Services Inc	School Supplies	04/20/2026	4,500.43
PFPAY-1607	American Young Coder Academy	Enrichment Svcs - 04/26	04/20/2026	315.00
PFPAY-1608	Athletes Academy, LLC	Enrichment Svcs - 08/25 - 10/25	04/20/2026	1,750.00
PFPAY-1609	Breakthrough Sports LLC	Enrichment Svcs - 01/26 - 05/26	04/15/2026	640.00
PFPAY-1610	Charter Impact	Payroll Svcs - 04/26	04/20/2026	42,691.00
PFPAY-1611	K.I.D.S. Crew Learning Center, L	Enrichment Svcs - 04/26 - 05/26	04/20/2026	600.00
PFPAY-1612	K12 Management Db a Fueled	Curriculum (150) - 01/01/26 - 06/30/26	04/20/2026	6,000.00
PFPAY-1613	Learning Without Tears	School Supplies	04/20/2026	246.88
PFPAY-1614	LIVE Online Math	Enrichment Svcs - 25/26	04/15/2026	730.00
PFPAY-1615	Lotus & Ivy, LLC	Enrichment Svcs - 01/05/26 - 03/31/26	04/15/2026	840.00
PFPAY-1616	Morumbi Jiu Jitsu and Fitness Acc	Enrichment Svcs - 03/26 - 05/26	04/20/2026	1,575.00
PFPAY-1617	Music Freqs	Enrichment Svcs - 03/26 - 05/26	04/20/2026	860.00
PFPAY-1618	Outschool, Inc.	Enrichment Svcs - 01/26 - 04/26	04/15/2026	1,049.00
PFPAY-1619	Rock Tree Sky	Enrichment Svcs - 11/25 - 01/26	04/15/2026	1,800.00
PFPAY-1620	South Pasadena Arts & Music Acc	Enrichment Svcs - 02/26 - 04/26	04/20/2026	828.00
PFPAY-1621	T is for Tot LLC	School Supplies - 3 Months	04/20/2026	135.00
PFPAY-1622	YES Writing	Enrichment Svcs	04/15/2026	540.00
PFPAY-1623	Amazon Capital Services Inc	School Supplies	04/23/2026	1,947.09
PFPAY-1625	Art Trek, Inc.	Enrichment Svcs - 02/26	04/20/2026	775.00
PFPAY-1626	Barnabas Robotics Inc.	Miscellaneous - Tax	04/23/2026	455.57
PFPAY-1627	California Charter Schools	Professional Development - 2026	04/20/2026	525.00
PFPAY-1628	Conejo Valley Brazilian Jiu-Jitsu /	Enrichment Svcs - 02/26 - 05/26	04/23/2026	960.00
PFPAY-1629	Creative Learning Place Inc.	Enrichment Svcs - 01/26 - 05/26	04/23/2026	7,834.50
PFPAY-1630	Crunchlabs LLC	School Supplies	04/20/2026	106.02
PFPAY-1631	Hugo's GymFitness	Enrichment Svcs - 09/25 - 02/26	04/20/2026	4,370.00
PFPAY-1632	Kids Art Box	School Supplies	04/23/2026	76.00
PFPAY-1633	Kiwico, Inc.	School Supplies	04/23/2026	249.47
PFPAY-1634	Kumon Math & Reading Center o	Enrichment Svcs - 02/26 - 04/26	04/23/2026	2,640.00

Peak Prep Pleasant Valley

Check Register

For the period ended April 30, 2026

Check/Voucher No.	Vendor	Description	Check Date	Amount Applied
PFPAY-1635	Lakeshore Learning Materials, LL	School Supplies	04/20/2026	476.85
PFPAY-1636	Lindamood-Bell Learning Process	Enrichment Svcs - 04/26	04/23/2026	680.00
PFPAY-1637	Mathnasium of Newbury Park	Enrichment Svcs - 04/26 - 05/26	04/20/2026	1,500.00
PFPAY-1638	Mission: Renaissance Inc.	Enrichment Svcs - 02/26	04/20/2026	239.00
PFPAY-1639	Music Freqs	Enrichment Svcs - 04/26	04/23/2026	540.00
PFPAY-1641	Rancho Simi Rec. & Park Distr.	Enrichment Svcs - 03/26	04/20/2026	420.00
PFPAY-1642	Singapore Math Inc.	School Supplies	04/23/2026	162.52
PFPAY-1643	Solid Gold Dance, Inc.	Enrichment Svcs - 04/26 - 05/26	04/23/2026	246.00
PFPAY-1644	Statham Academy	Enrichment Svcs - 02/26 - 05/26	04/23/2026	3,013.42
PFPAY-1645	STS Education	License (850) - 04/01/26 - 07/01/26	04/20/2026	2,762.50
PFPAY-1646	Teachers Pay Teachers	School Supplies	04/20/2026	20.69
PFPAY-1647	The House Dance Complex	Enrichment Svcs - 03/26 - 05/26	04/23/2026	1,965.00
PFPAY-1648	Victory Gymnastics	Enrichment Svcs - 10/25 - 12/25	04/20/2026	744.00
PFPAY-1649	Woods Forest School	Enrichment Svcs - 04/26	04/23/2026	360.00
PFPAY-1650	Writings from the Wild	School Supplies - 6 Months	04/20/2026	59.68
PFPAY-1651	YES Writing	Enrichment Svcs	04/20/2026	375.00
PFPAY-1652	Amazon Capital Services Inc	School Supplies	04/24/2026	19,961.29
PFPAY-1653	Athletes Academy, LLC	Enrichment Svcs - 04/26 - 05/26	04/24/2026	2,800.00
PFPAY-1654	Conejo Rec. & Park District	Enrichment Svcs - 01/26 - 03/26	04/22/2026	96.00
PFPAY-1655	Heather Cori Ohl (Academy of Gr	Enrichment Svcs - 01/26 - 04/26	04/24/2026	400.00
PFPAY-1656	Home School Coaches	Enrichment Svcs	04/22/2026	1,485.00
PFPAY-1657	Kiwico, Inc.	School Supplies	04/24/2026	173.74
PFPAY-1658	Rock Tree Sky	Enrichment Svcs - 03/26 - 05/26	04/22/2026	900.00
PFPAY-1659	Star Dance Center	Enrichment Svcs - 02/26 - 05/26	04/22/2026	237.00
PFPAY-1660	The Vivid Canvas Art Studio, LLC	Enrichment Svcs - 03/26 - 05/26	04/22/2026	1,705.00
PFPAY-1661	Time4Learning	License (3) - Monthly	04/22/2026	89.85
PFPAY-1662	Victory Gymnastics	Enrichment Svcs - 03/26	04/22/2026	155.00
PFPAY-1663	Waterworks Swim School Downe	Enrichment Svcs - 04/26	04/22/2026	178.84
PFPAY-1665	Westlake Music Academy	Enrichment Svcs - 01/26 - 05/26	04/24/2026	2,310.15
PFPAY-1666	YES Writing	Enrichment Svcs - 1 Semester	04/22/2026	375.00
PFPAY-1667	Horizon Music Studio	Enrichment Svcs - 04/26 - 05/26	04/30/2026	520.00
PFPAY-1668	Amazon Capital Services Inc	School Supplies	04/29/2026	3,083.62
PFPAY-1669	April Chisam	Reimb - Public Relations - 03/31/26	04/29/2026	475.99
PFPAY-1670	Arizona State University	Professional Development	04/29/2026	8,750.00
PFPAY-1671	Art of Problem Solving	School Supplies	04/29/2026	17.55
PFPAY-1672	Aspiranet	SpEd Svcs - 03/26	04/27/2026	7,234.92
PFPAY-1673	Barton Reading & Spelling Syster	School Supplies	04/27/2026	700.00
PFPAY-1674	Beach Breeze Piano Studio	Enrichment Svcs - 03/26 - 05/26	04/29/2026	600.00
PFPAY-1675	Beautiful Feet Books	Books	04/27/2026	241.53
PFPAY-1676	Bullock's Archery	Enrichment Svcs - 03/19/26 - 04/09/26	04/29/2026	280.00
PFPAY-1677	Conejo Rec. & Park District	Enrichment Svcs - 01/09/26 - 03/02/26	04/27/2026	299.00
PFPAY-1678	Dr. Shalen Bishop	Reimb - Travel - 03/20/26 - 04/15/26	04/29/2026	680.70
PFPAY-1679	Grace & Grit	School Supplies	04/27/2026	68.76
PFPAY-1680	Hola Amigo, LLC	School Supplies	04/29/2026	170.82
PFPAY-1681	Home Science Tools	School Supplies	04/27/2026	298.33
PFPAY-1682	Hooked on Phonics	School Supplies	04/27/2026	128.69
PFPAY-1683	Institute for Excellence in Writing	School Supplies	04/29/2026	330.35
PFPAY-1684	K12 Management Db a Fueled	Curriculum (9) - 02/01/26 - 06/30/26	04/29/2026	1,350.00
PFPAY-1685	Kiwico, Inc.	School Supplies	04/29/2026	152.74
PFPAY-1687	Learning Spotz	Enrichment Svcs - 03/17/26 - 04/28/26	04/29/2026	120.00
PFPAY-1688	Learning Without Tears	School Supplies	04/29/2026	21.46
PFPAY-1689	Logic of English Inc	License	04/27/2026	456.92
PFPAY-1690	Memoria Press	School Supplies	04/27/2026	464.33
PFPAY-1691	Miranda Boe	Reimb - School Supplies - 03/16/26 - 04/13/26	04/29/2026	75.60
PFPAY-1692	Music Freqs	Enrichment Svcs - 04/26	04/29/2026	2,100.00
PFPAY-1694	Oxford Consulting Services Inc	SpEd Svcs - 03/26	04/27/2026	1,177.00
PFPAY-1695	Pacific Wildlife Institute	Enrichment Svcs - 02/01/26 - 03/31/26	04/29/2026	1,750.00
PFPAY-1696	Pretzel King, LLC	Field Trip - 04/03/26	04/29/2026	40.00
PFPAY-1697	Rock Tree Sky	Enrichment Svcs - 03/13/26 - 05/22/26	04/27/2026	900.00
PFPAY-1698	Schoolhouse Discoveries LLC	School Supplies	04/29/2026	67.95
PFPAY-1699	Seaside Speech Therapy, Inc	SpEd Svcs - 03/26	04/29/2026	1,700.00

Peak Prep Pleasant Valley**Check Register***For the period ended April 30, 2026*

Check/Voucher No.	Vendor	Description	Check Date	Amount Applied
PFPAY-1700	Specialized Therapy Services	SpEd Svcs - 02/28/26	04/29/2026	2,021.15
PFPAY-1701	T is for Tot LLC	School Supplies	04/29/2026	290.00
PFPAY-1702	The Bending Willow Academy	Enrichment Svcs - 12/26	04/29/2026	85.00
PFPAY-1703	The House Dance Complex	Enrichment Svcs - 03/26 - 05/26	04/29/2026	1,666.00
PFPAY-1704	Ventura County Office of Education	SpEd Svcs - 25/26 Q1	04/27/2026	1,738.95
PFPAY-1705	Victory Gymnastics	Enrichment Svcs - 10/25	04/27/2026	124.00
PFPAY-1706	Rainbow Resource Center	School Supplies	04/29/2026	123.16
PFPAY-1708	National Association of Secondary Education	Membership - 07/01/26 - 06/30/27	04/27/2026	385.00
PFPAY-1712	Barton Reading & Spelling System	Books	04/30/2026	411.95
PFPAY-1714	Beautiful Feet Books	Books	04/30/2026	240.39
PFPAY-1716	Crunchlabs LLC	School Supplies	04/30/2026	322.25
PFPAY-1717	History Unboxed LLC	School Supplies	04/30/2026	216.02
PFPAY-1719	Home Science Tools	School Supplies	04/30/2026	38.93
PFPAY-1721	Lakeshore Learning Materials, LLC	School Supplies	04/30/2026	684.85
PFPAY-1725	Little Passports, Inc.	School Supplies	04/30/2026	179.77
PFPAY-1727	Los Robles Children's Choir Inc	Enrichment Svcs - 01/26 - 05/26	04/30/2026	395.00
PFPAY-1729	Mathnasium of Moorpark	Enrichment Svcs - 03/26 - 05/26	04/30/2026	945.00
PFPAY-1731	Pleasant Valley School District	IT Svcs - Q3 25/26 01/26 - 03/26	04/30/2026	38,861.14
PFPAY-1743	Nature's Workshop Plus, Inc	School Supplies	04/30/2026	107.89
Total Disbursements in April				1,565,287.44

Peak Prep Pleasant Valley

List of Purchase Orders

Dated 04/01/2026 - 04/30/2026

Status	(All)
Row Labels	Sum of Line Cost
Acellus Educational Services	\$ 2,212.00
9702	\$ 2,054.00
9877	\$ 158.00
Acorn Naturalists	\$ 22.27
10292	\$ 22.27
Action Academy, LLC	\$ 1,417.22
9662	\$ 581.09
9679	\$ 323.00
10241	\$ 315.13
10295	\$ 132.00
10307	\$ 66.00
Amazon Business USA (PunchOut)	\$ 33,081.93
9664	\$ 597.57
9665	\$ 227.12
9666	\$ 66.75
9667	\$ 54.75
9668	\$ 10.90
9669	\$ 113.62
9670	\$ 105.82
9671	\$ 299.00
9672	\$ 35.85
9673	\$ 279.66
9674	\$ 190.79
9675	\$ 158.97
9676	\$ 361.91
9677	\$ 52.50
9678	\$ 196.30
9686	\$ 360.68
9687	\$ 65.19
9688	\$ 70.00
9689	\$ 258.48
9703	\$ 26.99
9704	\$ 256.38
9705	\$ 81.92
9706	\$ 91.97
9707	\$ 274.10
9708	\$ 126.32
9710	\$ 106.45
9711	\$ 39.48
9712	\$ 24.99
9730	\$ 50.41
9731	\$ 74.99
9733	\$ 11.56
9734	\$ 22.49
9735	\$ 16.73
9736	\$ 300.47
9737	\$ 40.02
9738	\$ 348.62
9739	\$ 62.85
9740	\$ 159.60
9741	\$ 347.77
9742	\$ 426.31
9743	\$ 42.86
9744	\$ 150.44
9745	\$ 259.58
9746	\$ 269.00
9747	\$ 81.21

9748	\$	184.73
9749	\$	56.03
9750	\$	26.85
9751	\$	53.49
9752	\$	179.53
9753	\$	596.20
9754	\$	454.07
9792	\$	63.99
9793	\$	228.39
9794	\$	127.45
9798	\$	185.89
9799	\$	11.99
9800	\$	11.99
9801	\$	159.97
9817	\$	8.98
9824	\$	77.37
9825	\$	10.72
9826	\$	9.99
9827	\$	6.99
9828	\$	253.83
9829	\$	27.99
9830	\$	8.51
9831	\$	164.58
9832	\$	8.51
9833	\$	122.76
9834	\$	176.04
9835	\$	137.98
9836	\$	110.59
9837	\$	285.96
9838	\$	20.37
9839	\$	104.93
9840	\$	122.42
9841	\$	178.26
9842	\$	171.76
9843	\$	134.40
9844	\$	54.12
9845	\$	91.54
9846	\$	136.71
9891	\$	37.99
9892	\$	14.87
9893	\$	36.79
9894	\$	124.97
9908	\$	243.54
9909	\$	26.68
9910	\$	7.94
9911	\$	99.61
9912	\$	973.16
9913	\$	307.13
9914	\$	81.79
9915	\$	67.89
9917	\$	65.96
9918	\$	533.95
9919	\$	370.75
9921	\$	208.81
9922	\$	345.38
9924	\$	18.60
9925	\$	290.89
9926	\$	10.39
9927	\$	54.91
9928	\$	212.10
9929	\$	79.99
9950	\$	708.52
9952	\$	82.73
9953	\$	35.91

9955	\$	267.42
9956	\$	14.72
9957	\$	9.02
9958	\$	14.69
9959	\$	19.97
9960	\$	233.47
9961	\$	36.87
9962	\$	206.97
9963	\$	19.99
9964	\$	666.16
9965	\$	278.62
9966	\$	66.94
9970	\$	148.05
9976	\$	379.00
9977	\$	4.99
9978	\$	13.73
9979	\$	23.89
9980	\$	3.29
9981	\$	3.32
9982	\$	3.32
9984	\$	32.98
9985	\$	56.83
9988	\$	38.50
9989	\$	13.59
9990	\$	6.69
9991	\$	106.55
9992	\$	13.55
9993	\$	15.03
9994	\$	11.90
9995	\$	8.54
9998	\$	79.05
9999	\$	130.27
10000	\$	318.90
10001	\$	102.70
10002	\$	137.99
10003	\$	134.56
10004	\$	132.30
10005	\$	183.49
10006	\$	313.97
10007	\$	55.99
10008	\$	69.73
10009	\$	34.99
10010	\$	282.37
10011	\$	72.96
10012	\$	12.89
10013	\$	31.99
10014	\$	177.23
10015	\$	210.86
10016	\$	124.44
10017	\$	120.71
10018	\$	111.27
10019	\$	86.80
10020	\$	294.16
10021	\$	573.91
10022	\$	203.81
10023	\$	163.29
10024	\$	87.73
10025	\$	5.50
10029	\$	74.57
10031	\$	465.29
10032	\$	310.36
10033	\$	41.97
10034	\$	330.95
10035	\$	41.55

10070	\$	29.69
10073	\$	36.38
10074	\$	78.58
10075	\$	115.99
10076	\$	69.58
10077	\$	26.91
10078	\$	42.13
10079	\$	175.92
10080	\$	17.96
10082	\$	77.98
10083	\$	20.14
10084	\$	393.50
10124	\$	418.59
10130	\$	31.98
10131	\$	101.70
10132	\$	271.92
10133	\$	56.74
10134	\$	130.84
10135	\$	41.75
10136	\$	286.23
10137	\$	248.50
10138	\$	8.99
10139	\$	59.78
10140	\$	248.96
10141	\$	135.85
10142	\$	95.85
10143	\$	32.38
10144	\$	109.52
10145	\$	11.58
10146	\$	10.88
10147	\$	101.21
10148	\$	66.45
10149	\$	7.99
10150	\$	102.00
10151	\$	234.61
10152	\$	317.62
10153	\$	285.69
10154	\$	119.82
10155	\$	81.53
10158	\$	407.74
10159	\$	182.29
10160	\$	400.99
10164	\$	6.99
10165	\$	132.04
10166	\$	166.62
10167	\$	199.29
10226	\$	987.80
10364	\$	168.98
10369	\$	16.13
10370	\$	465.70
American Martial Arts Academy	\$	606.88
9782	\$	443.26
9889	\$	163.62
Angela Hsieh Wu	\$	55.16
10126	\$	55.16
Apple Inc.	\$	30,183.39
10129	\$	2,092.41
10228	\$	28,090.98
April Chisam	\$	475.99
10030	\$	475.99
Aquarium of the Pacific	\$	815.35
9785	\$	79.90
9788	\$	79.90
9810	\$	79.90

10100	\$	40.95
10101	\$	100.90
10102	\$	89.90
10117	\$	114.00
10120	\$	79.90
10168	\$	150.00
Aquila Magazine	\$	59.98
9757	\$	59.98
Art of Problem Solving	\$	51.48
10171	\$	51.48
Artistic Pursuits Inc.	\$	893.95
9758	\$	197.95
10182	\$	213.00
10208	\$	102.00
10209	\$	91.00
10220	\$	199.00
10280	\$	91.00
AV Dance Studio Inc	\$	490.00
9890	\$	490.00
Barton Reading & Spelling System	\$	411.95
9939	\$	411.95
Bdjtech	\$	178,214.14
9732	\$	178,214.14
Beach Breeze Piano Studio	\$	600.00
9823	\$	600.00
Beautiful Feet Books	\$	2,147.91
10174	\$	288.04
10190	\$	294.32
10265	\$	752.46
10312	\$	402.66
10356	\$	410.43
Better Chinese Inc.	\$	98.85
10339	\$	98.85
Beyond the Toolbox LLC	\$	80.00
9813	\$	40.00
9814	\$	40.00
BookShark	\$	573.19
9947	\$	573.19
Bright Thinker, Inc.	\$	12,267.36
9818	\$	9,000.00
9943	\$	567.36
10213	\$	900.00
10214	\$	900.00
10217	\$	900.00
Bullock's Archery	\$	1,425.00
10266	\$	1,425.00
Cal Heights Music	\$	150.00
10284	\$	150.00
California Charter Schools	\$	525.00
9694	\$	525.00
California Science Center	\$	61.90
10106	\$	61.90
Camarillo Tutoring Inc	\$	2,814.00
10362	\$	1,327.00
10363	\$	1,487.00
Carapace Dance and Arts Center LLC	\$	750.00
9860	\$	750.00
Carson Dellosa Education	\$	610.35
9663	\$	177.47
9856	\$	31.52
10179	\$	353.76
10202	\$	47.60
Charge Mommy Books LLC	\$	174.90
10191	\$	174.90

Cherry Creek Lane	\$	69.95
10215	\$	27.48
10299	\$	42.47
Code Ninjas Simi Valley	\$	490.00
10234	\$	225.00
10235	\$	265.00
Colorado Department of Labor and Employment Division of Family and Medical Leave Insurance	\$	2,179.13
9692	\$	2,179.13
Conejo Rec. & Park District	\$	176.00
9849	\$	176.00
Cross Country Staffing, Inc. (DO NOT USE)	\$	2,703.90
10227	\$	2,703.90
CTCMath	\$	119.80
9884	\$	119.80
Curriculum Associates LLC	\$	6,750.00
9916	\$	6,750.00
Dash Into Learning	\$	166.69
9718	\$	146.71
10350	\$	19.98
Denison Algebra	\$	175.00
10341	\$	175.00
Descanso Gardens	\$	58.00
10109	\$	26.00
10318	\$	32.00
Discovery Cube OC	\$	163.00
9655	\$	47.00
10110	\$	47.00
10113	\$	47.00
10114	\$	22.00
Discovery Cube Orange County	\$	69.00
10367	\$	22.00
10368	\$	47.00
Discovery Science Center of Los Angeles	\$	160.00
9895	\$	40.00
10092	\$	40.00
10097	\$	40.00
10119	\$	40.00
Dr. Shalen Bishop	\$	680.70
9945	\$	680.70
Enlightened Learning, LLC	\$	60.00
10278	\$	60.00
Evelyn Mojica	\$	916.40
9797	\$	458.20
10358	\$	458.20
Exploration Education	\$	92.07
10223	\$	92.07
Guest Hollow	\$	224.00
9721	\$	60.00
10221	\$	164.00
Helen Dziadulewicz	\$	980.00
9714	\$	175.00
9715	\$	175.00
9807	\$	228.00
9808	\$	174.00
10251	\$	228.00
History Unboxed LLC	\$	1,111.40
9681	\$	728.70
9777	\$	149.63
10187	\$	82.41
10189	\$	150.66
Home Science Tools	\$	343.91
10212	\$	53.09
10222	\$	221.57
10337	\$	69.25

Honest History Co.	\$	226.79
10238	\$	226.79
Honor Roll BJJ LLC	\$	380.00
10242	\$	380.00
Hooked on Phonics	\$	851.44
9684	\$	246.66
9690	\$	128.69
10317	\$	141.36
10353	\$	334.73
How Wee Learn Incorporated	\$	1,706.00
10051	\$	147.00
10061	\$	575.00
10062	\$	605.00
10063	\$	114.00
10316	\$	265.00
Hugo's GymFitness	\$	300.00
9700	\$	150.00
10275	\$	150.00
Iceoplex Ice Arena	\$	788.00
9871	\$	300.00
9872	\$	300.00
10236	\$	94.00
10237	\$	94.00
Institute for Excellence in Writing, LLC	\$	153.52
10183	\$	26.95
10200	\$	43.98
10201	\$	82.59
Iron Fist Martial Arts LLC	\$	460.00
9680	\$	160.00
9886	\$	100.00
9887	\$	100.00
9888	\$	80.00
10270	\$	20.00
Ivy Kids LLC	\$	96.48
10194	\$	96.48
Kaizen Martial Arts & Fitness	\$	465.40
10294	\$	179.00
10303	\$	286.40
Karate 4 Kids USA, Inc	\$	280.00
10293	\$	280.00
Khachatryan Tennis Academy	\$	2,700.00
10276	\$	1,700.00
10277	\$	1,000.00
Kids Art Box	\$	181.00
9882	\$	48.00
9883	\$	85.00
10186	\$	48.00
Kids' Club Spanish School	\$	180.00
10272	\$	180.00
Kidspace Children's Museum	\$	77.50
10085	\$	31.00
10086	\$	15.50
10099	\$	31.00
Kiwico, Inc.	\$	1,973.00
9701	\$	152.74
9772	\$	91.11
10040	\$	84.37
10042	\$	59.77
10043	\$	370.81
10044	\$	66.01
10046	\$	46.31
10047	\$	115.13
10049	\$	19.98
10050	\$	143.40

10053	\$	112.45
10055	\$	56.11
10056	\$	40.07
10057	\$	148.06
10185	\$	122.41
10349	\$	187.58
10351	\$	156.69
Knowledge Crates	\$	499.90
9762	\$	52.98
10196	\$	189.97
10290	\$	84.98
10304	\$	171.97
Kurt Strengier	\$	960.00
9857	\$	960.00
La Brea Tar Pits and Museum	\$	50.00
10088	\$	25.00
10335	\$	25.00
Lakeshore Learning (PunchOut)	\$	4,371.77
9709	\$	102.96
9920	\$	435.96
9923	\$	8.99
9971	\$	101.96
9972	\$	121.97
9974	\$	65.96
9975	\$	125.95
9983	\$	49.99
9986	\$	330.42
9987	\$	149.97
9996	\$	286.73
10081	\$	149.96
10156	\$	295.90
10157	\$	83.96
10161	\$	1,058.00
10162	\$	548.97
10163	\$	454.12
Leakana Tomita	\$	123.50
10127	\$	123.50
Leanne Patterson (Ole Tutoring)	\$	1,040.00
10306	\$	1,040.00
Learn Beyond The Book, LLC	\$	1,080.00
10243	\$	315.00
10249	\$	270.00
10297	\$	495.00
Learning Without Tears	\$	91.15
9682	\$	21.46
10181	\$	35.94
10345	\$	33.75
Legacy Malibu Jiu Jitsu	\$	1,500.00
10258	\$	600.00
10259	\$	600.00
10263	\$	300.00
Lego Education	\$	4,445.15
9755	\$	471.87
9805	\$	396.84
9933	\$	395.05
9934	\$	197.50
9942	\$	571.02
10052	\$	396.84
10054	\$	353.87
10058	\$	461.12
10346	\$	353.87
10347	\$	847.17
Lewis Music Academy	\$	400.00
9858	\$	400.00

Libertas Network (Tuttle Twins)	\$	333.99
10192	\$	333.99
Lindamood-Bell Learning Processes	\$	1,400.00
9931	\$	1,400.00
Little Passports, Inc.	\$	463.82
10313	\$	296.33
10352	\$	140.73
10357	\$	26.76
Little School of Smiths	\$	149.72
9695	\$	149.72
Llamlitas Spanish	\$	498.05
10172	\$	221.95
10287	\$	276.10
Logic of English Inc	\$	129.75
9936	\$	129.75
Los Angeles Volleyball Academy Inc	\$	252.00
9809	\$	252.00
Los Angeles Zoo	\$	30.00
10026	\$	11.00
10112	\$	8.00
10320	\$	3.00
10321	\$	8.00
Mail Order Mystery Inc.	\$	427.00
9855	\$	103.00
10039	\$	108.00
10048	\$	108.00
10289	\$	108.00
MakerStudio	\$	341.63
9879	\$	240.00
10359	\$	101.63
Mathnasium of Camarillo	\$	85.00
9779	\$	85.00
Mathnasium of Newbury Park	\$	1,500.00
9661	\$	1,500.00
Memoria Press	\$	219.30
10314	\$	219.30
Mi Destino Spanish Lessons	\$	30.00
9866	\$	30.00
Miaplaza, Inc.	\$	162.00
10170	\$	162.00
Miranda Boe	\$	75.60
9946	\$	75.60
Monarchs Athletics	\$	1,627.00
9948	\$	536.00
10230	\$	99.00
10231	\$	89.00
10255	\$	516.00
10256	\$	387.00
Monka Soccer Academy Inc.	\$	200.00
9783	\$	125.00
9863	\$	75.00
Morumbi Jiu Jitsu and Fitness Academy - Simi Valley	\$	299.33
10244	\$	200.00
10245	\$	99.33
Morumbi Jiu Jitsu and Fitness Academy - Thousand Oaks	\$	449.90
9875	\$	449.90
Moving Beyond the Page	\$	2,527.10
9722	\$	958.25
9774	\$	538.87
10342	\$	1,029.98
Moxi Museum	\$	225.00
9648	\$	45.00
9784	\$	45.00
10027	\$	45.00

10118	\$	45.00
10331	\$	45.00
MoxieBox Art, Inc.	\$	133.87
10225	\$	86.02
10338	\$	47.85
Music Freqs	\$	7,395.00
9780	\$	1,025.00
9781	\$	1,025.00
9802	\$	560.00
9803	\$	960.00
9811	\$	135.00
9812	\$	120.00
9815	\$	415.00
9816	\$	500.00
9864	\$	315.00
9867	\$	270.00
9868	\$	270.00
9869	\$	270.00
9870	\$	270.00
9954	\$	405.00
10038	\$	270.00
10252	\$	300.00
10253	\$	150.00
10267	\$	135.00
National Association of Secondary School Principals	\$	385.00
9819	\$	385.00
Natural History Museum of Los Angeles County	\$	7.00
10334	\$	7.00
Nature Rangers Wilderness Programs	\$	1,280.00
9852	\$	640.00
9853	\$	640.00
Ninjademy LLC	\$	306.00
9660	\$	306.00
Noeo Science	\$	306.14
9854	\$	306.14
Norton Simon Museum	\$	20.00
9969	\$	20.00
Notable Inc- Kami	\$	6,600.00
9822	\$	6,600.00
Oak Meadow Inc	\$	259.03
10336	\$	259.03
Outschool, Inc.	\$	528.00
10069	\$	528.00
Pacific Wildlife Institute	\$	3,500.00
9685	\$	3,500.00
Petersen Automotive Museum	\$	152.00
10107	\$	76.00
10322	\$	76.00
Pleasant Valley School Dist	\$	-
9713	\$	-
10064	\$	-
10248	\$	-
10305	\$	-
10309	\$	-
Presley May Farms LLC	\$	488.15
10240	\$	278.15
10288	\$	80.00
10302	\$	130.00
Pretzel King, LLC	\$	40.00
9723	\$	40.00
Rachel Burgess	\$	86.04
10128	\$	86.04
Rainbow Resource Center	\$	4,381.17
9683	\$	98.21

10175	\$	75.06
10180	\$	250.53
10184	\$	156.16
10206	\$	156.92
10211	\$	18.37
10216	\$	52.21
10218	\$	856.55
10219	\$	624.81
10224	\$	61.62
10286	\$	611.37
10308	\$	473.80
10310	\$	472.78
10311	\$	472.78
Rancho Simi Rec. & Park Distr.	\$	669.00
9717	\$	78.00
9767	\$	84.00
9768	\$	266.00
9769	\$	78.00
10067	\$	45.00
10068	\$	58.00
10264	\$	60.00
Rising Hill Learning	\$	140.00
9878	\$	140.00
Rock N Roll Reptiles	\$	285.00
10229	\$	285.00
Rock Tree Sky	\$	218.00
10269	\$	150.00
10271	\$	68.00
Ruby Reads	\$	48.49
10254	\$	48.49
Salit Conservatory of Music	\$	1,137.46
10281	\$	1,137.46
Santa Barbara Botanic Garden	\$	84.00
10028	\$	42.00
10090	\$	42.00
Santa Barbara Museum of Natural History Sea Center	\$	105.00
9691	\$	35.00
9968	\$	35.00
9973	\$	35.00
Santa Barbara Zoo	\$	300.60
9901	\$	37.00
10104	\$	65.90
10115	\$	65.90
10116	\$	65.90
10326	\$	65.90
Scholastic Inc.	\$	429.84
10233	\$	429.84
Schoolhouse Discoveries LLC	\$	203.85
9761	\$	135.90
10041	\$	67.95
Serendipity Dance Co	\$	600.00
9759	\$	75.00
9760	\$	75.00
9850	\$	225.00
9851	\$	225.00
Simi Valley Jiu Jitsu LLC (Gracie Barra Simi Valley)	\$	1,824.80
9804	\$	500.00
9930	\$	749.88
10344	\$	574.92
Simply Piano	\$	74.99
9885	\$	74.99
Singapore Math Inc.	\$	929.75
9765	\$	196.02
9775	\$	163.19

9880	\$	46.12
9881	\$	77.24
10173	\$	124.60
10177	\$	196.34
10247	\$	80.12
10354	\$	46.12
Solid Gold Dance, Inc.	\$	380.00
9938	\$	380.00
Solution Tennis Inc	\$	720.00
9796	\$	270.00
10273	\$	450.00
South Pasadena Arts & Music Academy	\$	193.00
10301	\$	193.00
Statham Academy	\$	3,500.00
9771	\$	1,500.00
9773	\$	2,000.00
Stephanie Hathaway Designs, LLC	\$	22.30
10340	\$	22.30
STS Education	\$	21,462.50
9820	\$	2,762.50
9821	\$	18,700.00
Studio X West Dance	\$	40.00
10037	\$	40.00
T is for Tot LLC	\$	1,032.95
9776	\$	580.00
10296	\$	46.95
10300	\$	116.00
10343	\$	290.00
T.O. Westlake Karate Studio	\$	65.74
10282	\$	65.74
TaeKwonDo Plus	\$	337.66
9795	\$	337.66
The Critical Thinking Co.	\$	153.61
9756	\$	153.61
The Dance Company	\$	92.00
9848	\$	92.00
The Fidget Game LTD Company	\$	101.60
9693	\$	101.60
The Glitter Barn	\$	1,311.00
9935	\$	156.00
9937	\$	385.00
9940	\$	385.00
10274	\$	385.00
The Good and the Beautiful LLC	\$	147.87
9716	\$	10.45
9719	\$	10.45
10176	\$	78.66
10204	\$	17.41
10205	\$	30.90
The Huntington Library, Art Museum, and Botanical Gardens	\$	42.00
10087	\$	29.00
10089	\$	13.00
The Woobles	\$	1,204.19
9720	\$	70.03
9763	\$	174.80
9764	\$	316.85
10045	\$	82.33
10178	\$	96.52
10210	\$	257.92
10283	\$	96.99
10291	\$	108.75
Time4Learning	\$	29.95
9778	\$	29.95
Top Out Climbing Gym	\$	630.00

10260	\$	150.00
10261	\$	150.00
10262	\$	180.00
10268	\$	150.00
Train Goat Gainz	\$	150.00
9865	\$	150.00
Tutorific, LLC	\$	750.00
9876	\$	750.00
Underwood Family Farms Lp	\$	94.00
9786	\$	30.00
10327	\$	16.00
10328	\$	16.00
10329	\$	16.00
10330	\$	16.00
Ventura County Office of Education	\$	6,955.80
9847	\$	6,955.80
Ventura Family YMCA	\$	1,495.00
9766	\$	560.00
9859	\$	440.00
9873	\$	165.00
9874	\$	165.00
10232	\$	165.00
Ventura Surf Soccer Club	\$	750.00
9770	\$	750.00
Waterworks Aquatics Pasadena	\$	255.00
10257	\$	255.00
Waterworks Swim School Culver City	\$	628.96
9806	\$	628.96
Waterworks Swim School Downey-Lakewood	\$	967.88
9696	\$	288.72
9697	\$	288.72
10036	\$	390.44
Waterworks Swim School Newbury Park	\$	1,205.20
9698	\$	290.80
9699	\$	290.80
9949	\$	623.60
Waterworks Swim School Santa Clarita	\$	258.20
10298	\$	258.20
Wild Kin Forest School	\$	300.00
9862	\$	300.00
Woods Forest School	\$	780.00
9932	\$	780.00
Writings from the Wild	\$	56.40
10188	\$	56.40
Yellow Bird Music, Inc	\$	1,560.00
10285	\$	1,560.00
Yoto	\$	1,465.78
10193	\$	146.54
10195	\$	274.25
10197	\$	78.25
10198	\$	216.25
10199	\$	69.69
10203	\$	231.59
10207	\$	67.54
10246	\$	119.01
10250	\$	58.95
10348	\$	203.71
Grand Total	\$	407,822.66



Peak Prep Pleasant Valley

Board Meeting Agenda—Regular Board Meeting

Thursday, May 7th, 2026

4:00pm

Meeting Location:

PVSD

600 Temple Ave

Camarillo, CA 93010

Room 24

Remote Meeting Access:

Shalen Bishop is inviting you to a scheduled Zoom meeting.

Topic: May Board Meeting

Time: May 7, 2026 04:00 PM Pacific Time (US and Canada)

Join Zoom Meeting

<https://peak-prep-org.zoom.us/j/82432952534?pwd=oEU89o7sOlaiTvbwp2Vsm1b7SpZrj2.1>

Meeting ID: 824 3295 2534

Passcode: 905706

One tap mobile

+16469313860,,82432952534#,,, *905706# US

+19292056099,,82432952534#,,, *905706# US (New York)

Join by SIP

• 82432952534@zoomcrc.com

Join instructions

<https://peak-prep-org.zoom.us/meetings/82432952534/invitations?signature=YEyhJnhu2HZVqZBbFb8CH>

O2PMRHKo1-kfNQNiWUUX6w

MEETING AGENDA & RELATED MATERIALS

Agendas for regular board meetings as defined by the Brown Act will be posted physically within the Charter School's jurisdiction, and on the legislative body's website 72 hours prior to the start of the meeting. Agendas for special meetings as defined by the Brown Act will be posted physically within the Charter School's jurisdiction, and on the legislative body's website 24 hours prior to the start of the meeting. Materials relating to an agenda topic that is a matter of public record in an open session will be made available for the public at www.peak-prep.org or 600 Temple Ave, Camarillo, CA 93010

THE ORDER OF BUSINESS MAY BE CHANGED WITHOUT NOTICE

Notice is hereby given that the order of consideration of matters on this agenda may be changed without prior notice.

REASONABLE LIMITATIONS MAY BE PLACED ON PUBLIC TESTIMONY

The Governing Board's presiding officer reserves the right to impose reasonable time limits on public testimony to ensure that the agenda is completed.

REASONABLE ACCOMMODATION WILL BE PROVIDED FOR ANY INDIVIDUAL WITH A DISABILITY

Pursuant to the Rehabilitation Act of 1973 and the Americans with Disabilities Act of 1990, any individual with a disability who requires reasonable accommodation to attend or participate in this meeting may request assistance by contact Superintendent, Dr. Shalen Bishop at Shalen.Bishop@peak-prep.org

FOR MORE INFORMATION

For more information concerning this agenda or for materials relating to this meeting, please contact the Head of School's Office: Dr. Shalen Bishop at Shalen.Bishop@peak-prep.org.

This legislative body conducts business under the meeting requirements of the Ralph M. Brown Act.

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FOR MORE INFORMATION

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I. PRELIMINARY MATTERS

A. Call to Order:

Meeting was called to order by Board Director at: 4:05 PM

B. Roll Call

Board Member	Present	Absent
Patty Lerner	X	
Bob Rust	X	
Chris Johnston	X	

C.. Motion to adopt the agenda was moved by Bob Rust

Roll Call Vote:

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

II. PUBLIC COMMENT

The public may comment on any item that is on the agenda or any other item that is in the Board's jurisdiction through written comments submitted before the meeting or live at the meeting. No presentation shall be more than two (2) minutes. Individuals desiring to address the Board are requested to email Dr. Bishop (Shalen.Bishop@peak-prep.org) prior to the start of the meeting, or otherwise by lining up at the designated spot for public comment designated by the Board at the time public comment is opened. Board members are prohibited from responding to or commenting on matters raised by the public that are not on the agenda. (Gov. Code § 54954.2(a))

Public comments may also be presented live through our Zoom link to the meeting:

<https://peak-prep-org.zoom.us/j/82432952534?pwd=oEU89o7sOlaiTvbwp2Vsm1b7SpZrj2.1>

(Same as Zoom link above, For Phone access see agenda information above)

Members of the public wishing to comment via Zoom shall use the “raise hand” function and will be called on to present.

III. Information, Discussion, and Action items

A) Approval of Consent Agenda. Agenda items presented in this section compose the Consent Agenda and are routine of nature. Unless an item is moved to the Action section at the request of a board member, they will be approved by the board as a group as the first action on the agenda. Each item approved shall be deemed to have been read in full and adopted as recommended.

1. Approval of Financial Statement. The Chief Business Official recommends that the Board of Directors approve the revenue and expenditures as listed on the March 1st-March 31st, 2026 Financial Statements.

2. Approval of Board Report of Commercial Checks
The Chief Business Official recommends that the Board of Directors approve the commercial payments as listed on March 1st-March 31st, 2026 Board Report of Checks.

3. Approval of Board Report of Purchase Orders
The Chief Business Official recommends that the Board of Directors approve the purchase orders as listed on March 1st through March 31st, 2026, Board Reports.

4. Approve Minutes from 4/02/2026 Board Meeting(s).

5. Updated Program Specialist Job Description

6. Updated Employee Handbook

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

B) Executive Director Report (No Action, just reporting out different aspects of the school program)

- a. Highlights
- b. Programs/Academic Resources updates, if any.
- c. Upcoming Compliance Dates

C) The Board will review and consider the approval of the Local Control Accountability Plan (LCAP) Budget Overview for Parents, Local Control Plan Annual Updates, ~~LCAP~~, LCAP Local Indicators, and LCAP Expenditures. The Local Control and Accountability Plan (LCAP) is a three-year plan that describes the goals, actions, services, and expenditures to support positive student outcomes that address state and local priorities. The LCAP and LCAP Addendum provide opportunities for local educational agencies (LEAs) to share their stories of how, what, and why programs and services are selected to meet their local needs and also local indicators are reported to board.

remove redundant

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

D) The Board will review, discuss, and consider approving Peak Prep Pleasant Valley's 2026-27 Adopted Budget. This is the anticipated budget moving into the new 2026-2027 school year. This includes curriculum, positions, and supplemental resources.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

E) The Board will review, discuss, and consider approving the Local Agency Directors Compensation Report. In accordance with SB 1436, the legislative body shall orally report a summary of a recommendation for final action on the salaries, salary schedules, or compensation paid in the form of fringe benefits of local agency directors, as defined in subdivision (d) of Section 3511.1, during the open meeting in which the final action is to be taken.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			

Chris Johnston		X	X			
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F) The Board will review, discuss, and consider approving the July/Track A and 2026-2027 Payroll Authorization Requests (PARs). Per the adopted budget, LCAP, and certificated extra duties, these are the end of 2025-2026 school year PARs and anticipated PARs for the 2026-2027 school year.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

G) The Board shall review, discuss, and consider approving the new job descriptions and salary schedules. With the growth of our school and needs, these positions will help with additional support and aligns with our LCAP. These have been included in our LCAP and adopted budget numbers. Due to the increase and how fast our enrollment has grown, we have included future positions.

- 1) Technology (Tech) Specialist (26-27 school year)
- 2) Social Worker (26-27 school year)

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

H) The Board will review, discuss, and consider the approval of the Student Cell Phone Policy. Reviewed by legal, this policy is to address the new laws and requirements of student cell phones in school.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

I) The Board will review, discuss and consider the approval of the CalSTRS Certification and Adoption of Board Resolution to Approve the Filing of Amended/Restated Articles of Incorporation. Reviewed by legal, this is an updated article of corporations to make it clear and align to support our retirement/CALSTRS/California State Teacher Retirement System.

6

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

J) The Board shall review, discuss, and consider approving the Community Engagement Proposal for Kelly Brady. This is to promote our school and offerings to the counties we serve. Legal has reviewed and approved the proposal.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

K) The Board shall review, discuss, and consider approving the employee's off-schedule salary increase of 7%. Peak is proposing a staff off-schedule salary increase based on the funds available, SB740, and upon closing the 2025-2026 fiscal year. With tremendous growth, Peak employees have worked diligently. This would be for all employees who are currently employed this school year at the time it's issued to employees.

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

V. Closed Session Start Time: 5:20 PM
End Time: 6:08 PM

PUBLIC EMPLOYEE PERFORMANCE EVALUATION (Gov. Code section 54957(b)(1).): Executive Director

V. Board Members Remarks and Announcements

VI. ADJOURNMENT

MOTION FOR ADJOURNMENT Motion to Adjourn

Roll Call Vote:

Board Member	Motion to Move	Second	Yes	No	Abstain	Absent
Patty Lerner			X			
Bob Rust	X		X			
Chris Johnston		X	X			

Adjourned at 6:08 PM



HIGH SCHOOL GRADUATION REQUIREMENTS

Peak Prep Pleasant Valley Charter School (“Peak Prep” or the “Charter School”) desires to prepare all students to successfully complete the high school course of study, and obtain a high school diploma, that represents their educational achievement and increases their opportunities for post-secondary education and employment. Peak Prep students shall complete graduation course requirements adopted by Peak Prep, except for students who are exempted, as provided in the “Exemptions from Adopted Graduation Requirements” section, below. Students who are exempted from the adopted graduation requirements shall be eligible to participate in any graduation ceremony and Charter School activity related to graduation in which other graduating students are eligible to participate.

The current adopted graduation requirements are as follow:

Subject	Number of Courses
English	3 Year-Long Courses
Math	2 Year-Long Courses (through Algebra I)
Science	2 Year-Long Courses
Social Studies	3 Year-Long Courses
Visual and Performing Arts or Foreign Language or Career Technical Education	1 Year-Long Course
Physical Education	2 Year-Long Courses
Electives*	9 Year-Long Courses (must meet the CCR requirements—CTE, Dual Enrollment, etc) within your elective choices.
TOTAL	22 Year-Long Courses (220 Credits)

Exemptions from Adopted Graduation Requirements

Prior to the beginning of grade 10, the individualized education program (“IEP”) team for each student with disabilities shall determine whether the student is eligible for exemption from additional coursework and other requirements adopted by Peak Prep that exceeds the statewide high school graduation requirements, and if so, shall notify the student's parent/guardian of the exemption. A student with a significant cognitive disability shall be eligible for the exemption, if

Board Policy #: [23-01]
Adopted/Ratified: [4/25/2019]
Revision Date: [6/4/2026]

the student's IEP provides for both of the following requirements:

1. That the student take the alternate assessment aligned to alternate achievement standards in grade 11 as described in Education Code Section 60640(k)
2. That the student complete state standards aligned coursework to meet the statewide high school graduation requirements specified in Education Code Section 51225.3

In addition, a foster youth, homeless student, former juvenile court school student, child of a military family, migrant student or student with high school credit deficiency who transfers into Peak Prep any time after the start of 9th grade, or a newly arrived immigrant student who is in the third or fourth year of high school and is participating in a newcomer program, shall be exempted from any graduation requirements adopted by Peak Prep that are in addition to statewide high school graduation requirements. This exemption shall not apply if the Executive Director or designee makes a finding that the student is reasonably able to complete the requirements in time to graduate by the end of the fourth year of high school.

Within 30 days of the transfer into a school by a foster youth, homeless student, former juvenile court school student, child of a military family, migrant student, high school credit deficient student, or a newly arrived immigrant student, or of the commencement of participation in a newcomer program, as applicable, the Executive Director or designee shall notify any eligible student, and others as required by law, of the availability of the exemption from local graduation requirements and whether the student qualifies for it. (Education Code Section 51225.1)



ORDER FORM

PO Box 292632
Lewisville, TX 75029
Phone 469-464-5420
EIN #85-1398467

ORDER #: SQ-2030
DATE: 04/09/2026

BILL TO: Peak Prep Pleasant Valley
2150 Pickwick Drive #304
Camarillo, CA 93010

QUANTITY	PRODUUCT	UNIT PRICE	LINE TOTAL
1	Campus License	\$60,000.00	\$60,000.00
		Subtotal	\$60,000.00
		Sales Tax	\$0.00
		Total	\$60,000.00

- Notes
1. This is for the first run of print for the 26/27 school year.
 2. Print costs \$75 K-2, \$58 3rd-12th plus any novel prices, tax, shipping and handling.
 3. All orders will be sent on a spreadsheet to schoolorders@brightthinker.com.
 4. Order costs will be deducted from the itinal amount of \$60k. Any print orders over the inital \$60k will be invoiced.

Signature:

Please Send Invoices to:

Signature  Date: 5/21/2026 Name Dr. Shalen Bishop
Title Executive Director Date: 5/21/2026 Email shalen.bishop@peak-prep.org

Bright Thinker Contact

Name _____ Signature _____ Date: _____

TERMS AND CONDITIONS

Execution of this Order Form shall bind the signatories below (the "Parties") to the BRIGHTTHINKERTM License Agreement and the BRIGHTTHINKERTM Privacy Policy, the terms and conditions of which are located at <https://brightthinker.com/legal-disclosures/>, as may be amended, supplemented, or changed from time to time without notice. In the event of a conflict, the provisions of the BRIGHTTHINKERTM License Agreement shall supersede the Order Form or the BRIGHTTHINKERTM Privacy Policy.



ORDER FORM

PO Box 292632
Lewisville, TX 75029
Phone 469-464-5420
EIN #85-1398467

ORDER #: SQ-2022
DATE: 04/07/2026

BILL TO: Peak Prep Pleasant Valley
2150 Pickwick Drive #304
Camarillo, CA 93010

QUANTITY	PRODUUCT	UNIT PRICE	LINE TOTAL
600	BusyBee AI Add On	\$15.00	\$9,000.00
		Subtotal	\$9,000.00
		Sales Tax	\$0.00
		Total	\$9,000.00

- Notes
1. This is for 600 students to have Busy Bee Tutor Chat Bot and AI Grader. 300 26/27 and 300 27/28.
 2. Any year over 300 licenses Busy Bee cost will automatically be added to the student license.

Signature:

Please Send Invoices to:

Signature

Date: 4/7/2026

Name

Dr. Shalen Bishop

Title

Executive Director

Date: 4/7/2026

Email

Shalen.Bishop@peak-prep.org

Bright Thinker Contact

Name

Signature

Date:

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ORDER FORM

PO Box 292632
Lewisville, TX 75029
Phone 469-464-5420
EIN #85-1398467

ORDER #: SQ-1889
DATE: 03/10/2026

BILL TO: Peak Prep Pleasant Valley
2150 Pickwick Drive #304
Camarillo, CA 93010

QUANTITY	PRODUUCT	UNIT PRICE	LINE TOTAL
1	District License - 2 Year	\$120,000.00	\$120,000.00
		Subtotal	\$120,000.00
		Sales Tax	\$0.00
		Total	\$120,000.00

- Notes
1. This is a two year district agreement for 300 student licenses per year starting for the 26/27 school year up to and including the 27/28 school year at the rate of \$200 per student license per year.
 2. Any additional student licenses over 300 on any given year will be invoiced at the rate of \$200 per license.
 3. Professional Development includes: domain training, implementation, virtual admin training and teacher training for district staff members, and continuous customer support for the duration of the agreement.
 4. Print is available for \$150 K-2, \$115 3-12 per course per student plus tax shipping and handling.
 5. Student Licenses are not transferable. Once a student is enrolled, the enrollment counts toward your total Student License amount. Bright Thinker conducts True Ups each November and March, and an invoice will be sent for any students enrolled over the contract amount. There is no charge for parent or teacher usage.
 6. Student Licenses run yearly with your school calendar and expire after your last day of summer school or 7/30, whichever is earlier.

Signature:

Please Send Invoices to:

Signature

Date:

5/21/2026

Name

Dr. Bishop

Title

Executive Director

Date:

5/21/2026

Email

Shalen.Bishop@peak-prep.org

Bright Thinker Contact

Name

Signature

Date:

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Price Quote

100 S. Mill Ave
Suite 1700
Tempe, AZ 85281
877-725-4257

Peak Prep Pleasant Valley
2150 Pickwick Dr #304
Camarillo CA 93010
United States

Date	4/16/2026
Quote No.	Q-226929
Acct. No.	12502572
Total	100,999.00
Pricing Expires	08/02/2026

\$99 per eDynamic elective/per student - These are per student/per course enrollments and cannot be reused. Any overages will be charged at \$99 per elective/per student.

Payment Term	Contract Start	Contract End
Net 30	8/1/2026	6/30/2027

Site	Description	End Date	Qty
Peak Prep Charter School	Edgenuity Academic Integrity	06/30/2027	1
	eDynamic Electives Per Enrollment Per Sem (14 day drop/add grace period)	06/30/2027	200
	Edgenuity Exceptional Students Course Suite Per Student (14 day drop/add period)	06/30/2027	3
	PL - CW/Supp/SS Virtual Session	06/30/2027	2
Peak Prep Pleasant Valley	Imagine Purpose 6-12 Site License	06/30/2027	1
	Imagine EdgeEX with Edgenuity 6-12 Comprehensive Site License	06/30/2027	1
	IS On-Demand Tutoring Site License	06/30/2027	1

Subtotal	100,999.00
Tax Total	0.00
Total	100,999.00

Imagine Learning will audit enrollment count throughout the year. If more enrollments are found to be in use than purchased, Imagine Learning will invoice the customer for the additional usage.

This quote is subject to Imagine Learning LLC Terms and Conditions of Company Services ("Terms and Conditions"). These Terms and Conditions are available at www.imaginelearning.com/standard-terms-and-conditions, may change without notice and are incorporated by this reference. By signing this quote or by submitting a purchase order or form purchasing document, Customer explicitly agrees to these Terms and Conditions resulting in a legally binding agreement. To the fullest extent permitted under applicable law, all pricing information contained in this quote is confidential and may not be shared with third parties without Imagine Learning's written consent.

Not valid unless accompanied by a purchase order. Please specify a shipping address if applicable. Please e-mail this quote, the purchase order and order documentation to AR@imaginelearning.com or fax to 480-423-0213.

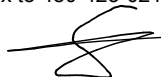
Peak Prep Pleasant Valley

Signature:

Print Name:

Title:

Date:



Shalen Bishop

Imagine Learning Representative

Samantha Calise

Account Executive -

samantha.calise@imaginelearning.com

imaginelearning.com

(737) 304-7191



This Online Educational Products and Services Order (this "Order"), dated as of 7/1/2026 (the "Order Effective Date"), is between Peak Prep Pleasant Valley ("Customer"), 600 Temple Avenue Camarillo, CA 93010 and K12 Management Inc. ("K12") 11720 Plaza America Dr., 9th Floor, Reston, VA 20190. This Order incorporates and is in all respects subject to the K12 Online Educational Products and Services Agreement Terms (the "Terms") that is published at <https://learningsolutions.k12.com/products-and-services-agreement-and-terms/> on the date that this Order bears the signatures of both Customer and K12. All capitalized terms that are not defined in this Order will have the meanings assigned to those terms in the Terms. I am authorized by Customer to enter into this Order for the products, services and licenses indicated herein, at the prices set forth below and pursuant to the Terms.

Accepted by Customer:

Signature:

Date:

4/15/2026

Name (Print):

Dr. Shalen Bishop

Title:

Executive Director

Accepted By K12:

Signature:

Date:

Name (Print):

Title:

1. Period: 7/1/2026 through 6/30/2028 and is not eligible for a renewal period.

2. Territory: Students served by Peak Prep Pleasant Valley, CA

3. For the Services and/or Products provided under this Order, Customer shall pay the following Fees:

Qty	Product	Product Description	Unit Price	Total Price
500	K12 Half-Year Course License (7/1/2026-6/30/2027)	License for one (1) student enrollment in a half-year course. Includes content and hosting. Materials ordered separately. Half (.5) credit courses are invoiced for two (2) semesters.	\$90.00	\$45,000.00
500	K12 Half-Year Course License (7/1/2027-6/30/2028)	License for one (1) student enrollment in a half-year course. Includes content and hosting. Materials ordered separately. Half (.5) credit courses are invoiced for two (2) semesters.	\$90.00	\$45,000.00
As Ordered	K12 K-12 Physical Course Materials	Leased K12 student physical materials for one student enrolled in one course	\$100.00	As Ordered
As Ordered	K12 Science Lab Course Materials	Leased K12 student course materials for one student enrolled in one Science Labs 9-12 course	\$200.00	As Ordered
As Ordered	Embark Art Pre-K License	License for a single student in the Embark Art Pre-K annual course. Content and hosting included. Materials ordered separately.	\$175.00	As Ordered
As Ordered	Embark Language Arts Pre-K License	License for a single student in the Embark Language Arts Pre-K course. Content and hosting included. Materials ordered separately.	\$175.00	As Ordered
As Ordered	Embark Math Pre-K License	License for a single student in the Embark Math Pre-K course. Content and hosting included. Materials ordered separately.	\$175.00	As Ordered
As Ordered	Embark Science Pre-K License	License for a single student in the Embark Science Pre-K course. Content and hosting included. Materials are ordered separately.	\$175.00	As Ordered
As Ordered	Materials: Kit 1 - Embark Books (EMB921)	One set of literature selections for the Embark Pre-K courses	\$115.00	As Ordered

Qty	Product	Product Description	Unit Price	Total Price
As Ordered	Materials: Kit 2 - Embark Manipulatives (EMB930)	One set of manipulatives for the Embark Pre-K courses.	\$100.00	As Ordered
As Ordered	Materials: Kit 3 - Getting Started Embark Materials (EMB990)	One set of Getting Started materials for the Embark Pre-K courses	\$20.00	As Ordered
As Ordered	Materials: Kit 4 - Embark Teacher Guides (EMB940)	One set of Teacher Guides for the Embark Pre-K courses.	\$150.00	As Ordered
As Ordered	Enrollment Services Only	Access to K12's proprietary enrollment Parent Portal system via a URL unique to the school for new enrollment and re-enrollments (including access to utilize the parent portal to determine student registration intentions for the following school year) . Dedicated toll-free number to the K12 enrollment center for school-specific inbound inquiries. Enrollment operations including monitoring and reporting, and consultation and enrollment guidance from K12 enrollment center agents for interested families. The Fee is calculated per (i) newly enrolled student as counted on October 1 of each school year during the Period and (ii) previously enrolled student seeking reenrollment through the Parent Portal system as counted on October 1 of each school year during the Period. Newly enrolled students are those students that were not enrolled during the previous school year. Reenrolled students are students that were enrolled during the previous school year. A student is deemed enrolled if the student is approved by K12 or Customer as an enrollment in the K12 enrollment system.	\$0.00	As Ordered

K12 reserves the right to replace or substitute any product offerings set forth in this Order for another similar product or service, subject to availability.

4. Description of Educational Products.

K12 Content License:

Each course includes content as described in the course catalog. K12 may from time to time, in its sole discretion, deliver or otherwise make available to the Customer certain updated courseware, which such updates shall also be subject to all of the Terms. The Customer acknowledges and agrees that certain courseware and updates thereto may be designed to utilize separate textbook products or course materials and the Customer may be responsible for procuring such materials. A complete list of required materials may be accessed at-

<https://fueeducation.my.site.com/servicestation/s/article/Materials-for-PowerSchool-Materials-Lists-and-Ordering>

Semester courses are up to twenty (20) weeks in length, and annual courses are up to forty (40) weeks.

K12 Materials:

Instructional text or e-books, supplies, and teaching tools (collectively, "Materials") for students and/or instructors. A complete list of required materials may be accessed at -

<https://fueeducation.my.site.com/servicestation/s/article/Materials-for-PowerSchool-Materials-Lists-and-Ordering>

K12 will reclaim durable Materials by informing the Customer and/or its students which Materials need to be returned and provide pre-paid return shipping labels. K12 Materials are intended solely for the use of the teachers and the students enrolled in K12 courses to whom K12 provides the Materials. Customer shall not transfer or resell the Materials to any other person. If a replacement component is required or a durable material is not returned, the Customer will be invoiced for the component or Materials (plus shipping, if applicable). Customers will provide K12 with reasonable assistance in obtaining durable Materials from students and their parents.

5. Description of Services.

Hosting Solution:

The set-up, configuration, and hosting of the applicable courseware for the delivery of courses for the provision of educational services to students in the Territory and enrolled in Customer's educational programs.

Enrollment Services:

Customer will be provided the enrollment services as described in Section 3. Customer grants K12 and its affiliates a limited license for the Period to use its logo and provided intellectual property solely for the performance of this Order. For the avoidance of doubt, information that K12 obtains with respect to leads generated including contact information shall be owned by K12 and its affiliates. In the case where a school has non-renewed their contract, enrollment services will be billed during the last contractual month and reflect enrollment numbers from the current, contracted schoolyear.

6. Billing Terms.

Customer shall be invoiced for the Educational Products and Services ordered hereunder in accordance with the Terms unless otherwise specified on this Order. Customer shall be invoiced monthly and all invoices shall be payable Net 30 days from Customers receipt of invoice. No refunds, credits, or cancellations allowed.

K12 Half-Year Course License:

Customer will be invoiced annually in full for the unit price of the license upon Order, and a named student will be assigned to the license on day 15 of course start date. Customer will be invoiced monthly for enrollments exceeding the quantity purchased in the table above. All payments are due within thirty (30) days of the Customer's receipt of the invoice. There is no refund or credit for withdrawals occurring after fourteen (14) days from enrollment. No other refunds, credits, or cancellations are allowed.

Embark Digital Content Course License:

Customer will be invoiced in full for the unit price of the license upon Order, and a named student will be assigned to the license on day 15 of course start date. Customer will be invoiced monthly for enrollments exceeding the quantity purchased in the table above. All payments are due within thirty (30) days of the Customer's receipt of the invoice. There is no refund or credit for withdrawals occurring after fourteen (14) days from enrollment. No other refunds, credits, or cancellations are allowed.

Instructor Materials Refund Policy:

No refunds, credits or cancellations are allowed.

Materials Refund Policy:

No refunds, credits or cancellations are allowed

K12 Half-Year Course License for 2027-2028

Customer commits to 500 licenses for year two of the Term, purchased upon Order. If a greater amount purchase is needed in year two, the Customer will be invoiced at the related tier amount as follows:

Quantity upon Order for School Year 2027-2028	Price per Course License
1-1199 Half-Year Course License	\$90.00
1200-2399 Half-Year Course License	\$80.00
2400+ Half-Year Course License	\$75.00

ATTACHMENT A

ONLINE EDUCATIONAL PRODUCTS AND SERVICES ORDER CALIFORNIA STUDENT DATA RIDER

This Attachment is fully incorporated into the terms and conditions of the Online Educational Products and Services Order ("Order") to which it is attached and the K12 Online Educational Products and Services Agreement Terms (the "Terms") that are incorporated into said Order. It modifies or adds certain provisions found in the Order and Terms, as noted below.

WHEREAS, the Customer is a California public entity subject to all state and federal laws governing education, including but not limited to California Assembly Bill 1584 ("AB 1584"), and the Family Educational Rights and Privacy Act ("FERPA");

WHEREAS, AB 1584 requires, in part, that any agreement entered into, renewed or amended after January 1, 2015 between a local education agency and a third-party service provider must include certain terms; and

WHEREAS, the Customer and K12 desire to have the Online Educational Products and Services Agreement provided comply with AB 1584 and FERPA.

NOW, THEREFORE, the Parties agree as follows:

1. The term of this Attachment shall expire on the termination date stated in the Order or Terms, whichever controls.
2. Pupil Records obtained by K12 from Customer continue to be the property of and under the Control of the Customer. "Pupil Records" shall be defined as any information directly related to a pupil that is maintained by the Customer or acquired directly from the pupil through the use of instructional software or applications assigned to the pupil by a teacher or other Customer employees. Pupil Records does not include information that cannot be used to identify an individual pupil ("De-Identified Information") used by K12 to (i) improve educational products for adaptive learning purposes and for customized pupil learning; (ii) demonstrate the effectiveness of K12's products in the marketing of those products; or, (iii) for the development and improvement of educational sites, services, or applications. "Control" shall be defined as the right of Customer to direct K12 to (i) use Pupil Records in K12's performance of the services purchased under the Order and Terms; (ii) destroy some or all Pupil Records in a commercially reasonable time; or, (iii) return some or all Pupil Records in a mutually agreed upon media format in a commercially reasonable time.
3. The procedures by which pupils may retain Control of their own Pupil-Generated Content are outlined as follows: Pupils may exercise possession or Control directly through the learning management system in which the Pupil-Generated Content resides, or provide a specific request to Customer. Customer will then forward the request to K12, which will take commercially reasonable steps to comply. These steps will be limited to the following actions: (1) deleting the Pupil-Generated Content if not otherwise prohibited by the Terms or applicable law, and (2) providing Customer with a copy of the requested Pupil-Generated Content in a mutually agreed upon media format in a commercially reasonable time. "Pupil-Generated Content" shall be defined as materials created by a pupil, including, but not limited to, essays, research reports, portfolios, creative writing, music or other audio files, photographs, and account information that enables ongoing ownership of pupil content. Pupil-Generated Content does not include pupil responses to a standardized assessment where pupil possession and control would jeopardize the validity and reliability of that assessment.
4. Parents, legal guardians, or eligible pupils may review Pupil Records and correct erroneous information by the following protocol: Requestors eligible to review and correct such documents under applicable law shall submit such requests to Customer. If such data is available to Customer through its account administration on a K12 learning management system, Customer shall respond to the request directly. If the requested information is not available to Customer, Customer shall then forward valid requests to K12. K12 will respond by providing the Pupil Record to Customer in a mutually agreed upon media format or make corrections to a Pupil Record, both in a commercially reasonable time.
5. K12 shall take actions to ensure the security and confidentiality of Pupil Records, including but not limited to designating and training responsible individuals on ensuring the security and confidentiality of Pupil Records, by the following measures: Maintain and operate its systems infrastructure in alignment with the National Institute of Standards and Technology ("NIST") Cybersecurity Framework (CSF) version 2.0, and/or in accordance with widely recognized industry-accepted cybersecurity standards. Through the aforementioned actions and other industry accepted means, K12 shall ensure compliance with FERPA.
6. In the event of an unauthorized disclosure of a Pupil Record, K12 shall report to an affected parent, legal guardian, or eligible pupil pursuant to the following procedure: Upon internal confirmation of an unauthorized disclosure of a Pupil Record belonging to a pupil served by Customer, K12 shall contact Customer with information related to the disclosure. Customer will then contact the affected parties and inform them of the unauthorized disclosure.
7. K12 shall not use any information in a Pupil Record for any purpose other than those required to perform its obligations under the Online Educational Products and Services Agreement, or as otherwise allowed by applicable law.
8. K12 certifies that Pupil Records shall not be retained or available to K12 upon termination of the Online Educational Products and Services Agreement. In order to comply with this section, upon termination of the Online Educational Products and Services Agreement, Customer shall instruct K12 in writing that it does not wish to receive further products or services and that K12 should destroy or return Pupil Records. After deleting remaining Pupil Records, K12 shall confirm in writing to Customer that such deletion is completed.

**2026-27 Education Protection Account
Program by Resource Report
Expenditures by Function - Detail**

Projected Expenditures from July 1, 2026 to June 30, 2027
Resource 1400 Education Protection Account

Description	Object Codes	Amount
AMOUNT AVAILABLE FOR THIS FISCAL YEAR		
Adjusted Beginning Fund Balance	9791-9795	0.00
Revenue Limit Sources	8010-8099	247,950.00
Federal Revenue	8100-8299	Should be 0.00
Other State Revenue	8300-8599	Should be 0.00
Other Local Revenue	8600-8799	Should be 0.00
All Other Financing Sources and Contributions	8900-8999	Should be 0.00
Deferred Revenue	9650	Should be 0.00
TOTAL AVAILABLE		247,950.00
EXPENDITURES AND OTHER FINANCING USES		
(Objects 1000-7999)	Function Codes	
Instruction	1000-1999	247,950.00
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	Not Allowed
AU of a Multidistrict SELPA	2200	Not Allowed
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	Not Allowed
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	Not Allowed
General Administration	7000-7999	Not Allowed
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
TOTAL EXPENDITURES AND OTHER FINANCING USES		247,950.00
BALANCE (Total Available minus Total Expenditures and Other Financing Uses)		0.00

2024–25 Title II, Part A Fiscal Year Expenditure Report, 24 Months

A report of year-to-date expenditures by activity. Activity period covered is July 1, 2024 through June 30, 2026.

CDE Program Contact:

Alice Ng (Fiscal), Division Support Office, ANg@cde.ca.gov, 916-323-4636

Lisa Fassett (Program), Professional Learning Support & Monitoring Office, LFassett@cde.ca.gov, 916-323-4963

2024–25 Title II, Part A allocation	\$15,659
Transferred–in amount	\$0
Transferred–out amount	\$0
2024–25 Total allocation	\$15,659

Professional Development Expenditures

Professional development for teachers	\$2,058
Professional development for administrators	\$3,176
Consulting/Professional services	\$0
Induction programs	\$10,425
Books and other supplies	\$0
Dues and membership	\$0
Travel and conferences	\$0

Personnel and Other Authorized Activities

Certificated personnel salaries	\$0
Classified personnel salaries	\$0
Employee benefits	\$0
Developing or improving an evaluation system	\$0
Recruitment activities	\$0
Retention activities	\$0
Class size reduction	\$0

Program Expenditures

Direct administrative costs	\$0
Indirect costs	\$0
Equitable services for nonprofit private schools	\$0
Total expenditures	\$15,659
2024–25 Unspent funds	\$0

*****Warning*****

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2025–26 Title II, Part A Fiscal Year Expenditure Report, 12 Months

A report of year-to-date expenditures by activity. Activity period covered is July 1, 2025 through June 30, 2026.

CDE Program Contact:

Alice Ng (Fiscal), Division Support Office, ANg@cde.ca.gov, 916-323-4636

Lisa Fassett (Program), Professional Learning Support & Monitoring Office, LFassett@cde.ca.gov, 916-323-4963

2025–26 Title II, Part A allocation	\$33,083
Transferred–in amount	\$0
Transferred–out amount	\$0
2025–26 Total allocation	\$33,083

Professional Development Expenditures

Professional development for teachers	\$3,430
Professional development for administrators	\$8,278
Consulting/Professional services	\$0
Induction programs	\$21,375
Books and other supplies	\$0
Dues and membership	\$0
Travel and conferences	\$0

Personnel and Other Authorized Activities

Certificated personnel salaries	\$0
Classified personnel salaries	\$0
Employee benefits	\$0
Developing or improving an evaluation system	\$0
Recruitment activities	\$0
Retention activities	\$0
Class size reduction	\$0

Program Expenditures

Direct administrative costs	\$0
Indirect costs	\$0
Equitable services for nonprofit private schools	\$0
Total expenditures	\$33,083
2025–26 Unspent funds	\$0

*****Warning*****

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2025–26 Homeless Education Policy, Requirements, and Implementation

The purpose of this data collection is to meet federal requirements specified in 42 United States Code 11431 et seq. (Education for Homeless Children and Youths Act) and some federal requirements in Title I, Part A of the Elementary and Secondary Education Act (ESEA). This collection includes monitoring local educational agencies (LEAs) and their compliance with key provisions of the Education for Homeless Children and Youths Act including the collection of contact information for each required designated LEA's homeless liaison.

CDE Program Contact:

Karina Barrales, Integrated Student Support and Programs Office, KBarrales@cde.ca.gov, 916-327-9692
Deborah Avalos, Integrated Student Support and Programs Office, DAvalos@cde.ca.gov, 916-319-0599

Homeless Education Certification

The LEA hereby assures that the LEA has met the following requirements:

1. Designated a staff person as the liaison for homeless children and youths;
2. Developed a written policy that supports the enrollment and retention of homeless children and youths in schools of the LEA which:
 - a) Includes policies and practices to ensure that homeless children and youths are not stigmatized or segregated on the basis of their status as homeless;
 - b) Includes a dispute resolution process;
 - c) Ensures that transportation is provided for a homeless child or youth to and from the school of origin if requested by the parent, guardian or homeless liaison;
3. Disseminated public notice of the educational rights of homeless children and youths where such children and youths receive services under the provisions of the Education for Homeless Children and Youths Act.

Homeless Liaison Contact Information

Homeless liaison first name	Jessica
Homeless liaison last name	Thunberg
Homeless liaison title	Counselor
Homeless liaison email address (Format: abc@xyz.zyx)	jessica.thunberg@peak-prep.org
Homeless liaison telephone number (Format: 999-999-9999)	805-263-7146
Homeless liaison telephone extension	
Enter the full-time equivalent (FTE) for all personnel directly responsible for the implementation of homeless education (Format: 0.00)	1.00

Homeless Liaison Training Information

Warning

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2025–26 Homeless Education Policy, Requirements, and Implementation

The purpose of this data collection is to meet federal requirements specified in 42 United States Code 11431 et seq. (Education for Homeless Children and Youths Act) and some federal requirements in Title I, Part A of the Elementary and Secondary Education Act (ESEA). This collection includes monitoring local educational agencies (LEAs) and their compliance with key provisions of the Education for Homeless Children and Youths Act including the collection of contact information for each required designated LEA's homeless liaison.

CDE Program Contact:

Karina Barrales, Integrated Student Support and Programs Office, KBarrales@cde.ca.gov, 916-327-9692
Deborah Avalos, Integrated Student Support and Programs Office, DAvalos@cde.ca.gov, 916-319-0599

Has the homeless liaison attended and/or participated in a homeless education liaison training within the last two years	Yes
Has the homeless liaison provided training to the following personnel:	
Principals and other school leaders	Yes
Attendance officers and registrars	Yes
Teachers and instructional assistants	Yes
School counselors	Yes

Homeless Education Policy and Requirements

Does the LEA have a written homeless education policy	Yes
No policy comment	
Provide an explanation why the LEA does not have a homeless education policy. (Maximum 500 characters)	
Date LEA's board approved the homeless education policy	01/29/2020
Does the LEA meet the above federal requirements	Yes
Compliance comment	
Provide an explanation why the LEA does not comply with federal requirements. (Maximum 500 characters)	

Housing Questionnaire Identifying Homeless Children

Does your LEA use a housing questionnaire to assist with the identification of homeless children and youth	Yes
Does the housing questionnaire include best practices, rights, and protections afforded to homeless children and youth	Yes
Is the housing questionnaire made available in paper form	Yes
Did your LEA administer the housing questionnaire to all student body during the school year	Yes

Title I, Part A Homeless Expenditures

2025–26 Title I, Part A LEA allocation	\$264,513
2025–26 Title I, Part A direct or indirect services to homeless children reservation	\$103

*****Warning*****

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2025–26 Homeless Education Policy, Requirements, and Implementation

The purpose of this data collection is to meet federal requirements specified in 42 United States Code 11431 et seq. (Education for Homeless Children and Youths Act) and some federal requirements in Title I, Part A of the Elementary and Secondary Education Act (ESEA). This collection includes monitoring local educational agencies (LEAs) and their compliance with key provisions of the Education for Homeless Children and Youths Act including the collection of contact information for each required designated LEA’s homeless liaison.

CDE Program Contact:

Karina Barrales, Integrated Student Support and Programs Office, KBarrales@cde.ca.gov, 916-327-9692
Deborah Avalos, Integrated Student Support and Programs Office, DAvalos@cde.ca.gov, 916-319-0599

Amount of 2025–26 Title I, Part A funds expended or encumbered for direct or indirect services for homeless children	\$6,115
Homeless services provided (Maximum 500 characters)	Stipend provided for the following services provided to homeless children: college planning, graduation planning, check-ins, communication, etc.
No expenditures or encumbrances comment Provide an explanation why there are no Title I, Part A expenditures or encumbrances for homeless services. (Maximum 500 characters)	

Warning

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2026–27 Certification of Assurances

Submission of Certification of Assurances is required every fiscal year. A complete list of legal and program assurances for the fiscal year can be found at <https://www.cde.ca.gov/fg/aa/co/ca26assurancestoc.asp>.

CDE Program Contact:

Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297

Consolidated Application Certification Statement

I hereby certify that all of the applicable state and federal rules and regulations will be observed by this applicant; that to the best of my knowledge the information contained in this application is correct and complete; and I agree to participate in the monitoring process regarding the use of these funds according to the standards and criteria set forth by the California Department of Education Federal Program Monitoring (FPM) Office. Legal assurances for all programs are accepted as the basic legal condition for the operation of selected projects and programs and copies of assurances are retained on site. I certify that we accept all assurances except for those for which a waiver has been obtained or requested. A copy of all waivers or requests is on file. I certify that actual ink signatures for this form are on file.

Authorized Representative's Full Name	Shalen Bishop
Authorized Representative's Signature	
Authorized Representative's Title	Executive Director
Authorized Representative's Signature Date	05/29/2026

*****Warning*****

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2026–27 Protected Prayer Certification

Every Student Succeeds Act (ESSA) Section 8524 specifies federal requirements regarding constitutionally protected prayer in public elementary and secondary schools. This form meets the annual requirement and provides written certification.

CDE Program Contact:
Carrie Lopes, Title I Policy, Program, and Support Office, CLopes@cde.ca.gov, 916-319-0126

Protected Prayer Certification Statement

The local educational agency (LEA) hereby assures and certifies to the California State Board of Education that the LEA has no policy that prevents, or otherwise denies participation in, constitutionally protected prayer in public schools as set forth in the "Guidance on Constitutionally Protected Prayer in Public Elementary and Secondary Schools."

The LEA hereby assures that this page has been printed and contains an ink signature. The ink signature copy shall be made available to the California Department of Education upon request or as part of an audit, a compliance review, or a complaint investigation.

The authorized representative agrees to the above statement	Yes
Authorized Representative's Full Name	Shalen Bishop
Authorized Representative's Title	Executive Director
Authorized Representative's Signature Date	05/29/2026
Comment	
If the LEA is not able to certify at this time, then an explanation must be provided in the comment field. (Maximum 500 characters)	

2026–27 LCAP Federal Addendum Certification**CDE Program Contact:**Local Agency Systems Support Office, LCAPAddendum@cde.ca.gov, 916-323-5233**Initial Application**

To receive initial funding under the Every Student Succeeds Act (ESSA), a local educational agency (LEA) must have a plan approved by the State Educational Agency on file with the State. Within California, LEAs that apply for ESSA funds for the first time are required to complete the Local Control and Accountability Plan (LCAP), the LCAP Federal Addendum Template (Addendum), and the Consolidated Application (ConApp). The LCAP, in conjunction with the Addendum and the ConApp, serve to meet the requirements of the ESSA LEA Plan.

In order to initially apply for funds, the LEA must certify that the current LCAP has been approved by the local governing board or governing body of the LEA. As part of this certification, the LEA agrees to submit the LCAP Federal Addendum, that has been approved by the local governing board or governing body of the LEA, to the California Department of Education (CDE) and acknowledges that the LEA agrees to work with the CDE to ensure that the Addendum addresses all required provisions of the ESSA programs for which they are applying for federal education funds.

Returning Application

If the LEA certified a prior year LCAP Federal Addendum Certification data collection form in the Consolidated Application and Reporting System, then the LEA may use in this form the same original approval or adoption date used in the prior year form.

County Office of Education (COE) or District For a COE, enter the original approval date as the day the CDE approved the current LCAP. For a district, enter the original approval date as the day the COE approved the current LCAP	
Direct Funded Charter Enter the adoption date of the current LCAP	06/05/2024
Authorized Representative's Full Name	Shalen Bishop
Authorized Representative's Title	Executive Director

*****Warning*****

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2026–27 Application for Funding**CDE Program Contact:**Consolidated Application Support Desk, Education Data Office, ConAppSupport@cde.ca.gov, 916-319-0297**Local Governing Board Approval**

The local educational agency (LEA) is required to review and receive approval of their Application for Funding selections with their local governing board.

By checking this box the LEA certifies that the Local Board has approved the Application for Funding for the listed fiscal year	Yes
---	-----

District English Learner Advisory Committee Review

Per Title 5 of the California Code of Regulations Section 11308, if your LEA has more than 50 English learners, then the LEA must establish a District English Learner Advisory Committee (DELAC) which shall review and advise on the development of the application for funding programs that serve English learners.

By checking this box the LEA certifies that parent input has been received from the District English Learner Committee (if applicable) regarding the spending of Title III funds for the listed fiscal year	No
---	----

Application for Categorical Programs

To receive specific categorical funds for a school year, the LEA must apply for the funds by selecting Yes below. Only the categorical funds that the LEA is eligible to receive are displayed.

Title I, Part A (Basic Grant) ESSA Sec. 1111et seq. SACS 3010	Yes
Title II, Part A (Supporting Effective Instruction) ESEA Sec. 2104 SACS 4035	Yes
Title III English Learner ESEA Sec. 3102 SACS 4203	No
Title III Immigrant ESEA Sec. 3102 SACS 4201	No
Title IV, Part A (Student and School Support) ESSA Sec. 4101 SACS 4127	Yes

*****Warning*****

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2026–27 Substitute System for Time Accounting

This certification may be used by auditors and by California Department of Education (CDE) oversight personnel when conducting audits and sub-recipient monitoring of the substitute time-and-effort system. Approval is automatically granted when the local educational agency (LEA) submits and certifies this data collection.

CDE Program Contact:
Hilary Thomson, Fiscal Oversight and Support Office, HThomson@cde.ca.gov, 916-323-0765

The LEA certifies that only eligible employees will participate in the substitute system and that the system used to document employee work schedules includes sufficient controls to ensure that the schedules are accurate.

Detailed information on documenting salaries and wages, including both substitute systems of time accounting, are described in Procedure 905 of the California School Accounting Manual posted on the CDE web site at <https://www.cde.ca.gov/fg/ac/sa/>.

2026–27 Request for authorization	Yes
LEA certifies that the following is a full disclosure of any known deficiencies with the substitute system or known challenges with implementing the system (Maximum 500 characters)	Peak Prep has not identified any deficiencies with the substitute system.

Proposition 28: Arts and Music in Schools Funding

Annual Report

Fiscal Year 2025-26

Name: Peak Prep Pleasant Valley

CDS Code: 5672553-0139592

Charter School Number: 2062

Allocation Year: 2025-26, 2024-25, 2023-24

1. Narrative description of the Prop 28 arts education program(s) funded. (2500 character limit).

Peak Prep plans to use its Prop 28 funds to purchase additional art supplies for high school students. It plans to expand course offerings for art and CTE as well as provide art and music enrichment opportunities for students.

2. Number of full-time equivalent teachers (certificated). 1.0

3. Number of full-time equivalent personnel (classified). 0.0

4. Number of full-time equivalent teaching aides. 0.0

5. Number of students served. 345

6. Number of school sites providing arts education. 1

Date of Approval by Governing Board/Body 5/27/2026 3:12:28 PM

Annual Report Data URL

<https://peak-prep.org/budget-finance/>

Submission Date 5/27/2026 3:16:54 PM

**Peak Prep Pleasant Valley Charter SCHOOL
CERTIFICATION OF SIGNATURES**

I, Dr. Shalen Bishop, President to the Board of Education of the Peak Prep Pleasant Valley Charter School of Ventura County, California certify that the signatures shown below are the verified signatures of the members of the Governing Board of the above-named school district (Part 1). Verified signatures of the person or persons authorized to sign orders drawn on the funds of the school district, Notices of Employment, Contracts, etc., appear in Part 2. These certifications are made in accordance with the provisions of Education Code Sections indicated.* If those authorized to sign orders shown in Part 2 are unable to do so, the law requires the signatures of the majority of the Governing Board.

These approved signatures will be considered valid for the period of June 4th 2026 _____ to June 30th, 2027.

Date of Board Action: 6/4/2026 Signature: _____
President of the Board

PART I

Signatures of Members of the Board

Signature: _____	Signature: _____
Print/Type: Patty Lerner _____	Print/Type: Bob Rust _____
Chair of the Board of Education	Treasurer of the Board of Education
 Signature: _____	 Signature: _____
Print/Type: Chris Johnson _____	Print/Type: Dr. Shalen Bishop _____
Member of the Board of Education	President of the Board of Education

*K-12 Districts

42632

42633

PART 2

Signatures of Personnel and/or Members of the Governing Board authorized to Sign Checks, Orders for Salary Payment, Notices of Employment, Contracts, etc.. Please list after each name all items that a person is authorized to sign.

Signature: _____

Print/Type: Josh Valdivia_____

Title: Director of Finance_____

Authorized to Sign: A, B, C, D, E, F, G, 1, 2, accounts payable invoices & staffing timesheets_____

Signature: _____

Print/Type: Patty Lerner _____

Title: Board Chair _____

Authorized to Sign: A, B, C, D, E, F, G _____

Signature: _____

Print/Type: Bob Rust_____

Title: Treasurer of the Board _____

Authorized to Sign: A, B, C, D, E, F, G _____

Signature: _____

Print/Type: Dr. Shalen Bishop_____

Title: Executive Director _____

Authorized to Sign: 1, 2, 5, A, B, C, D, E, F, G_____

Please attach an extra sheet for additional signatures if needed. If the Board has given special instructions for the signing of checks or orders, please attach a copy of the resolution.

The following documents must be filed with School Business and Advisory Services:

- A. Authorization to sign reports, budgets, and all documents requiring signature of Secretary or Clerk.
- B. Authorization to approve payroll orders.
- C. Authorization to approve commercial check orders.
- D. Authorization to sign collection reports to the county.
- E. Authorization to sign board approved budget transfers.
- F. Authorization to sign Interfund and Intrafund transfers.
- G. Authorization to sign Contracts after Board Approval.

Examples of documents requiring district authority (not required to be filed with School Business and Advisory Services):

- 1. Authorization to sign Employment Contracts.
- 2. Appointment of authorized agents, for federal and state applications.
- 3. Appointment of representatives to acquire surplus property.
- 4. Authorization to sign cafeteria reports.
- 5. Authorization to sign checks on district bank accounts, i.e., cafeteria; clearing account.

Districts must notify School Business and Advisory Services in writing and submit Board Approved signature authorization amendments as staff and / or organizational changes occur mid-year.

**PEAK PREP PLEASANT VALLEY
RESOLUTION 26-04**

**AUTHORIZATION TO ALLOW APPROPRIATION/BUDGET TRANSFERS
FISCAL YEAR 2025-2026 & 2026-27**

WHEREAS, the PEAK PREP PLEASANT VALLEY may have a need during the fiscal year to make appropriation transfers to permit the payment of obligations of the district, and

WHEREAS, the PEAK PREP PLEASANT VALLEY may authorize an employee to make such transfers between unappropriated fund balances and any expenditure classifications to balance any expenditure classification,

THEREFORE, BE IT RESOLVED that the PEAK PREP PLEASANT VALLEY authorizes the appropriation transfers necessary to permit payment of obligations of the District incurred during the 2025-26 fiscal year. These transfers are to be presented for ratification at the next board meeting.

PASSED and ADOPTED this 4th day of June, 2026 by the Governing Board of the PEAK PREP PLEASANT VALLEY CHARTER SCHOOL of Ventura County, California, by the following vote:

AYES: _____
NOES: _____
ABSENT: _____
ABSTAIN: _____

President of the Governing Board

6/4/2026 _____
Date

Peak Prep Pleasant Valley

RESOLUTION 26-03

**APPROPRIATION OF
THE ENDING BALANCE TO A RESERVE**

WHEREAS, all public agencies must appropriate revenues pursuant to Article XIII B of the California Constitution; and,

WHEREAS, section 2 of Article XIII B requires that any revenues not appropriated in compliance with the Article be returned through a revision in tax rates or fee schedules; and,

WHEREAS, Section 5 of Article XIII B allows an entity of government to establish a reserve and that contributions made to such a reserve are considered to be appropriations subject to the limitations of Article XIII B in the year in which the contribution is made and that expenditures of withdrawals from such a reserve are not subject to the limitations of Article XIII B; and,

WHEREAS, the Agency wishes to ensure that all revenues received during the 2025-2026 and 2026-27 fiscal year have been appropriated and, furthermore, that such revenues not be subject to limitation in any future fiscal year;

NOW, THEREFORE, BE IT RESOLVED THAT, at the close of the 2025-26 & 2026-2027 years any monies from revenues and beginning balances not expended during the fiscal year are hereby appropriated to a Reserve Account within the General Fund, as authorized by Section 5 of Article XIII B of the California Constitution.

PASSED AND ADOPTED THIS 4th day of June 2026 by the governing board of the Peak Prep Pleasant Valley of Ventura County, California, by the following vote:

AYES: _____ NOES: _____ ABSENT: _____

STATE OF CALIFORNIA
COUNTY OF VENTURA

I, ___ Dr. Shalen Bishop _____ (Authorized Agent) of the governing board of the Peak Prep Pleasant Valley Charter School of Ventura County, California, do hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted by the said board at a regular meeting thereof held at its regular place of meeting at the time and by the vote above stated, which resolution is on file in the office of the said board.

Dr. Shalen Bishop
Authorized Agent

PEAK PREP PLEASANT VALLEY

RESOLUTION 26-02

**AUTHORIZATION FOR THE VENTURA COUNTY
OFFICE OF EDUCATION TO MAKE BUDGET TRANSFERS**

WHEREAS, in accordance with Sections 42601 of the Education Code, the (Peak Prep Pleasant Valley) may authorize the Ventura County Office of Education, at the close of the current school year, to make appropriation transfers to cover overdrafts in major object codes, and;

WHEREAS, the law requires a majority vote of the governing board for approval on transfers from Unappropriated Fund Balance (Education Code 42600 and 85200), and;

WHEREAS, transfers will be made in the month of June only.

THEREFORE, the PEAK PREP PLEASANT VALLEY authorizes the Ventura County Office of Education to make said transfers.

PASSED AND ADOPTED this 4th day of June 2026 by the Governing Board of the (Peak Prep Pleasant Valley) of Ventura County, California, by the following vote:

AYES: _____ NOES: _____ ABSENT: _____

STATE OF CALIFORNIA
COUNTY OF VENTURA

I, _____ (Authorized Agent) of the governing board of the Peak Prep Pleasant Valley of Ventura County, California, do hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted by the said Board at a regular meeting thereof held at its regular place of meeting at the time and by the vote above stated, which resolution is on file in the office of the said board.

Authorized Agent

Renaissance

2911 Peach Street, Wisconsin Rapids, WI 54494-1905
PO Box 8036, Wisconsin Rapids, WI 54495
Phone: (800) 338-4204 | Fax: (877) 280-7642
Federal I.D. 39-1559474
www.renaissance.com

Quote

Q-475931 v5

Peak Prep Pleasant Valley - 8324543

Primary Contact

Shalen Bishop
Email - shalen.bishop@peak-prep.org
2150 Pickwick Drive #304
Camarillo, CA 93010

Billing Account

Peak Prep Pleasant Valley - 8324543
Email - jennifer.buckley@peak-prep.org
2150 Pickwick Drive #304
Camarillo, CA 93010

Quote Summary

School Count: 3

Renaissance Products & Services Total	\$37,508.40
Estimated Sales Tax	\$0.00
Shipping Cost	\$0.00
Grand Total	USD \$37,508.40

This quote includes: Star, Services, Accelerated Reader, Nearpod and Flocabulary.

By signing below, Customer:

- Acknowledges that the Person signing this Quote is authorized to do so on behalf of Customer.
- Agrees Customer's access to and use of the Products and Services referenced in the Quote (and any other quote issued to Customer during the Subscription Period) are subject to compliance with the Renaissance Terms of Service and License located at <https://doc.renlearn.com/KMNet/R62416.pdf>, incorporated herein by reference.
- Acknowledges and agrees that the applicable Data Protection Addendum and Privacy Notices located at <https://docs.renaissance.com/R62068> are incorporated into this Agreement. Additional information about Renaissance's privacy and security is available at <https://www.renaissance.com/privacy/>.

To accept this offer and place an order, please sign and return this Quote.

Requested Invoice Date: 01-Jul-2026

Renaissance will issue an invoice for this Quote on the Requested Invoice Date indicated above. If Customer requires a purchase order, Customer agrees to provide the purchase order to Renaissance prior to the Requested Invoice Date. Customer agreed to pay the invoice within 30 days after the Requested Invoice Date.

Customer indicates that no Purchase Order is required, and that Billing Account information is correct.

Renaissance Learning, Inc.	Peak Prep Pleasant Valley
	By:
Name: Ted Wolf	Name:
Title: Chief Financial Officer	Title:
Date: 21-May-2026	Date:

Please e-sign OR print, sign, and return this Quote to your Account Representative Dani Birnbaum at dani.birnbaum@renaissance.com. For any changes or additional information, please reach out by email or phone at (574) 643-0465. Thank you.

Renaissance

2911 Peach Street, Wisconsin Rapids, WI 54494-1905

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Quote

Q-475931 v5

All quotes and orders are subject to availability of merchandise. This Quote is valid for 60 days from the date under Renaissance's signature. Professional development expires one year from purchase date. Alterations to this quote will not be honored without Renaissance approval. Please note: Any pricing or discount indicated is subject to change with alterations to the quote. Tax has been estimated and is subject to change without notice. Unless you provide Renaissance with a valid and correct tax exemption certificate applicable to your purchase of product and the product ship-to location, you are responsible for sales and other taxes associated with this order.

United States government and agency transactions into Arizona: The Tax or AZ-TPT item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the Arizona Transaction Privilege Tax ('TPT'). The incidence of the TPT is on Renaissance Learning for the privilege of conducting business in the State of Arizona. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply.

Hawaii residents only: Orders shipped to Hawaii residents will be subject to the 4.166% (4.712% O'ahu Is.) Hawaii General Excise tax. United States government and agency transactions into Hawaii: The Tax or General Excise Tax item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the Hawaii General Excise Tax. The incidence of the General Excise Tax is on Renaissance Learning for the privilege of conducting business in the State of Hawaii. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply.

New Mexico residents only: Orders shipped to New Mexico residents will be subject to the 5.125% (Location Code: 88-888) Gross Receipts tax. United States government and agency transactions into New Mexico: The Tax or Gross Receipts Tax item(s) listed on this quote and subsequent invoice(s) is a charge to recover the cost of the New Mexico Gross Receipts Tax. The incidence of the Gross Receipts Tax is on Renaissance Learning for the privilege of conducting business in the State of New Mexico. Since the tax is not directly imposed on the United States, the constitutional immunity of the United States does not apply. Starting July 1, 2021 New Mexico requires sellers to collect tax on the state and local rate. This varies depending on the city and county.

Students can become their most amazing selves — only when teachers truly shine. Renaissance amplifies teachers' effectiveness in the classroom — transforming data into actionable insights to improve learning outcomes. Remember, we're here to ensure your successful implementation. Please allow 30-90 days for installation and set-up.

Renaissance

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PO Box 8036, Wisconsin Rapids, WI 54495

Phone: (800) 338-4204 | Fax: (877) 280-7642

Federal I.D. 39-1559474

www.renaissance.com

Quote

Q-475931 v5

Quote Details

Peak Prep Pleasant Valley – 8324543

Products & Services	Quantity	Unit Price	Total
Nearpod			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Nearpod Math Program (Standards View)	160	\$19.88	\$3,180.80
Nearpod Premium Plus	350	\$13.37	\$4,679.50
Nearpod English Learner Program	35	\$32.96	\$1,153.60
Nearpod Social Studies Program	350	\$0.00	\$0.00
Quote Year 1 Subtotal			\$9,013.90

Flocabulary			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Flocabulary Plus	350	\$9.27	\$3,244.50
Quote Year 1 Subtotal			\$3,244.50

Peak Prep Pleasant Valley Total \$12,258.40

Homeschool Academy – 13208759

Products & Services	Quantity	Unit Price	Total
Star Assessments			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Star Comprehensive Suite Subscription	650	\$15.90	\$10,335.00
Quote Year 1 Subtotal			\$10,335.00

Platform			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Annual All Product Renaissance Platform	1	\$750.00	\$750.00
Quote Year 1 Subtotal			\$750.00

Accelerated Reader			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Accelerated Reader Subscription	650	\$7.85	\$5,102.50
Quote Year 1 Subtotal			\$5,102.50
Homeschool Academy Total			\$16,187.50

Virtual Academy – 13208747

Products & Services	Quantity	Unit Price	Total
Star Assessments			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Star Comprehensive Suite Subscription	350	\$15.90	\$5,565.00

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Federal I.D. 39-1559474

www.renaissance.com

Quote

Q-475931 v5

Quote Year 1 Subtotal			\$5,565.00
Platform			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Annual All Product Renaissance Platform	1	\$750.00	\$750.00
Quote Year 1 Subtotal			\$750.00
Accelerated Reader			
Quote Year 1 01-Aug-2026 – 31-Jul-2027			
Accelerated Reader Subscription	350	\$7.85	\$2,747.50
Quote Year 1 Subtotal			\$2,747.50
Virtual Academy Total			\$9,062.50

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STUDENT INSTRUCTIONAL FUNDS POLICY

The Board of Directors of Peak Prep Pleasant Valley Charter School (“Peak Prep” or the “Charter School”) is committed to providing families with the flexibility to supplement and extend students’ personalized learning experience, through the allocation of instructional funds for approved, school-related educational activities. Instructional funds should be used in an appropriate manner to maximize educational value and provide students with opportunities to foster new knowledge, skills, and capabilities. The use of instructional funds should also be aligned to students’ learning curriculum, academic interests, and individualized needs. As such, families may use instructional funds toward supplemental educational items and services for students, including 1) curriculum; 2) books, materials, and equipment; 3) field trips; and 4) enrichment activities.

Each year, Peak Prep’s governing board intends to identify a target per-student instructional funds budget for students participating in Peak Prep’s homeschool program. For the avoidance of doubt, the use and allocation of instructional funds under this policy is subject to the availability of funds for this purpose and budgeting for such funds by Peak Prep’s governing board, which can change at any time, including during the school year. This policy does not create any funding obligation or vested interest or right between Peak Prep and any student, family, or vendor, contractual or otherwise, regarding instructional funds. This policy is subject to revision at any time and may be discontinued at any time.

Families’ and students’ use of instructional funds will be subject to the terms and conditions detailed in this policy:

VENDOR APPLICATION AND APPROVAL

1. **Educational Vendor Applications:** The Charter School contracts with educational vendors who provide supplemental educational items and services to students. Educational items and services can only be provided by approved vendors. Vendors must submit the “Vendor Application” form to the Charter School detailing critical information such as qualifications and services. The Charter School shall carefully review Vendor’s application, website, available references, social media, and other pertinent information. Students may only utilize Charter School approved vendors.
2. **Vendor Guidelines:** The Executive Director is responsible for approving vendors, and shall ensure that all vendors meet appropriate guidelines, including, but not limited to the following:

- Vendors must have the qualifications, skills, and, if applicable, the certification and licenses necessary to perform the requested services in a competent and professional manner.
- Vendors must conduct background checks pursuant to Education Code Section 45125.1 to ensure Vendor (if an individual), its employees, and agents who interact with students have not committed a serious or violent felony. Any exemption from the background check requirement must comply with the requirements of Section 45125.1(b)(3)(B).
- Vendor services and/or products must be non-sectarian.
- Vendors must not discriminate on the basis of disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation, or any other characteristic that is contained in the definition of hate crimes set forth in Section 422.55 of the Penal Code, including immigration status.
- Vendors must comply with any and all federal, state, and local laws and regulations applicable to the provision of educational items and services to students.
- Vendors must maintain adequate levels of insurance, as determined by the Charter School, for its educational services.
- Vendor must not be a private school offering services through a part-time program (e.g., after-school programs) or a parent-organized group (also known as "co-op").
- Vendors must qualify as independent contractors in accordance with applicable law. This is determined by the Executive Director based on vendor representations and vetting by the Charter School or its service provider.

Vendors must conduct business with the Charter School in a manner that is free from actual or potential conflicts of interest under the law. A conflict of interest may exist where a Charter School family has a financial interest in the vendor or has a family tie to the vendor. "Family," for the purpose of this policy, can be defined as: spouses, domestic partners, children (including step-children and foster children), parents, step-parents, grandparents, grandchildren, and siblings (including step-brothers and step-sisters). A conflict of interest may also exist when a vendor is in a position to influence a decision to use instructional funds that may result in a direct or indirect personal benefit to the vendor or to a Charter School Family (as defined above).

3. **Vendor Agreement:** Once the Executive Director has approved a vendor, the vendor and Charter School shall enter into a vendor agreement so that the Charter School may be invoiced directly by the vendor. Each vendor must submit a monthly invoice. The vendor agreement will include language explicitly reaffirming the protections set forth in this policy including, but not limited to, the required background checks for vendors

interacting with students, prohibitions on non-sectarian/discriminatory items and services, and insurance and indemnification provisions.

4. The Executive Director is responsible for approving the use of vendors in a nondiscriminatory manner. Parents can make a request to work with a specific vendor or use instructional funds toward a supplemental educational product, service, program, or activity by completing the “Application for Use of Instructional Funds.”

INSTRUCTIONAL FUNDS OVERSIGHT

1. To ensure compliance with applicable legal requirements, the Executive Director must approve all vendors before they can begin providing any educational items or services to students. Requests for the use of vendors who are not already pre-approved by the Charter School must be submitted to the Executive Director using the “Vendor Application” form.
2. The student’s teacher or teacher advisor must approve all educational items and services utilizing instructional funds in writing, to ensure alignment with the student’s learning curriculum and education plan. Approvals must then be processed by authorized school administrators before any services are rendered or funds are spent. Verbal assurances from school staff, or any past practice that deviated from the terms of this policy, shall not constitute binding approval or create a precedent for future funding requests
3. All use of instructional funds must be nonsectarian.
4. Instructional funds allotted to each eligible student are not transferrable – meaning, they cannot be transferred to another student, including a sibling attending the Charter School. Any unused instructional funds will be returned to the Charter School’s General Fund and will not roll over to the next school year.
5. No family may spend, or obligate the Charter School to spend, any Charter School monies on educational items and services. The Charter School is responsible for making purchases of approved educational items and services.
6. The student’s assigned Teacher or Teacher Advisor shall not approve educational items or services beyond what is needed to meet a student’s learning objectives.
7. The student for which the request is made must be in good standing at the Charter School as a prerequisite for approval of the requested use of instructional funds. Good standing means that the student is (1) in compliance with the terms of their Independent Study Master Agreement; (2) is not subject to tiered re-engagement procedures; (3) is up to date with all reporting and record-keeping requirements; and (4) is otherwise in compliance with this policy. Funding for Peak Prep’s instructional funds program is dependent upon student attendance, which makes compliance with attendance and record-keeping requirements critical for continued opportunities to request the use of instructional funds.
8. In order to ensure the smooth and consistent operation of this policy and its objectives, it shall be vested within administration’s discretion to set and communicate deadlines that students and families must observe in order for their requests to be eligible for approval. Student and family requests shall be subject to these timelines.

9. The approval of educational funds for academic support activities and services does not create a vested right to continued access to those services once the allotted educational funds have been exhausted. Educational funds provide an additional opportunity for parent involvement in students' educational experience; however, Peak Prep fully meets students' academic needs through its own programming, staffing, and resources. Approval of educational funds for services is not a determination that a student qualifies for an individualized educational program ("IEP") or Section 504 plan or that those services are academically necessary. In the case that a student qualifies for an IEP or Section 504 plan, it is the responsibility of the IEP or Section 504 team to determine appropriate supports and services that are indicated for a student to receive a free and appropriate public education ("FAPE").
10. **Prohibited Requests:** The following is a non-exhaustive list of prohibited items and services (request full list of approved & unapproved from the teacher/teacher advisor):
 - Amusement park tickets
 - Video game hardware or software
 - Non-educational household items (e.g., storage containers, organizational items (large or small items), picture frames, etc.)
 - Bicycles, tricycles, scooters, skateboards, rollerblades, roller skates, wagons, etc.
 - Live animals or animal supplies including small insects/amphibians/worms as a part of a science class. Certain kit and supplies may be approved (e.g., praying mantis, caterpillars, ladybugs, or silkworms to study; ant farms; or tadpoles)
 - Educational items and services of a religious or sectarian nature
 - Discriminatory educational items or services
 - Taxis/Uber/Lyft rides and other transportation cost

If Charter School families have any questions about this policy or how to make requests for educational items and services, please contact **Mrs. Esther Lee, Esther.Lee@peak-prep.org**

Professional Boundaries and Safe Environment Policy (SB 848)

Peak Prep Pleasant Valley

Peak Prep Pleasant Valley (“PPPV”) establishes this Professional Boundaries and Safe Environment Policy to ensure that PPPV remains a safe and nurturing educational and work environment that fosters student learning and engagement and is free of corporal punishment, violence, and sexual offenses. This policy is adopted pursuant to California Education Code section 32100, which requires governing bodies of charter schools to adopt written policies that promote safe environments for pupil learning and engagement.

This policy applies to all PPPV students, employees, contractors, volunteers, and members of the PPPV Board of Directors (collectively referred to as “PPPV personnel”) and addresses professional boundaries: 1) between students and school employees, adult volunteers, and PPPV contractors; 2) among and between students; and 3) among and between adults employed, volunteering, or under contract with PPPV. This policy applies to all PPPV personnel interactions, whether within or outside of school hours or through emails, text messages, social media, or other methods of communication.

All members of the PPPV community shall maintain appropriate professional boundaries at all times during their interactions with others. PPPV encourages appropriate, positive relationships among members of the PPPV community and intends to prevent relationships that may be viewed as or lead to inappropriate or sexual misconduct. This policy is not intended to interfere with: familial relations between PPPV personnel who are related; age-appropriate, non-sexual relationships and interactions between minor students; or consensual relationships among adult PPPV employees, volunteers, and/or contractors that do not otherwise violate PPPV policy.

PPPV will include this policy in its student/parent handbook and employee handbook and on its website. PPPV will provide this policy to all students, parents/guardians, and employees at the beginning of each school year, and all PPPV employees will receive annual training on the requirements of this policy. All PPPV personnel are responsible for reading and complying with this policy.

Violations of Professional Boundaries

The following are illustrative examples of unacceptable behaviors that violate professional boundaries. This list is not intended to be all-inclusive:

- Kissing
- Making, listening to, or participating in comments, stories, or jokes of a sexual nature.

- This does not include reports of child abuse made to adult PPPV personnel in accordance with PPPV policy.
- Commenting on a person's body, physical attributes, or physical development
- Sexual harassment
- Giving a student a ride without permission from the student's parent/guardian
- PPPV personnel intentionally being alone with a student without permission from the student's parent/guardian or the Executive Director or designee
- PPPV personnel giving a personal and intimate gift to a student
- PPPV personnel seeking emotional involvement or attachment with a student beyond the normal standard of care of a school employee, or becoming involved with or paying excessive attention to a student such that it creates a reasonable suspicion of inappropriate conduct
- PPPV personnel discussing inappropriate personal information or intimate issues with a student to earn the student's support or trust
- Communication between adult PPPV personnel and a student through the adult's personal account, including but not limited to personal email, personal phone, and personal social media accounts, in a manner that does not include the student's parent or guardian
- Adult PPPV personnel taking or storing a photo of a student on a personal device without permission from the Chief Executive Officer or designee
- Any unnecessary physical contact between adult PPPV personnel and a student while alone together
- Corporal punishment, as defined below

Professional Boundaries Among Students, Specifically

Students are expected to treat one another with respect and to maintain appropriate boundaries in all school-connected settings, including online learning environments, school-sponsored activities, and in-person school events. Student conduct that violates these boundaries will be addressed through PPPV's student discipline process. Students who engage in harassment or sexual misconduct directed at other students may be subject to PPPV's Title IX grievance procedures. For conduct and consequence details, refer to the PPPV student/parent handbook and PPPV's Title IX policy.

Corporal Punishment

Corporal punishment is prohibited at PPPV and shall not be used as a means of discipline. Although PPPV operates a virtual program, this content is included to the extent of any occasions for in-person interaction between students and PPPV personnel. Corporal punishment includes the willful infliction of, or willfully causing the infliction of, physical pain. For purposes of this policy, corporal punishment does not include: 1) an employee's use of force that is reasonable and necessary to protect the employee, students, staff, or other persons or to prevent damage to property; or 2) physical pain or discomfort caused by athletic competition or other recreational activity voluntarily engaged in by the student.

The following are illustrative examples of corporal punishment. This list is not intended to be all-inclusive:

- Willfully inflicting pain on a student by kicking, slapping, swatting, paddling, grabbing, pinching, hitting, and/or pushing the student
- Physically restraining a student in violation of PPPV's policy on restraint and seclusion of students
- Making students perform calisthenics or other physical activities that cause pain as a means of punishment (outside of recreational activity voluntarily engaged in by the student)

Limits on Communication Between Adults and Students

Emails, text messages, phone calls, video conferences, and other electronic communications between adult PPPV personnel and students must be professional, must pertain to school activities, classes, or assignments, and must be conducted through school-based technology and accounts. Adult PPPV personnel may not communicate with students via personal social media platforms, personal text messaging, or other personal communication channels in a manner that does not include the student's parent or guardian.

Adult PPPV personnel must use judgment to ensure all communications with students remain professional and school-related and must use school-based accounts. Communications through personal accounts are permitted only when a parent or guardian is included. Adult PPPV personnel must not use personal social media accounts to follow, friend, or connect with current students, or to communicate with current students in any manner that does not include the student's parent or guardian. This restriction does not apply to publicly accessible institutional social media accounts maintained by PPPV.

Safe Supervision and School Activities

As a non-classroom-based virtual school, PPPV does not maintain physical school facilities for ongoing student instruction, and students are under the direct supervision and control of their parent(s)/guardian(s) during school hours and school activities. PPPV shall effectively supervise a student whenever the student is under the direct supervision and control of a PPPV employee or volunteer rather than the student's parent/guardian.

For any in-person, school-sponsored activity, including assessments, field trips, social events, and graduation ceremonies, PPPV will arrange and supervise the activity in a manner that supports safe and easily observed adult-student interactions. PPPV will consider physical layout, sightlines, visibility, and lighting when selecting venues for in-person events. One-on-one meetings between adults and students at in-person events should be conducted in visible spaces.

For virtual one-on-one interactions between adult PPPV personnel and a student, PPPV personnel must use PPPV-approved video conferencing platforms and must conduct the interaction with appropriate transparency.

A student's parent/guardian must provide written consent before the student may participate in any before- or after-school activity with any adult PPPV personnel. Adult PPPV personnel who will be physically alone with any student before or after school hours should request that another adult PPPV personnel be present or within close supervisory proximity during the meeting.

Preventing and Addressing Violations of Professional Boundaries

PPPV personnel must inform the Executive Director of any concerning situation that may constitute or lead to a violation of this policy. PPPV personnel are encouraged to contact the Executive Director for guidance if they have any questions about this policy or if they are concerned about a boundary issue.

When any PPPV personnel becomes aware of PPPV personnel violating the boundaries specified in this policy, or has a reasonable suspicion of misconduct or attempted misconduct in violation of this policy, or any situation in which a student appears at risk for sexual abuse, the PPPV personnel must promptly report the information to the Executive Director or designee. A reasonable suspicion means more than a mere hunch and is based on articulable facts which would lead a reasonable person to believe the conduct occurred.

Nothing in this policy limits or supersedes the independent obligations of mandated reporters under the Child Abuse and Neglect Reporting Act (California Penal Code § 11164 et seq.). Mandated reporters must report suspected child abuse or neglect directly to law enforcement or a child protective agency as required by law, regardless of whether an internal report has also been made.

The Executive Director or designee shall promptly investigate any allegation of sexual misconduct or violation of this policy and document the investigation in accordance with applicable law and

PPPV policy. Throughout the investigation, to the extent possible, the investigator and all those who are privy to the investigation shall protect the privacy of all individuals who are involved, including any potential witnesses. The Executive Director or designee shall promptly notify the Board of Directors of the existence and status of any investigations and report the findings of the investigation to the Board of Directors upon completion of the investigation. The Executive Director or designee shall consult with legal counsel, as appropriate, prior to, during, and after conducting any investigation.

Individuals who violate this policy will be subject to disciplinary action and will be reported to law enforcement where appropriate.



**Technology Program Specialist
Job Description**

Job Title	Policy & Compliance Program Specialist (TPS)
Location	Remote
ADMINISTRATIVE RELATIONSHIP:	Reports to the Executive Director & Dir. Of Compliance
Supervises	N/A
CLASSIFICATION:	Classified Admin
Qualifications/ Requirements	● Bachelors degree or higher preferred in related fields to Org, Policy and/Business Management ● Previous experience in administration, data management, or supervision ● Proficiency with Google Workspace tools, particularly Google Sheets and Google Drive. ● Understands Technology and how to navigate/troubleshoot it. ● Experience working policies, implementation and workflow. ● Strong attention to detail, excellent organizational skills, and the ability to manage multiple tasks and deadlines independently in a remote setting. ● Clear and professional communication skills, with the ability to collaborate effectively in a virtual team environment. ● Experience with process improvement & workflow
SALARY SCHEDULE:	Classified Program Specialist ADMIN Schedule

WORK - YEAR / HOURS:	260 days Full Time: 8am-5pm (40/hrs a week)
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BRIEF DESCRIPTION OF POSITION	The Policy & Compliance Program Specialist is part of the school administration team that supports and manages our policies, compliance and Local Control, Accountability and Plan needs. This is a remote position within a virtual public school. The role is year-round and includes regular interaction with school teams via video conferencing, email, and shared digital platforms. Flexibility and independence are key, with deadlines tied to state reporting cycles and compliance timelines
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DUTIES AND RESPONSIBILITIES
Key Responsibilities: • Manage and update policies, lists, and compliances. • Onboards and sets up new policies, procedures of policies and maintains current evidence of compliances regarding policies. • Lead, Manage and update the LCAP. • Manage and support compliance technicians, if needed. • Support Directors and other school administrators when needed and appropriate. • Support the Executive Director and legal with assigned tasks and implementation of policies • Conduct regular audits to ensure data consistency and accuracy across all platforms. • Create and monitor policy database • Manage website, board postings, and other technologies that relate to our policies. • Provide support for virtual audits, state reviews, or compliance checks by organizing and delivering required documentation when needed. • Provide data reporting and administrative analytics • Other Duties As Assigned. • Uphold strict confidentiality and security protocols for all student data and records in the digital environment.

<u>Equal Employment Opportunity</u>
--

It is our policy to abide by all federal, state and local laws prohibiting employment discrimination based solely on a person's race, color, religious creed, sex, national origin, ancestry, citizenship status, pregnancy, childbirth, physical disability, mental and/or intellectual disability, age, military status, veteran status (including protected veterans), marital status, registered domestic partner or civil union status, familial status, gender (including sex stereotyping and gender identity or expression), medical condition, genetic information, sexual orientation, or any other protected status except where a reasonable, bonafide occupational qualification exists.



Instructions

Included in this DocuSign are the assembled copies of the filings for the organization's records as follows:

- Internal Copy: Includes all letters, instructions, and return pages without any redaction. Please review this file, sign, and date where indicated and submit back to CLA.
- Public Inspection Copy: Redacted to just the information that is required for public inspection. If anyone from the public were to request a copy of the return or if the return were to be posted, the Public Inspection Copy should be used.

Please note:

After the documents have been e-signed and you click '**FINISH**' - DocuSign will give you the option to log-in - you can log-in at that time and download the executed documents and print any PRINT & PAPER FILE documents; alternatively, DocuSign will send you another email indicating that the documents have been 'finished' and you can click that link to download and/or print the documents. **Downloading 'as Separate Files' is important as you will not be receiving a paper copy. You have 120 days to download.**

CLA cannot e-file any return until its signed e-file authorization is returned to CLA.

CLA does recommend all returns included in each PDF be signed and dated for your records.

CLA is not making any payments as part of the e-file or submitting any 'PRINT & PAPER FILE' returns on your behalf.

Please initial to indicate that you have read and understand the above:

Initial
SB

CLAconnect.com

CPAs | CONSULTANTS | WEALTH ADVISORS

CLA (CliftonLarsonAllen LLP) is an independent network member of CLA Global. See [CLAglobal.com/disclaimer](https://claglobal.com/disclaimer).

Investment advisory services are offered through CliftonLarsonAllen Wealth Advisors, LLC, an SEC-registered investment advisor.





CliftonLarsonAllen LLP
CLAconnect.com

PEAK PREP PLEASANT VALLEY
FORM 990 INCOME TAX RETURN
FOR YEAR ENDED JUNE 30, 2025



CliftonLarsonAllen LLP
CLAconnect.com

April 7, 2026

Peak Prep Pleasant Valley
2150 Pickwick Drive #304
Camarillo, CA 93010
Attention: Shalen Bishop

Dear Shalen,

Enclosed is the organization's 2024 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Please return Form 8879-TE to us as soon as possible, but no later than by May 15, 2026 the filing deadline.

In addition, tax-exempt organizations must make available for public inspection a copy of their annual returns for the preceding three years and exemption application, if applicable. An organization generally must furnish filings to anyone who requests them in person or in writing. An exempt organization may meet this requirement by posting all the documents on its website or at another organizations site as part of a database of similar materials. Specific requirements must be met to meet this exception.

CALIFORNIA FORM 199 RETURN:

The California Form 199 return has qualified for electronic filing. After you have reviewed your return for completeness and accuracy, please sign, date and return Form 8453-EO to our office. We will then transmit your return to the FTB. Do not mail the paper copy of the return to the FTB.

No payment is required.

A few final reminders relating to your tax return filings:

- There are substantial penalties for failure to properly disclose and report foreign financial accounts and foreign activity. Please make sure you have informed us of any foreign financial accounts or foreign activity so that we have the necessary information to complete any required disclosures or filings.
- Be sure to review the returns prior to signing as you have final responsibility for all information included in the returns. Please contact us if you have any questions or concerns.
- We recommend you keep a paper or electronic copy of your tax returns permanently. Supporting documentation should be kept for a minimum of seven years based on IRS guidance.

CLA exists to create opportunities – for our clients, our people, and our communities. We value our relationship with you and thank you for your trust and confidence in allowing us to serve you. If we can assist you in making strategic, informed decisions in areas of tax or beyond, please contact us as questions arise throughout the year.

Sincerely,

CliftonLarsonAllen LLP

Form 8879-TE		IRS E-file Signature Authorization for a Tax Exempt Entity		OMB No. 1545-0047	
Department of the Treasury Internal Revenue Service		For calendar year 2024, or fiscal year beginning <u>JUL 1</u> , 2024, and ending <u>JUN 30</u> , 20 <u>25</u>		2024	
Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879TE for the latest information.					
Name of filer PEAK PREP PLEASANT VALLEY			EIN or SSN 84-2636686		
Name and title of officer or person subject to tax DR SHALEN BISHOP EXECUTIVE DIRECTOR					

Part I	Type of Return and Return Information
Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b , whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.	
1a Form 990 check here ☒	b Total revenue, if any (Form 990, Part VIII, column (A), line 12) 1b <u>13,048,029.</u>
2a Form 990-EZ check here ☐	b Total revenue, if any (Form 990-EZ, line 9) 2b _____
3a Form 1120-POL check here ☐	b Total tax (Form 1120-POL, line 22) 3b _____
4a Form 990-PF check here ☐	b Tax based on investment income (Form 990-PF, Part V, line 5) 4b _____
5a Form 8868 check here ☐	b Balance due (Form 8868, line 3c) 5b _____
6a Form 990-T check here ☐	b Total tax (Form 990-T, Part III, line 4) 6b _____
7a Form 4720 check here ☐	b Total tax (Form 4720, Part III, line 1) 7b _____
8a Form 5227 check here ☐	b FMV of assets at end of tax year (Form 5227, Item D) 8b _____
9a Form 5330 check here ☐	b Tax due (Form 5330, Part II, line 19) 9b _____
10a Form 8038-CP check here ☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b _____

Part II	Declaration and Signature Authorization of Officer or Person Subject to Tax
Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.	

PIN: check one box only

☒ I authorize CLIFTONLARSONALLEN LLP to enter my PIN 55902
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax	Signed by: <u>Shalen Bishop</u>	Date <u>4/7/2026</u>
Part III Certification and Authentication		

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

3074245902
Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature MEI-LI HUANG Date 04/07/26

ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **8879-TE** (2024)

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024
Open to Public Inspection

A For the **2024** calendar year, or tax year beginning **JUL 1, 2024** and ending **JUN 30, 2025**

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
PEAK PREP PLEASANT VALLEY
Doing business as
Number and street (or P.O. box if mail is not delivered to street address) Room/suite
2150 PICKWICK DRIVE #304
City or town, state or province, country, and ZIP or foreign postal code
CAMARILLO, CA 93010
F Name and address of principal officer: **DR. SHALEN BISHOP**
SAME AS C ABOVE

D Employer identification number
84-2636686
E Telephone number
855-900-7325
G Gross receipts \$ **13,048,029.**
H(a) Is this a group return for subordinates? ☐ Yes ☒ No
H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions
H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: **HTTPS://PEAK-PREP.ORG**

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: **2019**

M State of legal domicile: **CA**

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: **PEAK PREP PLEASANT VALLEY IS A PUBLIC CHARTER SCHOOL SERVING STUDENTS IN TK TO 12TH GRADES.**
2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
3 Number of voting members of the governing body (Part VI, line 1a) **3**
4 Number of independent voting members of the governing body (Part VI, line 1b) **4**
5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) **64**
6 Total number of volunteers (estimate if necessary) **4**
7a Total unrelated business revenue from Part VIII, column (C), line 12 **0.**
7b Net unrelated business taxable income from Form 990-T, Part I, line 11 **0.**

Revenue

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	6,789,287.	13,015,338.
9 Program service revenue (Part VIII, line 2g)	0.	0.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	74,456.	0.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	10,017.	32,691.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	6,873,760.	13,048,029.

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	4,731,186.	8,722,704.
16a Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b Total fundraising expenses (Part IX, column (D), line 25)	0.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,200,335.	3,876,377.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	6,931,521.	12,599,081.
19 Revenue less expenses. Subtract line 18 from line 12	-57,761.	448,948.

Net Assets or Fund Balances

	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	2,713,550.	4,153,071.
21 Total liabilities (Part X, line 26)	311,656.	1,302,229.
22 Net assets or fund balances. Subtract line 21 from line 20	2,401,894.	2,850,842.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signed by: *Shalen Bishop*
Signature of officer
DR. SHALEN BISHOP, EXECUTIVE DIRECTOR
Type or print name and title

4/7/2026
Date

Paid Preparer Use Only

Preparer's name
MEI-LI HUANG

Preparer's signature
MEI-LI HUANG

Date
04/07/26

Check if self-employed ☐ PTIN
P02383735

Firm's name
CLIFTONLARSONALLEN LLP

Firm's EIN
41-0746749

Firm's address
**901 VIA PIEMONTE, SUITE 300
ONTARIO, CA 91764**

Phone no. (909) 985-7286

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1

Briefly describe the organization's mission:
OUR SCHOOL STRIVES TO CREATE PASSIONATE COMMUNITY LEADERS, IMPLEMENT AN ACADEMICALLY RIGOROUS APPROACH TO PERSONALIZED LEARNING, AND DEVELOP SKILLS FOR CONTINUED, INDEPENDENT LEARNING.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code:) (Expenses \$ 11,707,596. including grants of \$ 0.) (Revenue \$ 0.)
PEAK PREP PLEASANT VALLEY IS AN ACCREDITED, TUITION-FREE TK-12 PUBLIC ONLINE SCHOOL IN CALIFORNIA THAT USES INNOVATIVE TECHNOLOGY TO HELP STUDENTS THRIVE IN THEIR SCHOOLWORK AND LIFE. AT PEAK PREP, WE EMPOWER STUDENTS TO BE THEIR BEST BY ENABLING THEM TO LEARN IN WAYS THAT ARE RIGHT FOR THEM AT HOME, AT THEIR PROPER LEVEL, AND AT THEIR OWN PACE. WE SERVE STUDENTS RESIDING IN KERN, LOS ANGELES, SANTA BARBARA, AND VENTURA COUNTIES.

4b

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe on Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses 11,707,596.

Form 990 (2024)

432002 12-10-24

2

10030407 131839 A179985

2024.05060 PEAK PREP PLEASANT VALLEY A1799851

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13 X	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	X

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

84-2636686

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38	X

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	28
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

84-2636686

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 64		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17		

Part VI

Governance, Management, and Disclosure.

For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

X

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	4	
b	Enter the number of voting members included on line 1a, above, who are independent	4	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6	Did the organization have members or stockholders?	6	X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	8a	X
b	Each committee with authority to act on behalf of the governing body?	8b	X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9	X

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a		X
b		
11a	X	
b		
12a	X	
b	X	
c	X	
13	X	
14	X	
15		
a	X	
b	X	
16a		X
b		
16b		

Section C. Disclosure

17

List the states with which a copy of this Form 990 is required to be filed

CA

18

Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X

 Own website
 Another's website

X

 Upon request
 Other (explain on Schedule O)

19

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20

State the name, address, and telephone number of the person who possesses the organization's books and records

SHALEN BISHOP - (855)900-7325

550 TEMPLE AVE., CAMARILLO, CA 93010

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	13,015,338.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f					
	g Noncash contributions included in lines 1a-1f	1g	\$				
	h Total. Add lines 1a-1f			13,015,338.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)						
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6 a Gross rents	6a					
	b Less: rental expenses ...	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
		(i) Securities	(ii) Other				
	7 a Gross amount from sales of assets other than inventory	7a					
	b Less: cost or other basis and sales expenses	7b					
	c Gain or (loss)	7c					
	d Net gain or (loss)						
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
	b Less: direct expenses	8b					
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
	11 a OTHER REVENUE		900099	32,691.			32,691.
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d			32,691.			
12 Total revenue. See instructions				13,048,029.	0.	0.	32,691.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	546,831.	535,894.	10,937.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	5,769,534.	5,655,591.	113,943.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,050,809.	1,026,837.	23,972.	
9 Other employee benefits	1,253,563.	1,228,792.	24,771.	
10 Payroll taxes	101,967.	99,951.	2,016.	
11 Fees for services (nonemployees):				
a Management	397,088.		397,088.	
b Legal	32,965.		32,965.	
c Accounting	27,049.		27,049.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	864,677.	717,359.	147,318.	
12 Advertising and promotion				
13 Office expenses	50,492.	6,934.	43,558.	
14 Information technology	731,422.	697,001.	34,421.	
15 Royalties				
16 Occupancy	32,435.		32,435.	
17 Travel	67,377.	67,377.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest	441.		441.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	571.		571.	
23 Insurance	75,868.	75,868.		
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a INSTRUCTION MATERIALS	903,730.	903,730.		
b BOOKS AND SUPPLIES	680,462.	680,462.		
c DUES AND SUBSCRIPTIONS	11,800.	11,800.		
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	12,599,081.	11,707,596.	891,485.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	1,564,683.
	2 Savings and temporary cash investments	1,772,674.	2	
	3 Pledges and grants receivable, net	334,151.	3	2,412,397.
	4 Accounts receivable, net	531,623.	4	41,048.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	69,866.	9	130,278.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 5,712.		
	b Less: accumulated depreciation	10b 1,047.		
		5,236.	10c	4,665.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 33)	2,713,550.	16	4,153,071.	
Liabilities	17 Accounts payable and accrued expenses	302,732.	17	1,052,328.
	18 Grants payable		18	
	19 Deferred revenue	8,924.	19	249,901.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	311,656.	26	1,302,229.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	2,031,138.	27	2,850,842.
	28 Net assets with donor restrictions	370,756.	28	0.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	2,401,894.	32	2,850,842.
	33 Total liabilities and net assets/fund balances	2,713,550.	33	4,153,071.

Form 990 (2024)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	13,048,029.
2	Total expenses (must equal Part IX, column (A), line 25)	2	12,599,081.
3	Revenue less expenses. Subtract line 2 from line 1	3	448,948.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,401,894.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	2,850,842.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2024)

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization	Employer identification number
PEAK PREP PLEASANT VALLEY	84-263686

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2

☒

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9

☐

An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f

Enter the number of supported organizations

g

Provide the following information about the supported organization(s).
- | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
| | | | Yes | No | | |
| | | | | | | |
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| | | | | | | |
| Total | | | | | | |
- LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

432021 01-14-25

Schedule A (Form 990) 2024

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						

12 Gross receipts from related activities, etc. (see instructions) **12**

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	%

16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	Yes	No	
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2024

PEAK PREP PLEASANT VALLEY

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5	
6 Other distributions (describe in Part VI). See instructions.	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9 Distributable amount for 2024 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

SCHEDULE D
(Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization PEAK PREP PLEASANT VALLEY
Employer identification number 84-2636686

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Line number, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1-6 regarding donor advised funds and private inurement.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Questions 1-9 regarding conservation easements, including a table for lines 2a-2d: Held at the End of the Tax Year.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Questions 1a-1b regarding collections of art, historical treasures, or other similar assets, including revenue and asset reporting.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

(continued)

- 3
- Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a

☐ Public exhibition

d

☐ Loan or exchange program
- b

☐ Scholarly research

e

☐ Other
- c

☐ Preservation for future generations
- 4
- Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5
- During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?
- ☐ Yes
- ☐ No

Part IV

Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a
- Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?
- ☐ Yes
- ☐ No
- b
- If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | |
|---------------------------------|--------|
| | Amount |
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a
- Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?
- ☐ Yes
- ☐ No
- b
- If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII
- ☐

Part V

Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

- | | | | | | |
|----|--|----------------|--------------------|----------------------|---------------------|
| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
| 1a | Beginning of year balance | | | | |
| b | Contributions | | | | |
| c | Net investment earnings, gains, and losses | | | | |
| d | Grants or scholarships | | | | |
| e | Other expenditures for facilities and programs | | | | |
| f | Administrative expenses | | | | |
| g | End of year balance | | | | |
- 2
- Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a
- Board designated or quasi-endowment %
- b
- Permanent endowment %
- c
- Term endowment %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a
- Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- (i)

Unrelated organizations?

(ii)

Related organizations?
- 3a(i)

☐

Yes

☐

No

3a(ii)

☐

Yes

☐

No
- b
- If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
- 3b

☐

Yes

☐

No
- 4
- Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		5,712.	1,047.	4,665.
e Other				0.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)).				4,665.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	13,048,029.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	13,048,029.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	13,048,029.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	12,599,081.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	12,599,081.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	12,599,081.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE SCHOOL IS A NON-PROFIT ENTITY EXEMPT FROM THE PAYMENT OF INCOME TAXES UNDER INTERNAL REVENUE CODE SECTION 501(C)(3) AND CALIFORNIA REVENUE AND TAXATION CODE SECTION 23701D. ACCORDINGLY, NO PROVISION HAS BEEN MADE FOR INCOME TAXES. MANAGEMENT HAS DETERMINED THAT ALL INCOME TAX POSITIONS ARE MORE LIKELY THAN NOT OF BEING SUSTAINED UPON POTENTIAL AUDIT OR EXAMINATION; THEREFORE, NO DISCLOSURES OF UNCERTAIN INCOME TAX POSITIONS ARE REQUIRED. THE SCHOOL IS SUBJECT TO INCOME TAX ON NET INCOME THAT IS DERIVED FROM BUSINESS ACTIVITIES THAT ARE UNRELATED TO THE EXEMPT PURPOSES. THE SCHOOL HAS NOT YET FILED ITS INITIAL EXEMPT SCHOOL RETURN OR APPLICABLE UNRELATED BUSINESS INCOME TAX RETURN IN THE U.S. FEDERAL JURISDICTION AND WITH THE CALIFORNIA FRANCHISE TAX BOARD.

SCHEDULE E
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Schools

Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or
Form 990-EZ, Part VI, line 48.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

PEAK PREP PLEASANT VALLEY

Employer identification number

84-2636686

Part I

	YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1 X	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2 X	
3 Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II	3 X	
THE SCHOOL PUBLICIZES ITS RACIAL NONDISCRIMINATION POLICY IN THE FAMILY HANDBOOK MADE AVAILABLE ON THE SCHOOL WEBSITE.		
4 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	4a X	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? ...	4b	X
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c X	
d Copies of all material used by the organization or on its behalf to solicit contributions?	4d X	
If you answered "No" to any of the above, please explain. If you need more space, use Part II.		
THE SCHOOL DOES NOT AWARD SCHOLARSHIPS OR FINANCIAL AID.		
5 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	5a	X
b Admissions policies?	5b	X
c Employment of faculty or administrative staff?	5c	X
d Scholarships or other financial assistance?	5d	X
e Educational policies?	5e	X
f Use of facilities?	5f	X
g Athletic programs?	5g	X
h Other extracurricular activities?	5h	X
If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.		
6a Does the organization receive any financial aid or assistance from a governmental agency?	6a X	
b Has the organization's right to such aid ever been revoked or suspended?	6b	X
If you answered "Yes" on either line 6a or line 6b, explain in Part II.		
7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering racial nondiscrimination? If "No," explain in Part II	7 X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule E (Form 990) (Rev. 12-2024)

SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	Employer identification number
PEAK PREP PLEASANT VALLEY	84-2636686

Part I Questions Regarding Compensation

	Yes	No								
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <table><tr><td>☐ First-class or charter travel</td><td>☐ Housing allowance or residence for personal use</td></tr><tr><td>☐ Travel for companions</td><td>☐ Payments for business use of personal residence</td></tr><tr><td>☐ Tax indemnification and gross-up payments</td><td>☐ Health or social club dues or initiation fees</td></tr><tr><td>☐ Discretionary spending account</td><td>☐ Personal services (such as maid, chauffeur, chef)</td></tr></table>	☐ First-class or charter travel	☐ Housing allowance or residence for personal use	☐ Travel for companions	☐ Payments for business use of personal residence	☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees	☐ Discretionary spending account	☐ Personal services (such as maid, chauffeur, chef)		
☐ First-class or charter travel	☐ Housing allowance or residence for personal use									
☐ Travel for companions	☐ Payments for business use of personal residence									
☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees									
☐ Discretionary spending account	☐ Personal services (such as maid, chauffeur, chef)									
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b									
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2									
3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <table><tr><td>☐ Compensation committee</td><td>☐ Written employment contract</td></tr><tr><td>☐ Independent compensation consultant</td><td>☒ Compensation survey or study</td></tr><tr><td>☐ Form 990 of other organizations</td><td>☒ Approval by the board or compensation committee</td></tr></table>	☐ Compensation committee	☐ Written employment contract	☐ Independent compensation consultant	☒ Compensation survey or study	☐ Form 990 of other organizations	☒ Approval by the board or compensation committee				
☐ Compensation committee	☐ Written employment contract									
☐ Independent compensation consultant	☒ Compensation survey or study									
☐ Form 990 of other organizations	☒ Approval by the board or compensation committee									
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment?	4a	☒								
b Participate in or receive payment from a supplemental nonqualified retirement plan?	4b	☒								
c Participate in or receive payment from an equity-based compensation arrangement?	4c	☒								
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.										
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.										
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?	5a	☒								
b Any related organization?	5b	☒								
If "Yes" on line 5a or 5b, describe in Part III.										
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?	6a	☒								
b Any related organization?	6b	☒								
If "Yes" on line 6a or 6b, describe in Part III.										
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	☒								
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	☒								
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9									

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) DR. SHALEN BISHOP EXECUTIVE DIRECTOR	(i)	227,446.	0.	0.	41,097.	29,626.	298,169.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) SABRINA CIOLINO OPERATIONS DIRECTOR	(i)	169,774.	0.	0.	30,936.	22,561.	223,271.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) JOSHUA VALDIVIA DIRECTOR OF FINANCE	(i)	135,715.	0.	0.	33,869.	22,061.	191,645.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) LAURA DINANNO PRINCIPAL	(i)	121,754.	0.	0.	22,056.	15,907.	159,717.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) ALLISON CORDERO PRINCIPAL	(i)	119,934.	0.	0.	21,221.	15,515.	156,670.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) IRENE HSIEH PRINCIPAL	(i)	118,395.	0.	0.	21,400.	15,337.	155,132.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

This image shows a full page of blank, lined paper. It features approximately 30 evenly spaced horizontal blue or grey lines across its entire width. The lines are uniform in thickness and spacing, providing a template for writing. There are no margins, text, or other markings present on the page.

SCHEDULE O
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	PEAK PREP PLEASANT VALLEY	Employer identification number	84-2636686
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FORM 990, PART VI, SECTION A, LINE 8B:
THERE ARE NO COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE BOARD.

FORM 990, PART VI, SECTION B, LINE 11B:
THE FORM 990 IS PREPARED BY THE ORGANIZATION'S OUTSIDE PUBLIC ACCOUNTING FIRM BASED ON INFORMATION PROVIDED BY MANAGEMENT. ONCE A DRAFT OF THE RETURN IS AVAILABLE, IT IS REVIEWED BY MANAGEMENT WITH ANY CHANGES OR REVISIONS INCORPORATED INTO THE FILING. THE REVISED RETURN IS THEN SUBMITTED TO THE BOARD OF DIRECTORS FOR THEIR REVIEW AND APPROVAL PRIOR TO SUBMITTING TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:
THE ORGANIZATION MAINTAINS A CONFLICT OF INTEREST POLICY FOR BOARD MEMBERS, OFFICERS, AND EMPLOYEES. IN CONNECTION WITH ANY ACTUAL OR POTENTIAL CONFLICT OF INTEREST, AN INTERESTED PERSON MUST DISCLOSE THE EXISTENCE AND NATURE OF ANY OUTSIDE INTEREST, OUTSIDE ACTIVITY, AND FINANCIAL INTEREST TO THE BOARD OF DIRECTORS, OR THE BOARD COMMITTEE DELEGATED THE AUTHORITY TO RECEIVE SUCH DISCLOSURES.

MONITORING IS PERFORMED REGULARLY BY THE OFFICERS TO IDENTIFY POTENTIAL CONFLICTS OF INTEREST. ANY QUESTION OF A CONFLICT IS ADDRESSED WITH THE INTERESTED PERSON, WHO IS REQUIRED TO DISCLOSE THE EXISTENCE OF ANY FINANCIAL INTEREST AND BE AFFORDED THE OPPORTUNITY TO DISCLOSE ALL MATERIAL FACTS TO THE BOARD AND EXECUTIVE DIRECTOR. IF A CONFLICT OF INTEREST IS IDENTIFIED, THE APPROPRIATE ACTION IS TAKEN, INCLUDING LIMITATIONS TO THE INDIVIDUAL'S INFLUENCE ON RELATED BUSINESS MATTERS.

FORM 990, PART VI, SECTION B, LINE 15:
THE EXECUTIVE DIRECTOR'S PAY IS DETERMINED BASED ON DATA PROVIDED BY EXTERNAL CHARTER MANAGEMENT ORGANIZATIONS AND THROUGH COMPARISON STUDIES OF OTHER CHARTER SCHOOLS. THE BOARD MUST VOTE TO APPROVE THE EXECUTIVE DIRECTOR'S COMPENSATION AS A DIRECT ACTION. THE OFFICERS' AND KEY EMPLOYEES' PAY IS DETERMINE BASED ON DATA PROVIDED BY EXTERNAL CHARTER MANAGEMENT ORGANIZATIONS AND THROUGH COMPARISON STUDIES OF OTHER CHARTER SCHOOLS. THE BOARD MUST VOTE TO APPROVE THE OFFICERS' AND KEY EMPLOYEES' COMPENSATION AS A DIRECT ACTION.
THE PROCESS DESCRIBED HERE WAS LAST COMPLETED IN 2025.

FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

FORM 990, PART XII, LINE 2C
THE PROCESS FOR OVERSIGHT AND SELECTION OF AN INDEPENDENT ACCOUNTANT HAS NOT CHANGED FROM THE PRIOR YEAR.

TAXABLE YEAR
2024

**California Exempt Organization
Annual Information Return**

428941 01-14-25
FORM
199

Calendar Year 2024 or fiscal year beginning (mm/dd/yyyy)
07/01/2024, and ending (mm/dd/yyyy)
06/30/2025

Corporation/Organization name
PEAK PREP PLEASANT VALLEY

California corporation number
4290874

Additional information. See instructions.

FEIN
84-2636686

Street address (suite or room)
2150 PICKWICK DRIVE #304

PMB no.

City
CAMARILLO

State
CA

ZIP code
93010

Foreign country name

Foreign province/state/county

Foreign postal code

A First return ☐ Yes ☒ No

B Amended return ☐ Yes ☒ No

C IRC Section 4947(a)(1) trust ☐ Yes ☒ No

D Final information return?
☐ Dissolved ☐ Surrendered (Withdrawn) ☐ Merged/Reorganized
Enter date: (mm/dd/yyyy) ☐

E Check accounting method: (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other

F Federal return filed? (1) ☐ 990T (2) ☐ 990PF
(3) ☐ Sch H (990) (4) ☒ Other 990 series

G Is this a group filing? See instructions ☐ Yes ☒ No

H Is this organization in a group exemption ☐ Yes ☒ No
If "Yes," what is the parent's name?

I Did the organization have any changes to its guidelines not reported to the FTB? See instructions ☐ Yes ☒ No

J If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions. ☐ Yes ☒ No

K Is the organization exempt under R&TC Section 23701g? ☐ Yes ☒ No
If "Yes," enter the gross receipts from nonmember sources \$

L Is the organization a limited liability company? ☐ Yes ☒ No

M Did the organization file Form 100 or Form 109 to report taxable income? ☐ Yes ☒ No

N Is the organization under audit by the IRS or has the IRS audited in a prior year? ☐ Yes ☒ No

O Is federal Form 1023/1024 pending? ☐ Yes ☒ No
Date filed with IRS

Part I Complete Part I unless not required to file this form. See General Information B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8	1	32,691	00
	2	Gross dues and assessments from members and affiliates	2		00
	3	Gross contributions, gifts, grants, and similar amounts received	3	13,015,338	00
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. This line must be completed. If the result is less than \$50,000, see General Information B	4	13,048,029	00
	5	Cost of goods sold	5		00
	6	Cost or other basis, and sales expenses of assets sold	6		00
	7	Total costs. Add line 5 and line 6	7		00
	8	Total gross income. Subtract line 7 from line 4	8	13,048,029	00
Expenses	9	Total expenses and disbursements. From Side 2, Part II, line 18	9	12,599,081	00
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8	10	448,948	00
Payments	11	Total payments	11		00
	12	Use tax. See General Information K	12		00
	13	Payments balance. If line 11 is more than line 12, subtract line 12 from line 11	13		00
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12	14		00
	15	Penalties and interest. See General Information J	15		00
	16	Balance due. Add line 12 and line 15. Then subtract line 11 from the result	16		00

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signed by:
Signature of officer **Shalen Bishop**
90000551BF484F2...

Title
EXECUTIVE DIRE

Date
4/7/2026

Telephone
415-320-6202

Paid Preparer's Use Only

Preparer's signature **MEI-LI HUANG**

Date
04/07/26

Check if self-employed ☐

PTIN
P02383735

Firm's name (or yours, if self-employed) and address
**CLIFTONLARSONALLEN LLP
901 VIA PIEMONTE, SUITE 300
ONTARIO, CA 91764**

Firm's FEIN
41-0746749

Telephone
(909) 985-7286

May the FTB discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

For Privacy Notice, get FTB 1131 EN-SP.

022

3651244

Form 199 2024 Side 1

PEAK PREP PLEASANT VALLEY

84-2636686

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.

428951 01-14-25

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions	•	1		00
	2	Interest	•	2		00
	3	Dividends	•	3		00
	4	Gross rents	•	4		00
	5	Gross royalties	•	5		00
	6	Gross amount received from sale of assets (See instructions)	•	6		00
	7	Other income. Attach schedule SEE STATEMENT 1	•	7	32,691	00
	8	Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1		8	32,691	00
	9	Contributions, gifts, grants, and similar amounts paid. Attach schedule	•	9		00
	10	Disbursements to or for members.	•	10		00
	11	Compensation of officers, directors, and trustees. Attach schedule SEE STATEMENT 2	•	11	546,831	00
	12	Other salaries and wages	•	12	5,769,534	00
	13	Interest	•	13	441	00
	14	Taxes	•	14	101,967	00
	15	Rents	•	15	32,435	00
	16	Depreciation and depletion (See instructions)	•	16	571	00
	17	Other expenses and disbursements. Attach schedule SEE STATEMENT 3	•	17	6,147,302	00
	18	Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9		18	12,599,081	00

Schedule L Balance Sheet		Beginning of taxable year		End of taxable year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		1,772,674	•	1,564,683
2	Net accounts receivable		531,623	•	41,048
3	Net notes receivable			•	
4	Inventories			•	
5	Federal and state government obligations			•	
6	Investments in other bonds			•	
7	Investments in stock			•	
8	Mortgage loans			•	
9	Other investments. Attach schedule			•	
10 a	Depreciable assets	5,712		5,712	
b	Less accumulated depreciation	476	5,236	1,047	4,665
11	Land			•	
12	Other assets. Attach schedule STMT 4		404,017	•	2,542,675
13	Total assets		2,713,550		4,153,071
Liabilities and net worth					
14	Accounts payable		302,732	•	1,052,328
15	Contributions, gifts, or grants payable			•	
16	Bonds and notes payable			•	
17	Mortgages payable			•	
18	Other liabilities. Attach schedule STMT 5		8,924		249,901
19	Capital stock or principal fund			•	
20	Paid-in or capital surplus. Attach reconciliation ...			•	
21	Retained earnings or income fund		2,401,894	•	2,850,842
22	Total liabilities and net worth		2,713,550		4,153,071

Schedule M-1 Reconciliation of income per books with income per return

Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.

1	Net income per books	•	448,948	7	Income recorded on books this year not included in this return. Attach schedule ...	•	
2	Federal income tax	•		8	Deductions in this return not charged against book income this year. Attach schedule	•	
3	Excess of capital losses over capital gains	•		9	Total. Add line 7 and line 8		
4	Income not recorded on books this year. Attach schedule	•		10	Net income per return. Subtract line 9 from line 6		448,948
5	Expenses recorded on books this year not deducted in this return. Attach schedule	•					
6	Total. Add line 1 through line 5		448,948				

PEAK PREP PLEASANT VALLEY

84-2636686

CA 199	OTHER INCOME	STATEMENT 1
DESCRIPTION		AMOUNT
OTHER REVENUE		32,691.
TOTAL TO FORM 199, PART II, LINE 7		32,691.

CA 199

COMPENSATION OF OFFICERS, DIRECTORS AND TRUSTEES

STATEMENT 2

NAME AND ADDRESS	TITLE AND AVERAGE HRS WORKED/WK	COMPENSATION
DR. SHALEN BISHOP 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	EXECUTIVE DIRECTOR 40.00	238,389.
SABRINA CIOLINO 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	OPERATIONS DIRECTOR 40.00	162,172.
JOSHUA VALDIVIA 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	DIRECTOR OF FINANCE 40.00	146,270.
PATTY LERNER 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	BOARD CHAIR 1.00	0.
BOB RUST 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	TREASURER 1.00	0.
CAROL BJORDAHL 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	DIRECTOR 1.00	0.
CHRIS JOHNSTON 2150 PICKWICK DRIVE #304 CAMARILLO, CA 93010	DIRECTOR 1.00	0.
TOTAL TO FORM 199, PART II, LINE 11		546,831.

PEAK PREP PLEASANT VALLEY

84-2636686

CA 199	OTHER EXPENSES	STATEMENT 3
DESCRIPTION		AMOUNT
INSTRUCTION MATERIALS		903,730.
BOOKS AND SUPPLIES		680,462.
DUES AND SUBSCRIPTIONS		11,800.
PENSION PLAN CONTRIBUTIONS		1,050,809.
OTHER EMPLOYEE BENEFITS		1,253,563.
MANAGEMENT FEES		397,088.
LEGAL FEES		32,965.
ACCOUNTING FEES		27,049.
OTHER PROFESSIONAL FEES		864,677.
OFFICE EXPENSES		50,492.
INFORMATION TECHNOLOGY		731,422.
TRAVEL		67,377.
INSURANCE		75,868.
TOTAL TO FORM 199, PART II, LINE 17		6,147,302.

CA 199	OTHER ASSETS	STATEMENT 4
DESCRIPTION	BEG. OF YEAR	END OF YEAR
PLEDGES AND GRANTS RECEIVABLE	334,151.	2,412,397.
PREPAID EXPENSES AND DEFERRED CHARGES	69,866.	130,278.
TOTAL TO FORM 199, SCHEDULE L, LINE 12	404,017.	2,542,675.

CA 199	OTHER LIABILITIES	STATEMENT 5
DESCRIPTION	BEG. OF YEAR	END OF YEAR
DEFERRED REVENUE	8,924.	249,901.
TOTAL TO FORM 199, SCHEDULE L, LINE 18	8,924.	249,901.

TAXABLE YEAR
2024

**Corporation Depreciation
and Amortization**

CALIFORNIA FORM
3885

Attach to Form 100 or Form 100W.

FORM 199

FEIN 84-2636686

Corporation name

California corporation number

PEAK PREP PLEASANT VALLEY

4290874

Part I Election To Expense Certain Property Under IRC Section 179

1	Maximum deduction under IRC Section 179 for California	1	\$25,000
2	Total cost of IRC Section 179 property placed in service	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost)	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from prior taxable years	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2025. Add line 9 and line 10, less line 12	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
14 3 FIXED ASSETS							
	VARIOUS	5,712	952	SL	20.00	571	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h)					15	571

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g)	16	571
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22	17	571
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.)	18	0

Part IV Amortization

(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC Section (see instructions)	(f) Period or percentage	(g) Amortization for this year
19						
20	Total. Add the amounts in column (g)					20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44					21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12					22

022
Date Accepted _____

DO NOT MAIL THIS FORM TO THE FTB

TAXABLE YEAR
2024

**California e-file Return Authorization for
Exempt Organizations**

FORM
8453-EO

Exempt Organization name	Identifying number
PEAK PREP PLEASANT VALLEY	84-2636686

Part I Electronic Return Information (whole dollars only)

1 Total gross receipts or unrelated business taxable income (Form 199, line 4 or Form 109, line 5)	1 <u>13,048,029</u>
2 Total gross income or total tax (Form 199, line 8 or Form 109, line 14)	2 <u>13,048,029</u>
3 Refund (Form 109, line 26)	3 _____
4 Balance due or Total amount due (Form 199, line 16 or Form 109, line 29)	4 _____

Part II Settle Your Account Electronically for Taxable Year 2024

5 ☐ Direct deposit of refund (Form 109 only.)

6 ☐ Electronic funds withdrawal **6a** Amount **6b** Withdrawal date (mm/dd/yyyy)

Part III Schedule of Estimated Tax Payments for Taxable Year 2025 (These are **not** installment payments for the current amount the exempt organization owes.)

	First Payment	Second Payment	Third Payment	Fourth Payment
7 Amount				
8 Withdrawal Date				

Part IV Banking Information (Have you verified the exempt organization's banking information?)

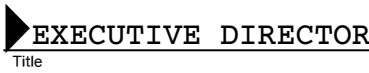
9 Routing number _____

10 Account number _____ **11** Type of account: ☐ Checking ☐ Savings

Part V Declaration of Officer

I authorize the exempt organization's account to be settled as designated in Part II. If I check Part II, box 5, I declare that the bank account specified in Part IV for the direct deposit refund agrees with the authorization stated on my return. If I check Part II, box 6, I authorize an electronic funds withdrawal for the amount listed on line 6a and any estimated payment amounts listed on Part III, line 7 from the bank account specified in Part IV.

Under penalties of perjury, I declare that I am an officer of the above exempt organization and that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider and the amounts in Part I above agree with the amounts on the corresponding lines of the exempt organization's 2024 California electronic return. To the best of my knowledge and belief, the exempt organization's return is true, correct, and complete. If the exempt organization is filing a balance due return, I understand that if the Franchise Tax Board (FTB) does not receive full and timely payment of the exempt organization's tax liability, the exempt organization will remain liable for the tax liability and all applicable interest and penalties. I authorize the exempt organization return and accompanying schedules and statements be transmitted to the FTB by the ERO, transmitter, or intermediate service provider. **If the processing of the exempt organization's return or refund is delayed, I authorize the FTB to disclose to the ERO or intermediate service provider the reason(s) for the delay or the date when the refund was sent.**

Sign Here	Signed by: 	4/7/2026	
	Signature of officer	Date	

Part VI Declaration of Electronic Return Originator (ERO) and Paid Preparer.

I declare that I have reviewed the above exempt organization's return and that the entries on form FTB 8453-EO are complete and correct to the best of my knowledge. (If I am only an intermediate service provider, I understand that I am not responsible for reviewing the exempt organization's return. I declare, however, that form FTB 8453-EO accurately reflects the data on the return.) I have obtained the organization officer's signature on form FTB 8453-EO before transmitting this return to the FTB. I have provided the organization officer with a copy of all forms and information that I will file with the FTB, and I have followed all other requirements described in FTB Pub. 1345, 2024 Handbook for Authorized e-file Providers. I will keep form FTB 8453-EO on file for **four** years from the due date of the return or **four** years from the date the exempt organization return is filed, whichever is later, and I will make a copy available to the FTB upon request. If I am also the paid preparer, under penalties of perjury, I declare that I have examined the above exempt organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

ERO Must Sign	ERO's signature 	MEI-LI HUANG	Date	Check if also paid preparer ☒	Check if self-employed ☐	ERO's PTIN P02383735
	Firm's name (or yours if self-employed) and address	CLIFTONLARSONALLEN LLP 901 VIA PIEMONTE, SUITE 300 ONTARIO, CA				Firm's FEIN 41-0746749 ZIP code 91764

Under penalties of perjury, I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

Paid Preparer Must Sign	Paid preparer's signature 	Date	Check if self-employed ☐	Paid preparer's PTIN
	Firm's name (or yours if self-employed) and address	Firm's FEIN ZIP code		

STATE REGISTRATION NO. 4290874

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form 990

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2024
Open to Public Inspection

A For the 2024 calendar year, or tax year beginning JUL 1, 2024 and ending JUN 30, 2025

B Check if applicable:
C Name of organization: PEAK PREP PLEASANT VALLEY
D Employer identification number: 84-2636686
E Telephone number: 855-900-7325
G Gross receipts \$: 13,048,029.
H(a) Is this a group return for subordinates? Yes [X] No
H(b) Are all subordinates included? Yes No
I Tax-exempt status: [X] 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527
J Website: HTTPS://PEAK-PREP.ORG
K Form of organization: [X] Corporation Trust Association Other
L Year of formation: 2019
M State of legal domicile: CA

Part I Summary
1 Briefly describe the organization's mission or most significant activities: PEAK PREP PLEASANT VALLEY IS A PUBLIC CHARTER SCHOOL SERVING STUDENTS IN TK TO 12TH GRADES.
2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.
3 Number of voting members of the governing body (Part VI, line 1a) 3 4
4 Number of independent voting members of the governing body (Part VI, line 1b) 4 4
5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) 5 64
6 Total number of volunteers (estimate if necessary) 6 4
7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0.
7b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0.
8 Contributions and grants (Part VIII, line 1h) 6,789,287. 13,015,338.
9 Program service revenue (Part VIII, line 2g) 0. 0.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 74,456. 0.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 10,017. 32,691.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 6,873,760. 13,048,029.
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0.
14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 4,731,186. 8,722,704.
16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0.
16b Total fundraising expenses (Part IX, column (D), line 25) 0.
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 2,200,335. 3,876,377.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 6,931,521. 12,599,081.
19 Revenue less expenses. Subtract line 18 from line 12 -57,761. 448,948.
20 Total assets (Part X, line 16) 2,713,550. 4,153,071.
21 Total liabilities (Part X, line 26) 311,656. 1,302,229.
22 Net assets or fund balances. Subtract line 21 from line 20 2,401,894. 2,850,842.

Part II Signature Block
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.
Sign Here: DR. SHALEN BISHOP, EXECUTIVE DIRECTOR
Preparer's name: MEI-LI HUANG
Preparer's signature: MEI-LI HUANG
Date: 04/07/26
Check if self-employed: []
PTIN: P02383735
Firm's name: CLIFTONLARSONALLEN LLP
Firm's EIN: 41-0746749
Firm's address: 901 VIA PIEMONTE, SUITE 300, ONTARIO, CA 91764
Phone no.: (909) 985-7286

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1

Briefly describe the organization's mission:
OUR SCHOOL STRIVES TO CREATE PASSIONATE COMMUNITY LEADERS, IMPLEMENT AN ACADEMICALLY RIGOROUS APPROACH TO PERSONALIZED LEARNING, AND DEVELOP SKILLS FOR CONTINUED, INDEPENDENT LEARNING.

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a

(Code:) (Expenses \$ 11,707,596. including grants of \$ 0.) (Revenue \$ 0.)
PEAK PREP PLEASANT VALLEY IS AN ACCREDITED, TUITION-FREE TK-12 PUBLIC ONLINE SCHOOL IN CALIFORNIA THAT USES INNOVATIVE TECHNOLOGY TO HELP STUDENTS THRIVE IN THEIR SCHOOLWORK AND LIFE. AT PEAK PREP, WE EMPOWER STUDENTS TO BE THEIR BEST BY ENABLING THEM TO LEARN IN WAYS THAT ARE RIGHT FOR THEM AT HOME, AT THEIR PROPER LEVEL, AND AT THEIR OWN PACE. WE SERVE STUDENTS RESIDING IN KERN, LOS ANGELES, SANTA BARBARA, AND VENTURA COUNTIES.

4b

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe on Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses 11,707,596.

Form 990 (2024)

432002 12-10-24

2

10440407 131839 A179985

2024.05060 PEAK PREP PLEASANT VALLEY A1799851

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e	X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13 X	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	X

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

84-2636686

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38	X

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	28
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	64
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

84-2636686

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 4		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b Enter the number of voting members included on line 1a, above, who are independent	1b 4		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	X	
b Each committee with authority to act on behalf of the governing body?	8b		X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a X	
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a X	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b X	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c X	
13 Did the organization have a written whistleblower policy?	13 X	
14 Did the organization have a written document retention and destruction policy?	14 X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a X	
b Other officers or key employees of the organization	15b X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed CA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
SHALEN BISHOP - (855) 900-7325
550 TEMPLE AVE., CAMARILLO, CA 93010

Form 990 (2024)

PEAK PREP PLEASANT VALLEY

84-2636686

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	13,015,338.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f					
	g Noncash contributions included in lines 1a-1f	1g	\$				
	h Total. Add lines 1a-1f				13,015,338.		
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)						
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
			(i) Real (ii) Personal				
	6 a Gross rents	6a					
	b Less: rental expenses ...	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
			(i) Securities (ii) Other				
	7 a Gross amount from sales of assets other than inventory	7a					
	b Less: cost or other basis and sales expenses	7b					
	c Gain or (loss)	7c					
	d Net gain or (loss)						
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
	b Less: direct expenses	8b					
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
	11 a OTHER REVENUE		900099	32,691.			32,691.
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d				32,691.		
12 Total revenue. See instructions				13,048,029.	0.	0.	32,691.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	546,831.	535,894.	10,937.	
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	5,769,534.	5,655,591.	113,943.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,050,809.	1,026,837.	23,972.	
9 Other employee benefits	1,253,563.	1,228,792.	24,771.	
10 Payroll taxes	101,967.	99,951.	2,016.	
11 Fees for services (nonemployees):				
a Management	397,088.		397,088.	
b Legal	32,965.		32,965.	
c Accounting	27,049.		27,049.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	864,677.	717,359.	147,318.	
12 Advertising and promotion				
13 Office expenses	50,492.	6,934.	43,558.	
14 Information technology	731,422.	697,001.	34,421.	
15 Royalties				
16 Occupancy	32,435.		32,435.	
17 Travel	67,377.	67,377.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest	441.		441.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	571.		571.	
23 Insurance	75,868.	75,868.		
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a INSTRUCTION MATERIALS	903,730.	903,730.		
b BOOKS AND SUPPLIES	680,462.	680,462.		
c DUES AND SUBSCRIPTIONS	11,800.	11,800.		
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	12,599,081.	11,707,596.	891,485.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				

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PEAK PREP PLEASANT VALLEY

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	1,564,683.
	2 Savings and temporary cash investments	1,772,674.	2	
	3 Pledges and grants receivable, net	334,151.	3	2,412,397.
	4 Accounts receivable, net	531,623.	4	41,048.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	69,866.	9	130,278.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 5,712.		
	b Less: accumulated depreciation	10b 1,047.		
		5,236.	10c	4,665.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 33)	2,713,550.	16	4,153,071.	
Liabilities	17 Accounts payable and accrued expenses	302,732.	17	1,052,328.
	18 Grants payable		18	
	19 Deferred revenue	8,924.	19	249,901.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	311,656.	26	1,302,229.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	2,031,138.	27	2,850,842.
	28 Net assets with donor restrictions	370,756.	28	0.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	2,401,894.	32	2,850,842.
	33 Total liabilities and net assets/fund balances	2,713,550.	33	4,153,071.

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	13,048,029.
2	Total expenses (must equal Part IX, column (A), line 25)	2	12,599,081.
3	Revenue less expenses. Subtract line 2 from line 1	3	448,948.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,401,894.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	2,850,842.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2024)

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization	Employer identification number
PEAK PREP PLEASANT VALLEY	84-263686

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1

☐

A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2

☒

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8

☐

A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9

☐

An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____

10

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11

☐

An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a

☐

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b

☐

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c

☐

Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d

☐

Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e

☐

Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f

Enter the number of supported organizations

g

Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						

12 Gross receipts from related activities, etc. (see instructions) **12**

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	%

16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	Yes	No	
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1

☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2024

PEAK PREP PLEASANT VALLEY

84-2636686 Page 7

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5	
6 Other distributions (describe in Part VI). See instructions.	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8	
9 Distributable amount for 2024 from Section C, line 6	9	
10 Line 8 amount divided by line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

SCHEDULE D
(Form 990)
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization PEAK PREP PLEASANT VALLEY
Employer identification number 84-2636686

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.
Table with 2 columns: Question, Held at the End of the Tax Year. Rows include: 2a Total number of conservation easements, 2b Total acreage restricted by conservation easements, 2c Number of conservation easements on a certified historic structure included on line 2a, 2d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register.
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.
(i) Revenue included on Form 990, Part VIII, line 1
(ii) Assets included in Form 990, Part X
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:
a Revenue included on Form 990, Part VIII, line 1
b Assets included in Form 990, Part X

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

(continued)

- 3
- Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a

☐ Public exhibition

d

☐ Loan or exchange program
- b

☐ Scholarly research

e

☐ Other
- c

☐ Preservation for future generations
- 4
- Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5
- During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?
- ☐ Yes
- ☐ No

Part IV

Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a
- Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?
- ☐ Yes
- ☐ No
- b
- If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | |
|---------------------------------|--------|
| | Amount |
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a
- Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?
- ☐ Yes
- ☐ No
- b
- If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII
- ☐

Part V

Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

- | | | | | | |
|----|--|----------------|--------------------|----------------------|---------------------|
| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
| 1a | Beginning of year balance | | | | |
| b | Contributions | | | | |
| c | Net investment earnings, gains, and losses | | | | |
| d | Grants or scholarships | | | | |
| e | Other expenditures for facilities and programs | | | | |
| f | Administrative expenses | | | | |
| g | End of year balance | | | | |
- 2
- Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a
- Board designated or quasi-endowment %
- b
- Permanent endowment %
- c
- Term endowment %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a
- Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- (i)

Unrelated organizations?

(ii)

Related organizations?
- 3a(i)

☐

Yes

☐

No

3a(ii)

☐

Yes

☐

No
- b
- If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
- 3b

☐

Yes

☐

No
- 4
- Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		5,712.	1,047.	4,665.
e Other				0.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				4,665.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	13,048,029.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	13,048,029.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	13,048,029.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	12,599,081.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	12,599,081.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	12,599,081.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE SCHOOL IS A NON-PROFIT ENTITY EXEMPT FROM THE PAYMENT OF INCOME TAXES UNDER INTERNAL REVENUE CODE SECTION 501(C)(3) AND CALIFORNIA REVENUE AND TAXATION CODE SECTION 23701D. ACCORDINGLY, NO PROVISION HAS BEEN MADE FOR INCOME TAXES. MANAGEMENT HAS DETERMINED THAT ALL INCOME TAX POSITIONS ARE MORE LIKELY THAN NOT OF BEING SUSTAINED UPON POTENTIAL AUDIT OR EXAMINATION; THEREFORE, NO DISCLOSURES OF UNCERTAIN INCOME TAX POSITIONS ARE REQUIRED. THE SCHOOL IS SUBJECT TO INCOME TAX ON NET INCOME THAT IS DERIVED FROM BUSINESS ACTIVITIES THAT ARE UNRELATED TO THE EXEMPT PURPOSES. THE SCHOOL HAS NOT YET FILED ITS INITIAL EXEMPT SCHOOL RETURN OR APPLICABLE UNRELATED BUSINESS INCOME TAX RETURN IN THE U.S. FEDERAL JURISDICTION AND WITH THE CALIFORNIA FRANCHISE TAX BOARD.

SCHEDULE E
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Schools

Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or
Form 990-EZ, Part VI, line 48.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

PEAK PREP PLEASANT VALLEY

Employer identification number

84-2636686

Part I

	YES	NO
1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1 X	
2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2 X	
3 Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during its tax year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II	3 X	
THE SCHOOL PUBLICIZES ITS RACIAL NONDISCRIMINATION POLICY IN THE FAMILY HANDBOOK MADE AVAILABLE ON THE SCHOOL WEBSITE.		
4 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	4a X	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? ...	4b	X
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c X	
d Copies of all material used by the organization or on its behalf to solicit contributions?	4d X	
If you answered "No" to any of the above, please explain. If you need more space, use Part II.		
THE SCHOOL DOES NOT AWARD SCHOLARSHIPS OR FINANCIAL AID.		
5 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	5a	X
b Admissions policies?	5b	X
c Employment of faculty or administrative staff?	5c	X
d Scholarships or other financial assistance?	5d	X
e Educational policies?	5e	X
f Use of facilities?	5f	X
g Athletic programs?	5g	X
h Other extracurricular activities?	5h	X
If you answered "Yes" to any of the above, please explain. If you need more space, use Part II.		
6a Does the organization receive any financial aid or assistance from a governmental agency?	6a X	
b Has the organization's right to such aid ever been revoked or suspended?	6b	X
If you answered "Yes" on either line 6a or line 6b, explain in Part II.		
7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, as modified by Rev. Proc. 2019-22, 2019-22 I.R.B. 1260, covering racial nondiscrimination? If "No," explain in Part II	7 X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule E (Form 990) (Rev. 12-2024)

SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	Employer identification number
PEAK PREP PLEASANT VALLEY	84-2636686

Part I Questions Regarding Compensation

	Yes	No								
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <table><tr><td>☐ First-class or charter travel</td><td>☐ Housing allowance or residence for personal use</td></tr><tr><td>☐ Travel for companions</td><td>☐ Payments for business use of personal residence</td></tr><tr><td>☐ Tax indemnification and gross-up payments</td><td>☐ Health or social club dues or initiation fees</td></tr><tr><td>☐ Discretionary spending account</td><td>☐ Personal services (such as maid, chauffeur, chef)</td></tr></table>	☐ First-class or charter travel	☐ Housing allowance or residence for personal use	☐ Travel for companions	☐ Payments for business use of personal residence	☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees	☐ Discretionary spending account	☐ Personal services (such as maid, chauffeur, chef)		
☐ First-class or charter travel	☐ Housing allowance or residence for personal use									
☐ Travel for companions	☐ Payments for business use of personal residence									
☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees									
☐ Discretionary spending account	☐ Personal services (such as maid, chauffeur, chef)									
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b									
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2									
3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <table><tr><td>☐ Compensation committee</td><td>☐ Written employment contract</td></tr><tr><td>☐ Independent compensation consultant</td><td>☒ Compensation survey or study</td></tr><tr><td>☐ Form 990 of other organizations</td><td>☒ Approval by the board or compensation committee</td></tr></table>	☐ Compensation committee	☐ Written employment contract	☐ Independent compensation consultant	☒ Compensation survey or study	☐ Form 990 of other organizations	☒ Approval by the board or compensation committee				
☐ Compensation committee	☐ Written employment contract									
☐ Independent compensation consultant	☒ Compensation survey or study									
☐ Form 990 of other organizations	☒ Approval by the board or compensation committee									
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment?	4a	☒								
b Participate in or receive payment from a supplemental nonqualified retirement plan?	4b	☒								
c Participate in or receive payment from an equity-based compensation arrangement?	4c	☒								
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.										
Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.										
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?	5a	☒								
b Any related organization?	5b	☒								
If "Yes" on line 5a or 5b, describe in Part III.										
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?	6a	☒								
b Any related organization?	6b	☒								
If "Yes" on line 6a or 6b, describe in Part III.										
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	☒								
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	☒								
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9									

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) DR. SHALEN BISHOP EXECUTIVE DIRECTOR	(i)	227,446.	0.	0.	41,097.	29,626.	298,169.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) SABRINA CIOLINO OPERATIONS DIRECTOR	(i)	169,774.	0.	0.	30,936.	22,561.	223,271.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) JOSHUA VALDIVIA DIRECTOR OF FINANCE	(i)	135,715.	0.	0.	33,869.	22,061.	191,645.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) LAURA DINANNO PRINCIPAL	(i)	121,754.	0.	0.	22,056.	15,907.	159,717.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) ALLISON CORDERO PRINCIPAL	(i)	119,934.	0.	0.	21,221.	15,515.	156,670.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) IRENE HSIEH PRINCIPAL	(i)	118,395.	0.	0.	21,400.	15,337.	155,132.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

SCHEDULE O
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization	PEAK PREP PLEASANT VALLEY	Employer identification number	84-2636686
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FORM 990, PART VI, SECTION A, LINE 8B:
THERE ARE NO COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE BOARD.

FORM 990, PART VI, SECTION B, LINE 11B:
THE FORM 990 IS PREPARED BY THE ORGANIZATION'S OUTSIDE PUBLIC ACCOUNTING FIRM BASED ON INFORMATION PROVIDED BY MANAGEMENT. ONCE A DRAFT OF THE RETURN IS AVAILABLE, IT IS REVIEWED BY MANAGEMENT WITH ANY CHANGES OR REVISIONS INCORPORATED INTO THE FILING. THE REVISED RETURN IS THEN SUBMITTED TO THE BOARD OF DIRECTORS FOR THEIR REVIEW AND APPROVAL PRIOR TO SUBMITTING TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:
THE ORGANIZATION MAINTAINS A CONFLICT OF INTEREST POLICY FOR BOARD MEMBERS, OFFICERS, AND EMPLOYEES. IN CONNECTION WITH ANY ACTUAL OR POTENTIAL CONFLICT OF INTEREST, AN INTERESTED PERSON MUST DISCLOSE THE EXISTENCE AND NATURE OF ANY OUTSIDE INTEREST, OUTSIDE ACTIVITY, AND FINANCIAL INTEREST TO THE BOARD OF DIRECTORS, OR THE BOARD COMMITTEE DELEGATED THE AUTHORITY TO RECEIVE SUCH DISCLOSURES.

MONITORING IS PERFORMED REGULARLY BY THE OFFICERS TO IDENTIFY POTENTIAL CONFLICTS OF INTEREST. ANY QUESTION OF A CONFLICT IS ADDRESSED WITH THE INTERESTED PERSON, WHO IS REQUIRED TO DISCLOSE THE EXISTENCE OF ANY FINANCIAL INTEREST AND BE AFFORDED THE OPPORTUNITY TO DISCLOSE ALL MATERIAL FACTS TO THE BOARD AND EXECUTIVE DIRECTOR. IF A CONFLICT OF INTEREST IS IDENTIFIED, THE APPROPRIATE ACTION IS TAKEN, INCLUDING LIMITATIONS TO THE INDIVIDUAL'S INFLUENCE ON RELATED BUSINESS MATTERS.

FORM 990, PART VI, SECTION B, LINE 15:
THE EXECUTIVE DIRECTOR'S PAY IS DETERMINED BASED ON DATA PROVIDED BY EXTERNAL CHARTER MANAGEMENT ORGANIZATIONS AND THROUGH COMPARISON STUDIES OF OTHER CHARTER SCHOOLS. THE BOARD MUST VOTE TO APPROVE THE EXECUTIVE DIRECTOR'S COMPENSATION AS A DIRECT ACTION. THE OFFICERS' AND KEY EMPLOYEES' PAY IS DETERMINE BASED ON DATA PROVIDED BY EXTERNAL CHARTER MANAGEMENT ORGANIZATIONS AND THROUGH COMPARISON STUDIES OF OTHER CHARTER SCHOOLS. THE BOARD MUST VOTE TO APPROVE THE OFFICERS' AND KEY EMPLOYEES' COMPENSATION AS A DIRECT ACTION.
THE PROCESS DESCRIBED HERE WAS LAST COMPLETED IN 2025.

FORM 990, PART VI, SECTION C, LINE 19:
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

FORM 990, PART XII, LINE 2C
THE PROCESS FOR OVERSIGHT AND SELECTION OF AN INDEPENDENT ACCOUNTANT HAS NOT CHANGED FROM THE PRIOR YEAR.

Certificate Of Completion

Envelope Id: F46D9F9E-DC64-874C-83F6-B865F87FF1D2
Subject: Exempt Return for Peak Prep Pleasant Valley A179985 6.30.2025
Client Name: Peak Prep Pleasant Valley
Client Number: A179985
Source Envelope:
Document Pages: 74
Certificate Pages: 5
AutoNav: Enabled
Envelopeld Stamping: Enabled
Time Zone: (UTC-06:00) Central Time (US & Canada)

Status: Completed

Envelope Originator:
CLA Operations
220 S 6th St Ste 300
Minneapolis, MN 55402-1418
Erlinda.Tomas@claconnect.com
IP Address: 13.64.159.171

Record Tracking

Status: Original
4/7/2026 12:47:30 PM
Holder: CLA Operations
Erlinda.Tomas@claconnect.com

Location: DocuSign

Signer Events

Shalen Bishop
shalen.bishop@peak-prep.org
Executive Director
Peak Prep Pleasant Valley
Security Level: Email, Account Authentication (None), Access Code

Signature

Signed by:

9000D551BF484F2...

Signature Adoption: Pre-selected Style
Using IP Address: 131.106.113.118

Timestamp

Sent: 4/7/2026 12:50:13 PM
Viewed: 4/7/2026 2:27:05 PM
Signed: 4/7/2026 2:27:33 PM

Electronic Record and Signature Disclosure:
Accepted: 4/7/2026 2:27:05 PM
ID: 81425f74-d942-44b5-b82e-fcf7c0cc180d

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Huang, Lili
Lili.Huang@claconnect.com
Business Assurance Principal
CLA

COPIED

Sent: 4/7/2026 12:50:13 PM

Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure:
Not Offered via Docusign

James Surmeian
jsurmeian@charterimpact.com
Security Level: Email, Account Authentication (None), Access Code

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Sent: 4/7/2026 12:50:14 PM
Viewed: 4/7/2026 1:08:53 PM

Electronic Record and Signature Disclosure:
Accepted: 10/8/2024 4:49:04 PM
ID: 016705aa-08f4-45ae-bb05-68ed021178d2

Carbon Copy Events	Status	Timestamp
Joshua Valdivia josh.valdivia@peak-prep.org Security Level: Email, Account Authentication (None), Access Code Electronic Record and Signature Disclosure: Not Offered via DocuSign	COPIED	Sent: 4/7/2026 12:50:15 PM Viewed: 4/7/2026 3:22:54 PM
Yulia El Khoury yelkhoury@charterimpact.com Security Level: Email, Account Authentication (None), Access Code Electronic Record and Signature Disclosure: Not Offered via DocuSign	COPIED	Sent: 4/7/2026 12:50:14 PM
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	4/7/2026 12:50:15 PM
Certified Delivered	Security Checked	4/7/2026 2:27:05 PM
Signing Complete	Security Checked	4/7/2026 2:27:33 PM
Completed	Security Checked	4/7/2026 2:27:33 PM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

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If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact CliftonLarsonAllen LLP:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: BusinessTechnology@CLAconnect.com

To advise CliftonLarsonAllen LLP of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at BusinessTechnology@CLAconnect.com and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from CliftonLarsonAllen LLP

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to BusinessTechnology@CLAconnect.com and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with CliftonLarsonAllen LLP

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to BusinessTechnology@CLAconnect.com and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify CliftonLarsonAllen LLP as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by CliftonLarsonAllen LLP during the course of your relationship with CliftonLarsonAllen LLP.

**NURSE SERVICES AGREEMENT BETWEEN
PLEASANT VALLEY SCHOOL DISTRICT
AND
PEAK PREP PLEASANT VALLEY**

This Nursing Services Agreement is executed as of this ____ day of ___, 2026, by and between Pleasant Valley School District ("District", "PVSD" or "Pleasant Valley"), and Peak Prep Pleasant Valley ("Peak Prep", "Charter school", or "Non-Profit"), a California nonprofit public benefit corporation which operates Peak Prep Pleasant Valley. The District and Charter School are individually a "Party" and collectively referred to herein as the "Parties."

AGREEMENT TERMS

1. To the degree that nurse staff are available to fulfill support requests, PVSD agrees to provide limited term, short duration nurse services to Peak Prep using existing nurse staff. This shall be for non-emergency, planned support services. This shall include vision and hearing screening services.
2. On an emergency basis, PVSD agrees to provide limited term, short duration nurse services to Peak Prep using existing nurse staff. In the event that PVSD staff are not available to respond to a request for support, or respond in a timely manner, Peak Prep shall have sole responsibility for determining if emergency services should be contacted.
3. Requests for planned support services, including hearing and vision screening scheduling, shall be made in writing to Katie Burchell, Assistant Superintendent of Human Resources.
4. Requests for emergency services shall be made via the method prescribed in writing by Katie Burchell, Assistant Superintendent of Human Resources..
5. PVSD shall invoice Peak Prep for actual services rendered on an hourly basis, rounding up to the nearest hour. Fees shall be \$173 per hour, inclusive of indirect costs. If PVSD provides any materials associated with the support services, fees shall be actual costs of materials as plus 7.5% indirect costs. If PVSD anticipates materials costs for a requested support will exceed \$500, PVSD will notify Peak Prep in advance.
6. Regarding insurance, PVSD and Peak Prep each participate in the Ventura County Schools' Self-Funding Authority (VCSSFA) and therefore collectively self-insure for workers' compensation, general liability, automobile liability, property coverage, and automobile physical damage coverage under the VCSSFA self- insurance programs. The Parties also each participate in the VCSSFA Crime, Machinery Breakdown, and Director's/Trustees Errors and Omissions coverage programs.

7. Regarding mutual indemnification, because the parties each participate in the VCSSFA, the parties therefore collectively indemnify and defend the other for general liability coverage under the VCSSFA self-insurance program.
8. The parties agree to maintain student confidentiality. To the extent necessary to provide services, the parties shall share information regarding students in accordance with the Family Educational Rights and Privacy Act of 1974 (FERPA), the Health Insurance Portability and Accountability Act (HIPAA), and all other applicable statutes, and consistent with ethical standards and all legal requirements. All such shared information shall remain private and confidential, shall not be published by either party, and shall not be shared with, divulged, or given to individuals or groups not a party to this Agreement, except as required by law. If required by federal or state law, a student must be informed in writing that the parties intend to share information about him or her and consent in writing thereto before that information may be shared.
9. Either party wishing to terminate this Agreement shall do so by giving the other party written notice no less than thirty (30) days prior to the effective date of the termination, such notice to be given in writing.
10. Any modification of this Agreement must be in writing and executed by duly authorized representatives of the parties specifically indicating the intent of the parties to modify this Agreement.
11. The parties to this Agreement shall not unlawfully discriminate, harass, or allow harassment against any student, employee, applicant for employment, or participant for services provided under this Agreement because of actual or perceived characteristics of race, color, age, religion, sex and pregnancy, gender, gender identity, gender expression, nationality, national origin, ancestry, ethnic group identification, immigration status, genetic information, medical condition, marital status, sexual orientation, physical or mental disability, childbirth or related medical conditions, military and veteran status, request for, use or denial of family and medical care leave, or on the basis of a person's association with a person or group with one or more of these actual or perceived characteristics, or any other basis protected by federal, state, local law, ordinance or regulation. Parties to this Agreement will assure compliance with the American with Disabilities Act (ADA) of 1990, as amended, which prohibits discrimination on the basis of disability, as well as applicable regulations and guidelines issued pursuant to ADA.
12. Nothing contained herein shall alter the parties' independent contractor relationship with respect to each other and each shall be responsible for compliance with all laws, rules and regulations involving, but not limited to, employment of labor, hours of labor, health and safety, working conditions and payment of wages in connection with this Agreement. Any employee of a party shall be solely an employee of that party and shall be under the sole and exclusive direction and control of that party. Nothing set forth herein shall make an employee of a party an employee of the other party for any purpose whatsoever.

13. Neither party may assign or delegate its obligations under this Agreement without the prior written consent of the other party.
14. Compliance with Laws and Regulations. The parties shall comply with all federal, state and local laws and regulations applicable to their performance as described in this Agreement.
15. Where consent, approval or mutual agreement is required of a party, it shall not be unreasonably withheld or delayed.
16. Except for written amendments, supplements or modifications made after the execution of this Agreement, this Agreement represents the entire agreement between the parties hereto with respect to the subject matter of this Agreement and supersedes all prior renegotiations, representations and agreements, either oral or written.
17. Counterpart. This Agreement may be signed in counterparts such that the signatures may appear on separate signature pages. Facsimile or photocopy signatures shall have the same force and effect as original signatures.

SIGNATURES

Each person below represents that she/he is legally authorized to execute this Agreement on behalf of the designated entity and that such execution shall bind the designated entity to the terms of this Agreement.

Pleasant Valley School District

By: _____

Title: _____

Date: _____

Peak Prep Pleasant Valley

By: _____

Title: _____

Date: _____

DRAFT

**ADMINISTRATIVE SUPPORT SERVICES AGREEMENT BETWEEN
PLEASANT VALLEY SCHOOL DISTRICT
AND
PEAK PREP PLEASANT VALLEY**

This Administrative Support Services Agreement is executed as of this __day of __, 2026, by and between Pleasant Valley School District ("District", "PVSD" or "Pleasant Valley"), and Peak Prep Pleasant Valley ("Peak Prep", "Charter school", or "Non-Profit"), a California nonprofit public benefit corporation which operates Peak Prep Pleasant Valley. The District and Charter School are individually a "Party" and collectively referred to herein as the "Parties."

AGREEMENT TERMS

1. The parties mutually agree that situations may arise that require on-site administrative support services for Peak Prep. The provision of such services extends beyond typical oversight responsibilities of a chartering district. An example is administrative oversight of emergency response during an earthquake. The frequency and likelihood of this need does not warrant the assignment of a full-time on-site administrator for Peak Prep's physical programs. PVSD has on-site administrators who can support Peak Prep during such events.
2. PVSD agrees to provide limited term, short duration site administrator support services to Peak Prep using existing administrative staff possessing a valid Administrative Services Credential. In the event that circumstances prevent PVSD from responding to an assistance request in a timely manner Peak Prep shall have sole responsibility for determining if emergency services should be contacted.
3. Requests for administrative support services shall be made via the method prescribed in writing by Dr. Danielle Cortes, Superintendent.
4. Peak Prep shall pay PVSD an annual amount of \$5,000 to offset the cost of scheduling administrators to be available for support. Additionally, PVSD shall invoice Peak Prep for actual services rendered on an hourly basis, rounding up to the nearest hour. Fees shall be \$200 per hour, inclusive of indirect costs. If PVSD provides any materials associated with the support services, fees shall be actual costs of materials as plus 7.5% indirect costs. The parties agree that this fee arrangement is preliminary based on estimated costs and that the fee agreement should be revisited once actual usage data is established.
5. Regarding insurance, PVSD and Peak Prep each participate in the Ventura County Schools' Self-Funding Authority (VCSSFA) and therefore collectively self-insure for workers' compensation, general liability, automobile liability, property coverage, and automobile physical damage coverage under the VCSSFA self- insurance programs. The Parties also each participate in the VCSSFA Crime, Machinery Breakdown, and Director's/Trustees Errors and Omissions coverage programs.

6. Regarding mutual indemnification, because the parties each participate in the VCSSFA, the parties therefore collectively indemnify and defend the other for general liability coverage under the VCSSFA self-insurance program.
7. The parties agree to maintain student confidentiality. To the extent necessary to provide services, the parties shall share information regarding students in accordance with the Family Educational Rights and Privacy Act of 1974 (FERPA), the Health Insurance Portability and Accountability Act (HIPAA), and all other applicable statutes, and consistent with ethical standards and all legal requirements. All such shared information shall remain private and confidential, shall not be published by either party, and shall not be shared with, divulged, or given to individuals or groups not a party to this Agreement, except as required by law. If required by federal or state law, a student must be informed in writing that the parties intend to share information about him or her and consent in writing thereto before that information may be shared.
8. Either party wishing to terminate this Agreement shall do so by giving the other party written notice no less than thirty (30) days prior to the effective date of the termination, such notice to be given in writing.
9. Any modification of this Agreement must be in writing and executed by duly authorized representatives of the parties, specifically indicating the intent of the parties to modify this Agreement.
10. The parties to this Agreement shall not unlawfully discriminate, harass, or allow harassment against any student, employee, applicant for employment, or participant for services provided under this Agreement because of actual or perceived characteristics of race, color, age, religion, sex and pregnancy, gender, gender identity, gender expression, nationality, national origin, ancestry, ethnic group identification, immigration status, genetic information, medical condition, marital status, sexual orientation, physical or mental disability, childbirth or related medical conditions, military and veteran status, request for, use or denial of family and medical care leave, or on the basis of a person's association with a person or group with one or more of these actual or perceived characteristics, or any other basis protected by federal, state, local law, ordinance or regulation. Parties to this Agreement will ensure compliance with the American with Disabilities Act (ADA) of 1990, as amended, which prohibits discrimination on the basis of disability, as well as applicable regulations and guidelines issued pursuant to ADA.
11. Nothing contained herein shall alter the parties' independent contractor relationship with respect to each other, and each shall be responsible for compliance with all laws, rules and regulations involving, but not limited to, employment of labor, hours of labor, health and safety, working conditions, and payment of wages in connection with this Agreement. Any employee of a party shall be solely an employee of that party and shall be under the sole and exclusive direction and control of that party. Nothing set forth herein shall make an employee of a party an employee of the other party for any purpose whatsoever.

12. Neither party may assign or delegate its obligations under this Agreement without the prior written consent of the other party.
13. Compliance with Laws and Regulations. The parties shall comply with all federal, state, and local laws and regulations applicable to their performance as described in this Agreement.
14. Where consent, approval or mutual agreement is required of a party, it shall not be unreasonably withheld or delayed.
15. Except for written amendments, supplements or modifications made after the execution of this Agreement, this Agreement represents the entire agreement between the parties hereto with respect to the subject matter of this Agreement and supersedes all prior renegotiations, representations and agreements, either oral or written.
16. Counterpart. This Agreement may be signed in counterparts such that the signatures may appear on separate signature pages. Facsimile or photocopy signatures shall have the same force and effect as original signatures.

SIGNATURES

Each person below represents that she/he is legally authorized to execute this Agreement on behalf of the designated entity and that such execution shall bind the designated entity to the terms of this Agreement.

Pleasant Valley School District

By: _____

Title: _____

Date: _____

Peak Prep Pleasant Valley

By: _____

Title: _____

Date: _____

DRAFT

Pleasant Valley School District
Real Property Lease Agreement

This Lease Agreement (the “Agreement”) is made and entered into this **July 1, 2026** by and between **Pleasant Valley School District**, a California Local Educational Agency (hereinafter referred to as “LEA”) and **Peak Prep Pleasant Valley** (hereinafter referred to as “Lessee.”) (collectively, LEA and Lessee are referred to as the Parties)

Recitals:

1. Whereas LEA owns property, located at **550 Temple Avenue, Camarillo, CA, 93010, and 1555 Kendall Avenue, Camarillo, CA, 93010**, as more particularly described in Exhibit A (the Premises), suitable for the purposes of Lessee.
2. Whereas LEA desires to allow Lessee to use the Premises for such purposes on the terms and conditions hereinafter set forth.
3. Whereas Lessee desires to use the Premises as described herein for such purposes.

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereto hereby agree as follows:

1. **Lease of Premises.** Subject to the terms and conditions of this Lease, LEA hereby leases the Premises, as described in Exhibit A, attached hereto and incorporated herein by this reference, to Lessee. LEA shall at all times retain legal title to the Premises.
2. **Use of Premises.** Lessee will use Premises as more particularly described in Exhibit B, Use of Leased Premises, attached hereto and incorporated herein by this reference. Lessee warrants and represents that its use of the Premises will comply with applicable Federal, State and local laws, regulations, ordinances, codes and orders, including all health orders.
3. **Common Areas.** The Parties recognize that the leased Premises is located on property used by the LEA. As such, Lessee, as well as the LEA, will also have non-exclusive rights to use areas within the property designated as common space or areas, as more particularly described in Exhibit A, including, but not limited to, walkways, common restroom facilities, play areas, and parking spaces designated for the Premises (Common Area).

Lessee shall be responsible for any damage to the Common Areas caused by its officers, agents, employees, volunteers, attendees, or guests and shall reimburse the LEA for any costs incurred to repair such damage, to be determined and charged at the sole discretion of the LEA. Lessee understands that access to the Common Areas is not guaranteed as access is shared with the LEA and access may be limited periodically for repair, cleaning, or restoration, at the LEA’s discretion.

4. **Employees, Participants, and Guests.**
 - a. Lessee is authorized to allow the following persons to enter the Premises for purposes of Lessee’s operations (collectively Lessee Personnel):
 - 1) Staff employees conducting Lessee operations, cleaning the Premises, and making repairs authorized by this agreement,

- 2) Participants of lessee operations,
 - 3) Contractors and vendors as may be hired by Lessee,
 - 4) Other guests reasonably related to the operations of Lessee.
- b. Lessee shall remain solely responsible for any and all actions by Lessee Personnel and shall indemnify the LEA in accordance with section 29 for any and all claims, demands, monetary or other losses, loss of use, damages and expenses.
5. **Equipment, supplies, and Property.** Lessee may store and maintain any equipment, supplies or property related to the operations of Lessee on the Premises. Lessee shall remain solely responsible for any equipment, supplies or property and shall indemnify the LEA in accordance with section 29 for any and all claims, demands, monetary or other losses, loss of use, damages and expenses.
6. **Term of Lease.** The term of this Agreement shall commence on **July 1, 2026** and terminate on **June 30, 2027**, unless extended or earlier terminated as provided herein.
7. **Option to Renew.** Lessee may have the right to renew the Lease with a total of three (3) renewal periods with each term being one (1) year which may be exercised by giving written notice to the LEA no less than 60 days prior to the expiration of the Lease or renewal period. Renewal shall be subject to mutual agreement on updated rent payments.
8. **Rent Payment.** The annual payment is **One-Hundred and Twenty-Four Thousand, Four-Hundred and Eight dollars (\$124,408)**. The monthly payment shall be **Ten-Thousand Three-Hundred and Sixty-Seven and 33/100 dollars (\$10,367.33) for twelve (12) payments**, payable monthly with the first payment due upon the commencement of the Lease and each monthly installment payable thereafter on the **1st** day of each month ("Rent"). Rent payment for any period during the term herein, which is for less than 1 month shall be a pro-rata portion of the monthly rent. I
9. **Termination or Amendment.** This Agreement may be terminated or amended in writing at any time by mutual written consent of all of the parties to this Agreement and may be terminated by either party for any reason by giving the other party 90 days advance written notice. Rent payment for any period during the term hereon, which is for less than 1 month shall be a pro-rata portion of the monthly rent.

The parties to this Agreement shall be excused from performance thereunder during the time and to the extent they are prevented from obtaining, delivering, or performing due to act(s) of God or other events beyond the reasonable control of the applicable party. Such events include, but are not limited to, natural disasters, power outages, acts of terrorism, acts of war, civil unrest or riots, labor disputes, government orders, epidemics, pandemics quarantines, or equipment failure. Satisfactory evidence thereof to the other party is required, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.
10. **Holding Over.** Any holding over by Lessee after the expiration of the Initial Term (if not extended) or the last Extended Term exercised will be deemed a month-to-month tenancy upon the same terms and conditions as set forth in this Lease; provided, however, that the

amount of Rent owed by Lessee to LEA during any holdover month shall be equal to one hundred fifty percent (150%) of the Rent in effect at the expiration of the Initial Term (if not extended) or the last Extended Term.

11. **Surrender.** Lessee will, after the last day of the term of any extension thereof or upon any earlier termination of such term, surrender and yield up to LEA the Premises in good order, condition and state of repair, reasonable wear and tear and damage by fire or other casualty excepted.

12. **Expenses.** It is the intention of the Parties that this Lease be considered a "Gross Lease" and as such, the Base Rent is the entirety of the monthly rent. Therefore, the Lessee is not obligated to pay any additional expenses which includes utilities, custodial expenses, real estate taxes, charges or expenses of any nature whatsoever in connection with the ownership and operation of the Premises. The LEA shall be obligated to maintain the general exterior structure of the Premises, in addition, shall maintain all major systems such as the heating, plumbing, and electrical. The parking area shall be maintained by the LEA including the removal of any environmental hazards as well as the grounds and lands surrounding the Premises.

Lessee will pay for telephone or telecommunications as may be required in the operation and use of the Premises.

13. **Default And Possession:** In the event that the Lessee shall fail to pay said rent, and expenses as set forth herein, or any part thereof, when the same are due and payable, or shall otherwise be in default of any other terms of said Lease for a period of more than 15 days, after receiving notice of said default, then the parties hereto expressly agree and covenant that the LEA may declare the Lease terminated and may immediately re-enter said Premises and take possession of the same together with any of Lessee's personal property, equipment or fixtures left on the Premises which items may be held by the LEA as security for the Lessee's eventual payment and/or satisfaction of rental defaults or other defaults of Lessee under the Lease. It is further agreed, that if the Lessee is in default, that the LEA shall be entitled to take any and all action to protect its interest in the personal property and equipment, to prevent the unauthorized removal of said property or equipment which threatened action would be deemed to constitute irreparable harm and injury to the LEA in violation of its security interest in said items of personal property. Furthermore, in the event of default, the LEA may expressly undertake all reasonable preparations and efforts to release the Premises including, but not limited to, the removal of all inventory, equipment or improvements of the Lessee, at the Lessee's expense, without the need to first procure an order of any court to do so, although obligated in the interim to undertake reasonable steps and procedures to safeguard the value of Lessee's property, including the storage of the same, under reasonable terms and conditions at Lessee's expense, and, in addition, it is understood that the LEA may sue the Lessee for any damages or past rents due and owing and may undertake all and additional legal remedies then available.

14. **Sublet or Assignment.** The Lessee may not transfer or assign this Agreement, or any right or interest hereunder or sublet said leased Premises or any part thereof without first obtaining the prior written consent and approval of the LEA.

Nothing contained herein shall prevent Lessee from employing independent associates, contractors, and consultants as Lessee may deem appropriate to assist in the performance of operations of Lessee. Any attempted assignment, sublease, or transfer in violation of this Agreement shall be null and void, and of no force and effect. Any attempted assignment, sublet, or transfer in violation of this Agreement shall be grounds for the LEA, in its sole discretion, to terminate the Agreement.

15. **Alterations.** Lessee will not make or allow any alterations, installations, additions, or improvements in or to the Premises without LEA's prior written consent, which may be withheld in LEA's sole discretion.

16. **Obligations of Lessee**

- a. The Lessee shall provide all materials, furnishings, and equipment necessary for the use of the Premises. Lessee is responsible for all costs associated with such materials, furnishings, and equipment.
- b. The Lessee shall be primarily responsible whenever needed for the maintenance and general pickup of the entranceway leading into the Premises, so that this is kept in a neat, safe and presentable condition. The Lessee shall also be responsible for all minor repairs and maintenance of the Premises, particularly those items which need immediate attention and which the Lessees, or their employees, can do and perform on their own, including but not limited to, the replacement of light bulbs, and the Lessee shall properly maintain the Premises in a good, safe, and clean condition. The Lessee shall properly and promptly remove all rubbish and hazardous wastes and see that the same are properly disposed of according to all local, state or federal laws, rules regulations or ordinances.
- c. In the event the structure of the Premises is damaged as a result of any neglect or negligence of Lessee, their officers, agents, employees, volunteers, attendees, guests, or any independent contractors serving the Lessee or in any way as a result of Lessee's use and occupancy of the Premises, then the Lessee shall be primarily responsible for seeing that the proper claims are placed with the Lessee's insurance company, or the damaging party's insurance company, and shall furthermore be responsible for seeing that the building is safeguarded with respect to said damage and that all proper notices with respect to said damage, are made in a timely fashion, including notice to the LEA, and the party or parties causing said damage. Any damage that is not covered by an insurance company will be the liability of the Lessee.
- d. The Lessee shall, during the term of this Lease, and in the renewal thereof, at its sole expense, keep the interior of the Premises in as good a condition and repair as it is at the date of this Agreement, reasonable wear and use excepted. This obligation would include the obligation to replace any plate glass damaged as a result of the neglect or acts of Lessee or officers, agents, employees, volunteers, attendees, guests, or any independent contractors. Furthermore, the Lessee shall not knowingly commit nor permit to be committed any act or thing contrary to the rules and regulations prescribed from time to time by any federal, state or local authorities and shall expressly not be allowed to keep or maintain any hazardous waste materials or contaminates on the Premises. Lessee shall also be responsible for the cost, if any, which would be incurred

to bring her contemplated operation and business activity into compliance with any law or regulation of a federal, state or local authority.

- e. At all times during Lessee's use of the Premises, Lessee shall provide personnel responsible for monitoring the Premises to:
 - 1) Ensure no unauthorized person enter the Premises,
 - 2) Prevent any unauthorized activities or illegal actions from occurring on the Premises, and
 - 3) Protect the condition of the Premises.
- f. Lessee agrees to comply with and observe all provisions of the California Education Code, California Vehicle Code, California Code of Regulations, Federal Code of Regulations and all other applicable laws, rules, regulations, and public health orders as prescribed by the United States Government and the State Department of Public Health, County Department of Public Health, Governor or other state and local agencies related to schools, and operations of Lessee in the use of the Premises, including school reopening plans adopted by the LEA. Lessee will, at its own cost and expense, review, follow and implement safety and health measures as part of school reopening or operations planning, including, but not limited to, social distancing, masks and sanitization of the Premises.

- 17. **Compliance with Laws.** In addition to section 16.e., Lessee hereby agrees that Lessee, officers, agents, employees, and subcontractors of Lessee shall obey all local, state, and federal laws and regulations in the performance of this Agreement, including, but not limited to minimum wages laws and/or prohibitions against discrimination.
- 18. **Non-Discrimination and Equal Opportunity.** Lessee represents and agrees that it does not and shall not discriminate against any employee or applicant for employment, company, individual or group of individuals, because of ancestry, age, color, disability (physical and mental, including HIV and AIDS), genetic information, gender identity, gender expression, marital status, medical condition, military or veteran status, national origin, race, religion, sex/gender, and sexual orientation.
- 19. **Licenses and Permits.** A copy of any and all local, state or federal permits acquired by the Lessee which are required for the use of the Premises shall be kept on site at all times and shall be readily accessible and produced to the LEA and/or their agents or any local, state, or federal officials upon demand.
- 20. **Legal Restrictions.**
 - a. No drugs, alcohol, tobacco products, e-cigarettes, or vape products are allowed on the Premises at any time.
 - b. The carrying of weapons is not allowed on the Premises except by on-duty, sworn law enforcement personnel.
 - c. No device with produces flames, sparks, smoke, or explosions is allowed on the Premises without prior written permission of the LEA, which may be withheld in LEA's sole discretion, and appropriate safety measures and permits are in place.

- d. LEA reserves the right to remove any person or persons at any time from the Premises that LEA deems, in its sole discretion, to be unruly or a threat to the safety, welfare or security of the Premises or LEA personnel.

21. **Hazardous Materials.**

- a. During the term of this Agreement or extension thereof, Lessee shall not use or cause to be used any hazardous or toxic substances or materials, otherwise store, or dispose of any such substances on the Premises without prior written permission from LEA, which may be withheld in LEA's sole discretion.
- b. Notwithstanding the foregoing, Lessee may use any ordinary and customary materials reasonably required to be used in the normal course of Lessee's operations such as office supplies and cleaning supplies. Such supplies shall be used in compliance with any applicable laws, regulations, and LEA policies.
 - 1) All disinfecting supplies shall be used in compliance with the Healthy Schools Act, California *Education Code* sections 17608 et seq.

22. **Quiet Enjoyment.** LEA represents and warrants that LEA has legal right to possession of the Premises and the power and the right to enter into this Lease and that Lessee, upon the faithful performance of all of the terms, conditions and obligations of Lessee contained in this Lease, will peaceably and quietly hold and enjoy the Premises upon the terms, covenants and conditions set forth in this Lease throughout the term of this Lease and any extensions thereof.

23. **Condition of Premises/Inspection by Lessee:** The Lessee has had the opportunity to inspect the Premises and acknowledges with its signature on this Agreement that the Premises are in good condition and comply in all respects with the requirements of this Agreement. Furthermore, the LEA makes no representation or warranty with respect to the condition of the Premises or its fitness or availability for any particular use, and the LEA shall not be liable for any latent or patent defect therein. Furthermore, the Lessee represents that Lessee has inspected the Premises and is leasing and will take possession of the Premises with all current fixtures present in their "as is" condition as of the date hereof.

24. **Right of Entry:** It is agreed and understood that the LEA and its agents shall have the complete and unencumbered right of entry to the Premises at any time or times for purposes of inspecting or showing the Premises and for the purpose of making any necessary repairs to the building or equipment as may be required of the LEA under the terms of this Agreement or as may be deemed necessary with respect to the inspection, maintenance, or repair of the Premises.

25. **Notices.** Any notices required or permitted to be given under this Agreement shall be deemed fulfilled by written notice, demand or request personally served on (with proof of service endorsed thereon, or mailed to, or hereinafter provided) the party entitled thereto or on its successors and assigns, and may be given by:

- If mailed, such notice, demand, or request shall be mailed certified or registered mail, return receipt requested, and deposited in the United States mail addressed to such party at its address set forth below or to such address as either party hereto shall direct by like written notice and shall be deemed to have been made on the third (3rd) day following posting; or if sent by a nationally recognized overnight express carrier, prepaid, such notice shall be deemed to have been made on the next business day following deposit with such carrier. For the purposes herein, notices shall be sent to the LEA and the Lessee as follows:

Telephone

26. **Repairs and Maintenance.** LEA will, at LEA's sole expense, repair and maintain the Premises, including the structural portions of the Premises but not the non-structural portions of the Premises, in good order and condition (reasonable wear and tear excepted); provided, however, that if structural repair and maintenance is necessitated by the Lessee's improvements, if allowed by written amendment to this Agreement, then such repair and maintenance shall be at Lessee's sole cost and expense.
27. **Damage to Leased Premises.** In the event the Premises shall be destroyed or damaged as a result of any fire or other casualty which is not the result of the intentional acts or neglect of Lessee or officers, agents, employees, volunteers, attendees, guests, or any independent contractors, and which precludes or adversely affects the Lessee's occupancy of the Premises, then in every such cause, the rent herein set forth shall be abated or adjusted according to the extent to which the leased Premises have been rendered unfit for use and occupation by the Lessee and until the demised Premises have been put in a condition at the expense of the LEA, at least to the extent of the value and as nearly as possible to the condition of the Premises existing immediately prior to such damage. It is understood, however, in the event of total or substantial destruction to the Premises that in no event

shall the LEA's obligation to restore, replace or rebuild exceed an amount equal to the sum of the insurance proceeds available for reconstruction with respect to said damage.

28. **Indemnification.** To the fullest extent permitted by law, Lessee agrees to defend, indemnify, and hold harmless LEA, its governing board, officers, agents, employees, successors, assigns, independent contractors and/or volunteers from and against any and all claims, demands, monetary or other losses, loss of use, damages and expenses,, including but not limited to, legal fees and costs, or other obligations or claims arising out of any liability or damage to person or property resulting from bodily injury, illness, communicable disease, virus, pandemic, or any other loss, sustained or claimed to have been sustained arising out of activities of the Lessee or those of any of its officers, agents, employees, participants, vendors, customers or subcontractors of Lessee, whether such act or omission is authorized by this Agreement or not. Lessee also agrees to pay for any and all damage to the real and personal property of the LEA, or loss or theft of such property, or damage to the Property done or caused by such persons. LEA assumes no responsibility whatsoever for any property placed on LEA premises by Lessee, Lessee's agents, employees, participants, vendors, customers or subcontractors. Lessee further hereby waives any and all rights of subrogation that it may have against the LEA. The provisions of this Indemnification do not apply to any damage or losses caused solely by the negligence of the LEA or any of its governing board, officers, agents, employees and/or volunteers.

29. **Insurance.** As long as Lessee is a VCSSFA member, the following insurance information is not needed. If Lessee ends it's VCSSFA membership, then Lessee, at its own cost and expense, shall procure and maintain during the term of this Agreement, policies of insurance for the following types of coverage:

a. Commercial General Liability Insurance. Lessee shall procure and maintain, during the term of this Agreement, the following General Liability Insurance coverage:

	<u>Each Occurrence</u>	<u>Aggregate</u>
Use of Leased Premises	\$ 2,000,000.00	\$ 4,000,000.00

Commercial General Liability insurance shall include products/completed operations, property damage, and personal and advertising injury coverage.

Any and all subcontractors hired by Lessee in connection with the Facilities described in this Agreement shall maintain such insurance unless the Lessee's insurance covers the subcontractor and its employees.

b. Automobile Liability. Lessee shall procure and maintain, during the full term of this Agreement, Automobile Liability Insurance, including non-owned and hired automobiles, as applicable with the following coverage limits:

Personal vehicles:	\$ 500,000.00 combined single limit or
	\$100,000.00 per person / \$300,000.00 per accident

c. Workers' Compensation Insurance. Lessee shall procure and maintain, during the term of this Agreement, Workers' Compensation Insurance, as required by California law, on all of its employees engaged in work related to the performance of this Agreement.

Lessee shall procure and maintain Employers' Liability insurance coverage of \$1,000,000.

In the case of any such work which is subcontracted, Lessee shall require all subcontractors to provide Workers' Compensation Insurance and Employers' Liability insurance for all of the subcontractor's employees to be engaged in such work unless such employees are covered by the protection afforded by the Lessee's Workers' Compensation Insurance.

- d. Property Insurance. Lessee shall procure and maintain, during the term of this Agreement, Property Insurance against all risks of loss, including but not limited to fire, theft, vandalism, rain, water, criminal or negligent acts of others, or any other cause to any Lessee personal property, fixtures, equipment, inventory and vehicles, at full replacement cost with no coinsurance penalty provision.
- e. Other Coverage as Dictated by the LEA. Lessee shall procure and maintain, during the term of this Agreement, the following other Insurance coverage:

	<u>Each Occurrence</u>	<u>Aggregate</u>
☐ Abuse and Molestation	\$ 2,000,000.00	\$4,000,000.00

- f. If the Lessee maintains broader coverage and/or higher limits than the minimums shown above, the LEA requires and shall be entitled to the broader coverage and/or higher limits maintained by the Lessee. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the LEA.
- g. Lessee's insurance is primary and will not seek contribution from any other insurance available to the LEA.
- h. Certificates of Insurance. Lessee shall provide certificates of insurance to the LEA, with LEA as certificate holder, as evidence of the insurance coverage required herein, not less than Fifteen (15) days prior to commencing work for the LEA, and at any other time upon the request of the LEA. Certificates of insurance will be deemed invalid if proper endorsements are not attached. Certificates of such insurance shall be filed with the LEA on or before commencement of the Lease under this Agreement.
- i. Endorsements. Lessee's and any and all Lessee subcontractor's Commercial General Liability insurance; Commercial Automobile Insurance; Liability Excess, Umbrella and/or Reinsurance; and Abuse and Molestation coverage shall name the LEA, its governing board, officers, agents, employees, and/or volunteers as additional insureds. All endorsements specifying additional insureds for any of the Insurance Policies shall be as indicated below or an equivalent endorsement reasonably acceptable to the LEA.
- 1) General Liability
 - ☐ Use of Leased Premises: CG 20 11 10 01;
 - 2) Legal Liability Coverage (Property Coverage)
 - ☐ ISO Form CP 00 40 04 02
 - 3) Primary, Non-Contributory
 - ☐ CG 20 01 01 13

- 4) Waiver of Subrogation
 - ☐ CG 24 04 05 09
 - 5) Commercial Automobile Liability
 - ☐ CA 20 48 10 13
 - j. Lessee's and any and all Lessee subcontractor's Commercial General Liability insurance shall provide a list of endorsements and exclusions.
 - k. Deductibles. Any deductible(s) or self-insured retention(s) applicable to the insurance and/or coverage required by the foregoing provisions of this agreement must be declared to and approved by the LEA. Lessee shall be responsible to pay that deductible or self-insured retention and the LEA shall not be responsible to pay these costs. In the event that Lessee's deductibles or self-insured retentions collectively total more than \$25,000.00, LEA reserves the right to request proof of Lessee's financial solvency in relation to remittance thereof or require Lessee to post a bond guaranteeing payment of the deductible, or both.
 - l. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the LEA.
 - m. Insurance written on a "claims made" basis is to be renewed by the Lessee and all Lessee subcontractors for a period of five (5) years following termination of this Agreement. Such insurance must have the same coverage and limits as the policy that was in effect during the term of this agreement and will cover the Lessee for all claims made.
 - n. Failure to Procure Insurance. Failure on the part of Lessee, or any of its subcontractors, to procure or maintain required insurance shall constitute a material breach of contract under which the LEA may immediately terminate this Agreement.
30. **Governing Law and Venues.** Lessee hereby acknowledges and agrees that LEA is a public entity, which is subject to certain requirements and limitations. This Agreement and the obligations of the LEA hereunder are subject to all applicable federal, state and local laws, rules, and regulations, as currently written or as they may be amended from time to time.
- This Agreement shall be interpreted in accordance with the laws of the State of California. If any action is brought to interpret or enforce any term of this Agreement, the action shall be brought in state or federal court situated in the County of Ventura, State of California or other court as mutually agreed by both parties. Lessee hereby waives and expressly agrees not to assert, in any way, any claim or allegation that it is not personally subject to the jurisdiction of the courts named above. Lessee further agree to waive any claim or allegation that the suit, action, or proceeding is either brought in an inconvenient forum or that the related venue is improper.
31. **Dispute Resolution**
- a. The parties agree that, in the event of any dispute under the agreement in which the amount sought is \$5,000.00 or less, any litigation to resolve the dispute shall be brought in the Ventura County Small Claims Court.

- b. If the amount in dispute exceeds \$5,000.00, the parties agree that they will first submit the matter to a mutually agreed upon mediator. Notwithstanding section 33, Attorneys' Fees, the cost of the mediator shall be borne equally by the parties.
- c. If the mediator is unable to resolve the dispute, then the parties shall submit the matter to binding arbitration in Ventura County or other mutually agreed location pursuant to the rules of the American Arbitration Association (AAA), as amended or as augmented in this Agreement (the "Rules"). The parties acknowledge that one of the purposes of utilizing arbitration is to avoid lengthy and expensive discovery and allow for prompt resolution of the dispute.

Arbitration shall be initiated as provided by the Rules, although the written notice to the other party initiating arbitration shall also include a description of the claim(s) asserted and the facts upon which the claim(s) are based. Arbitration shall be final and binding upon the parties and shall be the exclusive remedy for all claims subject hereto, including any award of attorneys' fees and costs. Either party may bring an action in court to compel arbitration under this Agreement and to enforce an arbitration award.

All disputes shall be decided by a single arbitrator. The arbitrator shall be selected by mutual agreement of the parties within 30 days of the effective date of the notice initiating the arbitration. If the parties cannot agree on an arbitrator, then the complaining party shall notify the AAA and request selection of an arbitrator in accordance with the Rules. The arbitrator shall have only such authority to award equitable relief, damages, costs, and fees as a court would have for the particular claim(s) asserted. In no event shall the arbitrator award punitive damages of any kind. The Arbitration shall be completed, and a decision rendered within ninety (90) days of the appointment of an Arbitrator.

The arbitrator shall have the power to limit or deny a request for documents or a deposition if the arbitrator determines that the request exceeds those matters, which are directly relevant to the claims in controversy. Any document demand and response shall conform to Code of Civil Procedure sections 2031.010 et seq. The deposition notice shall conform to Code of Civil Procedure sections 2025.020 et seq. The parties may make a motion for protective order or motion to compel before the arbitrator with regard to the discovery, as provided in Code of Civil Procedure sections 2025.020 et seq. and 2031.010 et seq.

- 32. **Attorneys' Fees.** In the event of any action or proceeding to interpret or enforce the terms of this Agreement, the prevailing party, as determined by the court or arbitrator, shall be entitled to recover its reasonable attorney fees and costs incurred in connection with such actions or proceeding.
- 33. **Public Record.** Lessee acknowledges that this Lease is a public record within the meaning of the California Public Records Act, Government Code Section 6250 et seq., which the LEA must disclose upon request pursuant to such Government Code sections.
- 34. **Nature of Agreement.** This Agreement constitutes a binding expression of the understanding of the parties with respect to the Lease Agreement and is the sole contract between the parties with respect to the subject matter thereof. There are no collateral

understandings or representations or agreements other than those contained herein. This Agreement represents the entire agreement between the parties hereto with respect to the subject matter hereof and supersedes any and all other agreements and communications however characterized, written or oral, between or on behalf of the parties hereto with respect to the subject matter hereof. This Agreement may only be modified by a written instrument signed by authorized representatives of each of the parties hereto.

35. **Nature of Relationship.**

- a. It is not intended by this Agreement to, and nothing contained in this Agreement shall, create any partnership, joint venture, employment or agent relationship, or other agreement between the LEA and Lessee. Lessee is not granted any right or authority to assume or to create any obligation or responsibility, express or implied, on behalf of or in the name of the LEA or to bind the LEA in any manner.
- b. Lessee shall not imply, indicate or otherwise suggest that Lessee's use of the Premises and/or related activities are connected or affiliated with, or are endorsed, favored, or supported by, or are opposed by the LEA. No signage, notices, or other material may reference the LEA, any school name, logo or mascot without the prior written permission from LEA, which may be withheld in LEA's sole discretion.

36. **Binding Effect.** This Agreement shall inure to the benefit and shall be binding upon all of the parties to this Agreement, and their respective successors in interest or assigns.

37. **Waiver.** No claim or right arising out of a breach of this Agreement can be discharged in whole or in part by a waiver or renunciation of the claim or right unless such waiver is in writing.

38. **Severability.** It is intended that each paragraph of this Agreement shall be treated as separate and divisible, and in the event that any paragraphs are deemed unenforceable, the remainder shall continue to be in full force and effect so long as the primary purpose of this Agreement is unaffected.

39. **Paragraph Headings.** The headings of paragraphs hereof are inserted only for the purpose of convenient reference. Such headings shall not be deemed to govern, limit, modify or in any other manner affect the scope, meaning or intent of the provisions of this Agreement or any part or portion thereof, nor shall they otherwise be given any legal effect whatsoever.

40. **Counterpart Execution: Electronic Delivery.** This Agreement may be executed in any number of counterparts which, when taken together, shall constitute one and the same instrument. Executed counterparts of this Agreement may be delivered by PDF email or electronic facsimile transmission and shall have the same legal effect as an "ink-signed" original.

41. **Authority.** Lessee represents and warrants that Lessee has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement. Each party warrants that the individuals who have signed this Agreement have the legal power, right, and authority to make this Agreement and to bind each respective party.

IN WITNESS WHEREOF, the parties have executed this agreement as of the date first written above.

	<u>Pleasant Valley School District</u> Local Educational Agency	_____ Lessee
By:	_____ Signature	_____ Signature
	<u>Dr. Danielle Cortes</u> Name	_____ Name
	<u>Superintendent of Schools</u> Title	_____ Title
	<u>600 Temple Avenue</u> Street	_____ Street
	<u>Camarillo, CA, 93010</u> City, State, Zip Code	_____ City, State, Zip Code
	<u>dcortes@pleasantvalleysd.org</u> E-mail Address	_____ E-mail Address
	<u>805.389.2100</u> Telephone	_____ Telephone

Exhibit A
Description of Leased Premises

LEA agrees to lease to Lessee the following described Premises:

Pleasant Valley School of Engineering and Arts Early Education Center: Room 19 Office Space
and Room 24 (includes two restrooms)

Former Phoenix School at Los Primeros: Rooms 1, 2, and 3 (each room includes restroom(s))
Room(s)

550 Temple Avenue and 1555 Kendall Avenue
Street Address

Camarillo, CA, 93010
City, State, Zip Code

Parking spaces designated to Lessee: 0

Exhibit B
Use and Schedule of Leased Premises

Premises Use

Office space.

Schedule

The Premises will be used:

☐ Only on PVSD business days during the Term of the Agreement

Time during the day

7 a.m.
Start time

5 p.m.
End time

Peak Prep Pleasant Valley

Extreme Weather Safety Protocol (Non-Classroom-Based)

Adopted Pursuant to California Education Code Section 33355 (Senate Bill 1248)

1. Purpose and Scope

This protocol establishes the procedures Peak Prep Pleasant Valley (the school) will follow to protect pupil safety during physical activities in extreme weather conditions. It is adopted to satisfy California Education Code section 33355, which requires each local educational agency to develop, adopt, and implement weather protocols for extreme weather conditions on or before July 1, 2026, and to incorporate the standardized guidelines compiled by the California Department of Education (CDE). This protocol shall be considered to supplement the school's Comprehensive School Safety Plan.

Scope. Because the school operates through independent study and does not conduct regular outdoor physical education or recess at a school campus, this protocol applies to school-sponsored in-person activities that involve physical activity or sustained outdoor exposure. Examples include field trips, outdoor enrichment, optional in-person gatherings and community events, athletics if offered, and any in-person session held outdoors. When the school holds no such activity, the protocol imposes no day-to-day obligations.

This protocol incorporates by reference the standardized guidelines compiled by the CDE pursuant to Education Code section 33355(a), including the California Department of Public Health ("CDPH") HeatRisk framework. The action thresholds below apply whenever the school holds a covered in-person activity.

2. Definitions of Extreme Weather Conditions

Extreme weather conditions means environmental conditions that pose an elevated risk to pupil health and safety during outdoor physical activity, including extreme heat, poor air quality (including wildfire smoke), extreme cold, severe precipitation or storms, flooding, and lightning.

Covered in-person activity means any school-sponsored, in-person activity that requires pupils to be physically active outdoors or to remain outdoors for a sustained period, including field trips, outdoor enrichment, athletics, and outdoor events.

Heat-sensitive pupils means pupils at higher risk of heat-related health effects, including young children, pupils with chronic health conditions, pupils taking medications affecting heat regulation, pupils who are pregnant, and pupils not acclimatized to current conditions.

3. Weather and Air Quality Monitoring Procedures

Monitoring is event-driven rather than daily. Before any covered in-person activity, the staff member responsible for the activity checks current and forecast conditions for the activity location and time, using:

- Heat: the National Weather Service (NWS) HeatRisk tool and the CDPH HeatRisk framework, supplemented by the CalHeatScore tool.
- Air quality: AirNow.gov and the local air quality management district for the current AQI and any wildfire smoke advisories.
- Other conditions: NWS forecasts, watches, warnings, and advisories.

The responsible staff member checks conditions when the activity is planned and again on the day of the activity, and re-checks during longer events. This monitoring maintains coordination with the relevant local agencies and experts (county public health, the local air district, and the NWS).

4. Decision-Making Responsibilities and Timelines

The staff member organizing a covered in-person activity is responsible for applying the criteria in Section 5, in consultation with the Principal or designee, who serves as the school's Weather Safety Coordinator. For activities planned in advance, the responsible staff member confirms conditions both at planning and on the day of the activity. If extreme conditions apply, the activity is modified, relocated indoors, rescheduled, or converted to a remote option before it begins.

5. Criteria for Modifying or Canceling Outdoor Activities

5.1 Extreme Heat

Heat decisions for covered in-person activities follow the CDPH HeatRisk level for the activity location. The following matrix operationalizes the CDE standardized guidelines. Consistent with CDPH guidance, outdoor activities are canceled at the Major and Extreme levels during the heat of the day.

HeatRisk Level	Required Action for a Covered In-Person Activity
0 Green / 1 Yellow (Little to None / Minor)	Activity may proceed. Ensure drinking water is available and encourage hydration. Monitor heat-sensitive pupils.
2 Orange (Moderate)	Modify. Provide water and rest breaks, reduce intensity and duration, use shaded areas, schedule outdoor portions for cooler times, and monitor heat-sensitive pupils.
3 Red (Major)	Do not conduct outdoor activity during the heat of the day (generally 10 a.m. to 5 p.m.). Reschedule to a cooler time, relocate indoors, or convert to a remote option.

HeatRisk Level	Required Action for a Covered In-Person Activity
4 Magenta (Extreme)	Do not conduct the outdoor activity. Reschedule, relocate to an indoor venue, or convert to a remote option.

5.2 Air Quality

The school uses current AQI readings at the activity location. The following thresholds are a recommended default consistent with common school and athletic guidance:

AQI	Required Action for a Covered In-Person Activity
0 to 100 (Good / Moderate)	Activity may proceed. Monitor pupils unusually sensitive to air pollution.
101 to 150 (Unhealthy for Sensitive Groups)	Reduce prolonged or heavy exertion. Offer sensitive pupils an indoor or remote alternative.
151 to 200 (Unhealthy)	Suspend vigorous outdoor activity. Move indoors, reduce to light activity, reschedule, or convert to a remote option.
201 and above (Very Unhealthy / Hazardous)	Do not conduct outdoor activity. Reschedule, relocate indoors, or convert to a remote option.

5.3 Cold, Storms, Flooding, and Lightning

- **Extreme cold and wind chill:** A covered outdoor activity is modified, rescheduled, or relocated when the NWS issues a wind chill advisory or warning for the location.
- **Severe precipitation, storms, and flooding:** Outdoor activity is not conducted during active NWS storm or flood warnings. Staff follow the school's emergency procedures.
- **Lightning:** Staff apply the 30-30 rule: suspend outdoor activity when thunder is heard within 30 seconds of a lightning flash and resume only 30 minutes after the last thunder or lightning.

6. Indoor and Alternative Activity Plans

Because the school does not maintain dedicated facilities, alternatives to a canceled or modified outdoor activity are: (1) relocating the activity to a suitable indoor venue with effective cooling and access to water; (2) rescheduling the activity to a date or time when conditions are safe; or (3) converting the activity to a remote or virtual option where feasible. The staff member organizing the activity selects the alternative and communicates it to participants.

7. Communication Protocols

- **Staff:** The responsible staff member and the Coordinator confirm any change before the activity and notify other supervising staff through the school's email system.
- **Pupils and families:** Because participation is typically by sign-up, the school notifies registered families of any modification, relocation, rescheduling, or cancellation through the school's communication system as early as conditions allow.
- **Advance notice:** For planned in-person events, the school shares a contingency plan with families at the time of invitation so that changes are anticipated.

8. Mitigation Measures and Site Preparedness

Because the school does not operate permanent outdoor facilities, mitigation focuses on planning each covered in-person activity:

- Select venues that offer shade, drinking water, restrooms, and an indoor area available if conditions change.
- Bring water and basic first-aid supplies to outdoor activities.
- Build flexibility into scheduling so an activity can be moved indoors, rescheduled, or made remote.

9. Staff Training Requirements

Staff who plan or supervise covered in-person activities receive training, at least annually and before supervising such activities, covering:

- Recognizing the signs of weather-related distress, including heat exhaustion and heat stroke.
- Immediate response measures, including moving the pupil to a cool or sheltered area, hydration and cooling, and calling 911 for emergencies.
- This protocol, including the monitoring sources, the thresholds in Section 5, and the communication steps.

The school documents completion of training.

10. Annual Review and Update Process

Consistent with Education Code section 33355(b)(3), the Executive Director reviews and evaluates this protocol at least annually and updates it as necessary to incorporate best practices and to address emerging concerns, changes in weather patterns, advances in safety practices, and stakeholder feedback. Material revisions are presented to the Board of Directors for adoption.

School Pathways Quote Form with Peak Prep Pleasant Valley (7/1/2026-6/30/2027)

 School Pathways LLC Company address PO Box 432, Portola, CA 96122 Company ID no. FEIN #84-3824527 Hereinafter referred to as -	 Peak Prep Pleasant Valley Company address 2150 PICKWICK DRIVE 304, CAMARILLO CA 93010 Company ID no. - Hereinafter referred to as -
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Customer Name: Peak Prep Pleasant Valley	Enrollment: 1077
Customer Contact Name: Shalen Bishop	Customer Contact Title: Executive Director
Contact Email: shalen.bishop@peak-prep.org	Number of Schools: 1
Customer Contact Phone:	Contract Term: 12 months
Proposal Issue Date: 2026-02-27	Start Date: 2026-07-01
Proposal Expiration Date: 2026-06-30	End Date: 2027-06-30

Deal ID: 56846461615

SaaS Subscriptions / One-Time Fees	Quantity	Unit	Unit Price (\$)	Fee (\$)
School Pathways Software Suite Annual Subscription (see attached Addendum)	1077	Student	\$67.71	\$72923.67

Annual Fees:	\$72923.67
One-Time Discount for Forms and Surveys Cancellation:	(\$3676.08)
Total Annual Fees:	\$69247.59
Total One-Time Fees:	\$0.00
Total Quote:	\$69247.59

School Pathways will review enrollment prior to term end date to adjust subscription fees for enrollment increases as needed. Any applicable state sales tax has not been added to this quote.

Invoices shall be issued at or by quote start date. All invoices shall be paid before or on the due date set forth on invoice.

By execution of this quote, School Pathways subscriptions and/or services listed herein shall be provided to the Customer subject to the terms and conditions found at: link to www.schoolpathways.com/msa

IN WITNESS WHEREOF, the parties hereto have executed this Order Form on the dates indicated below.

Signatures

On behalf of Peak Prep Pleasant Valley Representative title Executive Director Company representative Shalen Bishop Email shalen.bishop@peak-prep.org Signature Date	On behalf of School Pathways LLC Representative title CEO Company representative Kacie Jester Email kacie@schoolpathways.com Signature Date
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Peak Prep Addendum

The following subscriptions are included in the quoted price per student for the term of this quote:

- Core Subscriptions including SIS (Student Information System), PLS (including SPArchiving), and RegOnline
- Existing Two-Way Integrations, which include Edgenuity, Google Classroom, k12, and BUZZ Connect
- Existing one-way bridges, including Ellevation Export Bridge, ParentSquare Export Bridge, SEDS Import Bridge, and Siras Export Bridge.
- Any additional requested one-way bridges (import or export) or two-way integrations during the term of this quote

The following will be subject to an additional price (at current list price) added to the quoted price per student:

- CALPADS Hourly Support
- Implementation Fees for new subscription requests
- Custom Development (SOWs)